# EARLY VOTING HANDBOOK





Presidential Primary Election 2024

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# General Information

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# **Daily Instructions**

- 1. Turn on the:
  - ePollbooks and printers
  - ► Touchscreens and Ballot Printers
    - → Ballot Printers must be turned on before the Touchscreens.
  - Scanner(s)
- 2. Place a Voter Check-in Receipt Envelope next to each ePollbook.
- 3. Tap the "P" icon.
- 4. Log in using the site's password
  - ► Found in the Audit Log Booklet.
- 5. Send an eHelp message (on one ePollbook) by 8:15 am.



- Report which Judges have arrived and if any Judge has not arrived.
  - $\rightarrow$  If applicable, send another message when the late Judge(s) arrives.
- 6. Check voters in.
- 7. Submit the Statement of Ballots on one of the ePollbooks at the end of each day.
- 8. Turn off all equipment.
- **9. Place** the Voter Check-in Receipt Envelope, Audit Log Book and Provisional Envelope 606 inside the Supply Carrier Tote and lock it inside the EV-VSC.

# **IMPORTANT NOTE ABOUT CREDENTIALS**

# ALL visitors MUST have credentials to be in the Polling Place during Early Voting

Not including the Media and Exit Pollsters

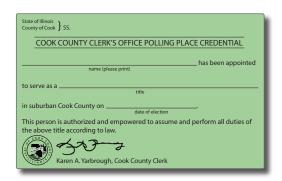
(Requirements for "People Allowed in the Polling Place" are listed on page 4)

Early Voting Rovers will have an EV Rover "Early Voting Support" card in a lanyard.



Cook County non-Technician Judge Staff & Attorneys will have a green Polling Place ID Card.

This includes KNOWiNK representatives.



#### Universal Credential example

Early Voting Pollwatche (See the reverse side for instructions & rule		Presidential Primary Election March 19, 2024
Type of pollwatcher (check one)	☐ Party Pollwatcher	☐ Proponent/Opponent Referendum
□ Candidate pollwatcher	☐ Independent organ	ization (community/civic groups)
		ne casting of ballots in this polling place. The signer of e, that they live in Illinois at the address below and is
name of early voting site	address	
name of pollwatcher (please print)		signature of poll watcher
residence address		city/village
name of sponsoring party, organization	or candidate sign	ature of party/organization official or of candidate
Attention Election Judges:		
» Accept this credential only if it is complete	ed and signed.	xx7-7
» Place this credential in Envelope 604.		Karen A. Yarbrough, Cook County Clerk
		Karen A. Tarbrough, Cook County Clerk

**Pollwatchers MUST** have and surrender their Early Voting Pollwatcher Credential.

- Pollwatchers cannot be in the Polling Place without surrendering a credential.
- ► There are 2 types of Pollwatcher Credentials.
  - 1. Party (Democrat, Republican, Green, etc)
  - 2. Universal (for any party)
- ► Any Credentials surrendered must be completely filled out and signed by both...
  - → The Pollwatcher
  - → The sponsoring party, organization or candidate.

February 21 - March 18, 2024

## **Early Voting**

Early Voting is by law a convenience that allows voters to cast their ballots prior to Election Day. Voters do not need a reason to vote early.

A suburban Cook County registered voter can vote early at any of the suburban Cook County Early Voting sites or register and vote the same day.

#### **Important Dates**

Primary Grace Period

	Timary Grace Ferrod	Tebruary 21 March 10, 2024
<b>•</b>	Primary Early Voting	March 4 - March 18, 2024
<b>•</b>	Primary Election Day	March 19, 2024
•	General Election Day	November 5, 2024

#### **Voting Equipment and Setup Day**

Each ePollbook, Touchscreen, Ballot Printer, Scanner and the EV-VSC will have a label identifying the Early Voting site.

Set up all equipment on...

 $\rightarrow$  March 1<sup>st</sup>, 2024 (February 20<sup>th</sup> at one courthouse and the Clerk's main office in downtown Chicago).

# **No Empty Touchscreens!!!**

- ► Check voters in upon their arrival.
  - \* <u>DO NOT</u> wait until you have an empty Touchscreen.
- ▶ If you have many voters, create a line of voters waiting to use the Touchscreen. Your site may have 2 lines a check-in line and a Touchscreen line.
  - → This procedure shortens the wait time for voters.
- ▶ The only time a Touchscreen will not have a voter is when the Ballot Printer is out of paper.
  - $\rightarrow$  In that case, filling the paper tray is a priority if voters are waiting.

Judges who do not follow the No Empty Touchscreen procedures are subject to immediate termination!



# **Judges in the Polling Place**

#### **Long Lines - Division of Labor**

- ▶ Judges monitoring the Check-in line:
  - 1. **Direct** voters to a check-in station as soon as one is available.
  - 2. Ask voters to have their Driver's License or State ID out if they want to use it to check in faster.
  - **3.** Ask new or "change of address" voters to have their 2 pieces of ID out.
    - → **Explain** that one should be their Driver's License or State ID if they have one.
- Judges checking in voters:
  - 1. <u>DO NOT</u> talk to voters about how to vote on the Touchscreen.
  - 2. Hand voters a number so that you can call the next voter when a Touchscreen becomes available.
  - **3. Hand** voters a privacy shield along with their Voter Card.
- ▶ Judges monitoring the Touchscreens:
  - 1. **Send** voters to a Touchscreen as soon as it becomes available.
  - **2. Retrieve** the number given to the voter.
  - 3. Remind voters to print their ballot before removing their Voter Card from the Touchscreen and go to the Scanner to cast their ballot.
- ▶ Judges monitoring the Scanner(s):
  - 1. Make Sure to initial every ballot before it is cast in the Scanner.
  - **2. Make sure** voters with Privacy Shields cast their ballot in the Scanner.
    - → Regular, Other Affidavit or Grace Period voters.
  - **3.** Make sure voters with Provisional Ballot Envelopes place their marked ballots inside the envelope and seal it.
    - → **Collect and place** their ballots in Provisional Envelope 606.

- **4. Assist** voters if necessary.
- **5. Hand** voters an "I Voted" sticker as they return their Voter Card and Privacy Shield.
- 6. Closely monitor all printers for paper.
  - → Filling the Printer with paper is a priority if voters are waiting to vote.
- **7. Count** the number of voters waiting to vote on the Touchscreens when asked.

#### **Poll Worker Cards & Keys**

- ▶ All items are to be shared.
- DO NOT write anything on the Poll Worker Cards.
- ► The Point Person is responsible for the lanyard and the additional Poll Worker Cards.

#### **Conduct**

- Conduct yourself in a professional manner at all times.
- ▶ **Do not** make any off-the-cuff comments.
  - → Do not joke or make light-handed comments about the Election, a candidate, a contest or about voting.
    - » Voters take voting very seriously and <u>ALL</u> Judges should do the same.
- No profanity or foul language.
- No loud music.
- NO PERSONAL USE of cell phones, beepers or pagers during working hours in the voting room.



- NO USE of personal laptops, tablets, iPods, DVD players or headphones during working hours.
  - → No watching movies or TV on your laptop while at your workstation, during Early Voting hours.
- Do not conduct personal business while working as a Judge.
  - → If conducting personal business on your break, do it away from your work station.

#### *Judges in the Polling Place (continued)*

Food or drink is not permitted at your work stations at any time. Eat away from the equipment and work materials.



 NO DRUG USE, influence or intoxication while serving as an Early Voting Election Judge.

#### **Dress code**

- Business casual dress Monday Thursday.
- Dress neat and not sloppy, as you are representing the Cook County Clerk's Office.
- Casual dress Friday Sunday.
- No political items may be worn including buttons, t-shirts, hats, etc.
- ► Hats may not be worn in the voting room.
- ► If you violate the rules and procedures, you may be subject to termination.



#### ePollbook Use

- ► If there is a problem with an ePollbook, call the Early Voting Call Center.
  - $\rightarrow$  312-603-1178
  - → <u>DO NOT</u> take matters into your own hands.
- ► The ePollbooks are only for use as ePollbooks during Early Voting.
- ► <u>NEVER</u> insert any unauthorized devices into any of the USB ports on the ePollbook.
- ► <u>NEVER</u> log on to the internet for any reason, outside of our instruction.
- Violation of ePollbook usage rules will result in immediate termination.



#### **Availability**

- ► Cell Phone:
  - → Your cell phone must be on during Early Voting. Make sure to answer our calls. We must be able to contact you at all times.

- ▶ eHelp
  - → Read and answer all eHelp messages as directed.

#### **Work Hours**

- ► Early Voting work hours are 8:00 am until all daily closing procedures are completed after the polls close.
- Arrive at your Early Voting site...
  - → Mondays Saturdays by 8:00 a.m.
    - » Must be open and ready for the 1<sup>st</sup> voter at 9:00 a.m.
  - $\rightarrow$  Sundays **by 9:00 a.m.** 
    - » Must be open and ready for the 1<sup>st</sup> voter at 10:00 a.m.
- There are no exceptions to these hours unless approved before hand by the Cook County EV staff.
- You may not leave early due to not taking your lunch hour or breaks.
- Violation of this rule may result in immediate termination and you will be removed from the Early Voting program in the future.
- Attendance:
  - → Call the EV Call Center and your fellow Judges if you are sick and unable to work or running late.
    - » If you are late a second time, we will strongly consider replacing you.
- ▶ Breaks (be considerate of your fellow Judges):
  - → Lunch 1 hour
  - → 2 Breaks 15 minutes each (A.M. and P.M.)
  - → Smokers may not take additional smoke breaks.

#### *Judges in the Polling Place (continued)*

#### **Campaign Material**

Voters can bring in material handed out by people passing it out in front of the Early Voting Site, lists or mail they received from candidates.

They cannot use the material in the polling place for discussion purposes, but they can carry it in and use it while voting.

#### **Campaign Free Zone - Electioneering**

The Campaign-Free Zone provides an intimidation-free election environment for voters approaching and in the Early Voting site.

- ▶ Electioneering is strictly prohibited within 100 feet from the door to the room in which Early Voting is conducted. Electioneering includes wearing campaign buttons, badges, tee shirts, sweatshirts, caps, or any type of clothing in specific colors or with slogans, pictures, etc.; asking voters to vote a particular way; or leafleting.
- ▶ Intimidation is a felony under Illinois law.

#### Measure 100 feet for the campaign-free zone

Mark off 100 feet from the entrance to the room where voting occurs, using the 100' string and the piece of blue chalk in the plastic supply bag.

# Determine which of the following scenarios best describes your EV site.

This will determine where to place the chalk mark.

#### In a one-story building or ground floor of multi-story building:

If the Early Voting polling place room is in a one-story building or on the ground floor of a public or private building with two or more floors, measure 100 feet from the entrance to the polling room. Place the chalk mark on the ground, even if it is still inside the building. Be sure to mark all entrances that voters can use to get to the polling room.

#### On a floor other than the ground floor of multi-story building:

If the polling place room is on a floor above or below the ground floor in a public or private building with two or more floors, measure 100 feet from the nearest elevator and/or staircase used by voters on the ground floor and place the chalk mark on the ground.

# **People in the Polling Place**

#### **Pollwatchers**

Pollwatchers must present an Early Voting credential to you upon entering the Early Voting site. They will need one for each day they want to enter the Early Voting site.

- A credential is issued by the State Board of Elections or the Clerk's office and must include a signature or stamp of an official of the State Board of Elections or the Cook County Clerk.
- ► It must also include a signature or stamp of the state or local party chairman, a candidate whose name appears on the ballot, the presiding officer or chairman of an organization, or the proponent or opponent of a referendum on the ballot.
- Credentials must include the Early Voting site as well as the name and address of the pollwatcher.
- ▶ Upon entering the Early Voting site, a pollwatcher must present and sign his or her credential and surrender it to a Judge who places it in Early Voting Credentials Envelope 604. Any pollwatcher who doesn't present a credential must leave the Early Voting site.

You, as Judges, and Cook County Clerk's staff or authorized Rovers from the Cook County Clerk's office are the sole authority in the Early Voting site. You may expel observers who violate these rules.

#### **Media and Exit Pollsters**

Members of the media and exit pollsters are allowed to enter and observe Polling Places (Early Voting locations). Judges should ask to see identification from members of the media, such as an ID badge or a business card, but they do not need to surrender a credential. Clerk's Office staff photographers/videographers need only show their Cook County ID.

#### **Guidelines for Media and Exit Pollsters:**

- Media/Reporters/News Crews have the right to photograph and film inside the polling place.
- Individual Voters/Judges can request to be excluded if they do not want to be photographed or filmed – but this does not prevent the media from accessing the polling place and only applies to the excluded individuals.
- ► Interviews should be conducted at a distance of 100 feet from the entrance, so as to not disturb voting.
- ► If a problem arises, contact the Clerk's Communications Department at 312-603-0991 or 312-835-0817.

#### Media and Exit Pollsters may not:

- Photograph or record voter ballot selections or markings.
- ► Handle voting equipment or materials.
- ► Interfere with voter or polling place access.
- Discuss politics or candidates with voters or Judges.
- Conduct interviews inside the Polling Place or within 100 feet of the entrance to the room where voting is taking place.

# **Dealing with Voter Challenges**

# Someone challenges a voter What do you do?

Challenges usually come from a pollwatcher, but can also come from an election judge or voter.

Challenges must be directed to the Judges and not to the voter.

- Judges must hear all proper challenges and issue rulings. However, voters may not be harassed or challenged without adequate cause.
- ► Repeated behavior by pollwatchers or Judges can lead to expulsion from the polling place. If you believe harassing behavior is occurring, call the EV Call Center immediately at (312) 603-1178. The Clerk's office has the right to dismiss anonymous complaints.

# Challenges Based On Identity or Residence

Identity (that's not really the voter); or Residence (the voter does not actually live at the address given):

A challenger must provide Judges with a reasonable fact to support the challenge.

#### Unacceptable Challenges:

- → "I don't think he is John Smith"
- → "I don't think she really lives at 123 Main Street"
- These types of challenges should be rejected because they are not specific. Voters must be allowed to vote a regular ballot if there is no Provisional Special Circumstance.

#### Acceptable Challenges:

- → "John Smith is my neighbor and that is not John Smith"
- → "She can't possibly live at 123 Main Street because I live there."

#### Acceptable challenges must be voted on

- ▶ If the majority of Judges believe that the challenger has a reasonable challenge, then ask the voter to show some proof of identity or residence, as the case may be. A driver's license or state ID is always good proof, but so are many other forms of ID and/ or documentation. Proof of identity is not limited to the Acceptable Forms of ID listed on page 104.
- ▶ If the majority of Judges decide that the challenge has no merit, allow the voter to vote as usual. If you uphold the challenge (agree with the challenger), issue the voter a provisional ballot. See page 93 for instructions on how to properly challenge a voter and issue a provisional ballot.

#### **Challenges Based On Previous Vote**

Already voted (either by mail, early or grace period):

► Judges should follow the prompts in the ePollbook to issue the voter the proper ballot.

#### **Challenges Based On Registration**

Every voter who is listed in the ePollbook is properly registered and challenges to the voter's registration must be rejected.

# **Early Voting Supplies**

#### **EV-VSC** (Supply Receptacle)

- Scanner Paper Rolls
- Voter Check-in Receipt Envelope
- Printer Tape Rolls
- Reams of Printer paper
- Purple pouch

#### **Early Voting Supply Kits**

- Touchscreen cleaning wipe
- o 15 ft. Gray Extension Cord
- Power Strips
- o Blue Tape
- "I Voted" Stickers
- Early Voter Privacy Shields
- o Provisional Ballots Envelope 606
- Provisional Ballots Envelope for voters
- Spoiled & Surrendered Ballot Envelope 303
- EV Envelope 604 (for Credentials)
- Early Voting Poster 212
- Alternate Entrance and Arrow Posters
- Clipboards
- Writing Pad (legal size)
- EV Plastic Bag 601(for Results)
  - → 1 per Scanner
- Small plastic bag for memory cards (Inside Plastic Bag 601)
- EV Plastic Bag 603 (new seals)
- EV Plastic Bag 605 (used seals)
- O Plastic numbers (1-100)
- o EV Plastic Bag 600 (return carrier)
- Mail Ballot Security Bag
- Mail Ballot Drop Box Forms
- Mail Ballot Date Stamp
- Selfie Poster (if applicable)
- Wheeled Ballot Bag (for transfer of EV Ballots)
  - → 1 per Scanner
- Form 503 Information for Provisional Voters (Multilingual version for non-English speaking voters)

 Form 504 - Voter Registration Receipt (Multilingual version for non-English speaking voters)

#### **Plastic Supply Bag for Early Voting**

- Lanyard with Scanner Key, Ballot Box Key and Poll Worker Card
- Poll Worker Cards on Lanyards
- Voter Cards
- Pens (black)
- Scotch Tape
- Election Judges badges and badge holders with white string (Dem/Rep)
- Rubber bands in a zip lock bag
- Paper clips
- Scissors
- Eraser
- Chalk (Blue)
- Large black marker (Sharpie)
- Rubber fingers
- Highlighters
- o 100' string
- EV Notice: Location and Time Information Sheet
- Audit Log Booklet
- Keep It Fair pamphlet
- Early Voting Map
- Large Rubber Bands

**Poster Kiosk** (in protective bag)





#### Setting Up the ePollbook

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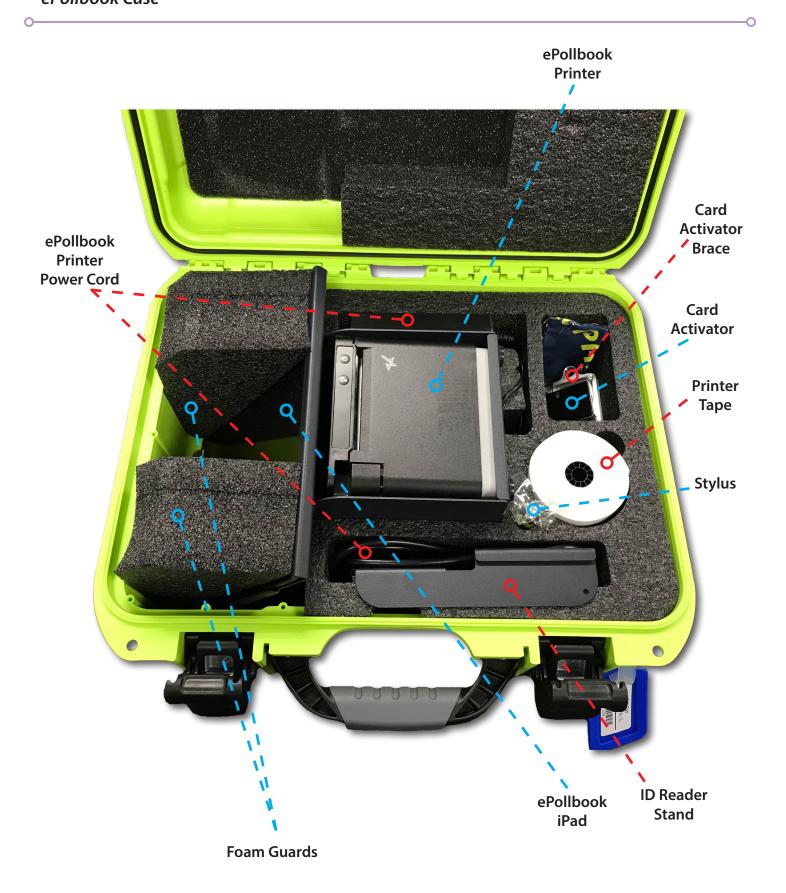
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  - Scanner Audit Log

#### ePollbook Case



# Setting up the ePollbooks

**Voter Check-in Stations** 

**Follow** the steps on this checklist to check and set up the ePollbooks.

**Check** the box next to the item as it is completed.

**Check** Step # Task to complete:

#### **Voter Check-in Stations**



- ► The green ePollbook cases <u>WILL NOT</u> have seals when delivered to the Early Voting Sites.
- ▶ **DO NOT** cut the blue tags off the ePollbook cases!
  - ⇒ The blue tags in no way and are not meant to seal the cases closed.
  - ⇒ The blue tags are for internal use and must remain on the cases at all times.
- ▶ **DO NOT** throw the green cases or the gray foam guards inside away.
- ▶ **DO NOT** pack ePollbooks inside the EV-VSCs without cases.
  - ⇒ They are to be packed away on the last day of Early Voting inside the cases, as illustrated on page 12.

lı	istrated on page 12.
1	<b>Lift</b> the lid on the ePollbook Case and <b>confirm</b> that all items are inside (see page 12).
2	<ul> <li>A. Remove the foam guards covering the screen of the ePollbook.</li> <li>→ Put them back in the case after completing step 4.</li> </ul>
3	<ul> <li>A. Remove the ePollbook Stand from the case.         <ul> <li>→ Containing both the ePollbook iPad and Printer.</li> </ul> </li> <li>B. Place the ePollbook Stand upright on the table.</li> </ul>
4	<ul> <li>A. Remove the ePollbook Printer power cord and ID Reader stand.</li> <li>→ They are located on the left and right sides of the ePollbook.</li> <li>B. Remove the Card Activator, its silver brace and a stylus.</li> <li>→ The silver brace has a red or black screw on it's backside.</li> <li>C. Place the foam guards from step 2 back in the case.</li> </ul>
5	<ul> <li>A. Attach the 2 sections of the power cord and plug the cord into the nearest outlet or power strip.</li> <li>B. Attach the ID Reader stand to the back of the ePollbook Stand.  → Insert the ID Reader stand into the slot on the back of the ePollbook stand.  » The end with the hole at the bottom should be inserted into the slot.  → The ID slot should be aligned with the ID Reader camera on the back of the ePollbook iPad.</li> </ul>

#### **Getting Started**

6	<ul> <li>A. Position the Card Activator into the grooves on the silver brace.</li> <li>B. Slide the Card Activator and brace as one into the port of the iPad and slot of the stand on the right side.  → Connecting both at once.</li> <li>C. Turn the screw on the back side of the brace to the right, until it tightens into place.</li> <li>D. Insert the stylus into the hole at the top of the brace.</li> </ul>
7	<b>Plug</b> the shorter greenish-yellow cord from the ePollbook Printer into the bottom of the Card Activator for power.
8	Press the power button on the top right corner, on the face of the Printer.  → A blue light on the Card Activator will blink.  → 2 blue lights on the face of the printer will appear.  → The ePollbook will automatically power on.
9	Tap the "P" at the bottom of the Home page.  → A screen with the election and location will appear.



**DO NOT** leave the Home page on the ePollbook for any reason. Everything you will need is there and any activity outside of the 2 Election-associated applications on the Home page will be monitored and **WILL RESULT IN A SERIOUS** *REDUCTION IN PAY*.



A. Verify the location information on screen is correct.B. Tap the black "Get Started button at the bottom of the screen.

→ The "Enter Pollworker Credentials" screen will appear.



10

#### Credentials & Icons

13

A. Enter your Username and Password on the "Enter Pollworker Credentials" screen. → Found on the inside cover of the Audit Log booklet. 11 B. Tap the "Sign In" button on the right. → The "Check-in Option" screen will appear **A.** Check the 3 icons at the top right of the screen. 1. Card Activator icon should be green. → If **red**, with an exclamation point, the Card Activator is not connected. Turn to page 183. 2. The Printer icon should be green.  $\rightarrow$  If red, with an exclamation point, the ePollbook Printer is not connected or powered off. » Turn to page 181. 3. The Multi-Peer icon should be green. → Green - ePollbooks are connected and syn-12 chronizing in the precinct. There will be a circled number at the top of the icon, indicating the number of ePollbooks connected in the precinct. → Yellow - ePollbook recognizes the presence of other ePollbooks in the precinct, but is not connected or synchronizing with them. → **Red** - ePollbook is currently disconnected and not synchronizing with the other ePollbooks in the precinct. Call the Early Voting Call Center if it is red. **B.** Check for the lightning symbol in the battery icon at the top right corner of the screen, to ensure the iPad is charging. **Check** that printer tape is taut and **print** a "Test Receipt" to make sure the printer is printing.

A. Tap the green printer icon, thenB. Tap the "Print Test Receipt" button.

# Sign in & The Election Judge Oath



It is important that all Judges read/hear the Judge Oath and sign in on Setup Day.

	Day.	
Sign	in & A	dminister the Election Judge Oath
	1	Tap the word "Menu" at the top left of the screen.
	2	Tap on the "Pollworker".
	3	<ul> <li>The "Pollworker Sign In" Screen will appear.</li> <li>→ There will be a list of Judges assigned to your Early Voting Location in the blue section on the left, with check boxes next to the names and the words "Signed Out" beneath them.</li> <li>→ There will be a message in the middle of the screen, instructing you to "Find Your Name" from the list to the left and tap on it.</li> <li>Tap on your name.</li> </ul>
	4	A signature screen with your name, party and the Election Judge Oath will appear.  Each Judge must  A. Read the Election Judge Oath aloud or tap the black "Listen to Oath" button.  B. Sign the screen where indicated.  C. Tap the blue "Sign In" button at the top right of the screen.  If all of the Judges are present for the first sign in, tap the "Listen to Oath" button and you will all be administered the oath at the same time.
		<ul> <li>→ Each Judge will still need to tap their name and sign in after hearing the oath.</li> <li>Once the blue "Sign In" button is tapped</li> <li>→ The date and time of the sign in will appear under the Judge's name in the "Poll Workers" column on the left side of the screen.</li> <li>→ The "Find Your Name" screen will appear for the next judge.</li> </ul>
	5	Once all of the Judges have heard the oath and signed in, all of the boxes next to their names will be blue with blue check marks.  A. Tap the word "Menu" again.  → The screen will go back to the "Menu" screen.  B. Tap the "Home" icon in the middle of the screen.  → The screen will change back to the "Get Started" screen.

### eHelp Message & Signing Out

Leave one of the ePollbooks on while you set up the Scanners, Touchscreens and Printers to sign out when setup is complete.

Let us know when you are setup and ready for Early Voting through eHelp.

**A.** Tap on the Message icon on the upper right of the screen.



B. Enter a message that all equipment is setup and ready.



C. Tap on the little blue circle with the arrow to send the message.

Signi	ng Oι	ıt
	1	Tap the word "Menu" at the top left, of the screen.
	2	Tap on the "Pollworker" icon.
	3	<ul> <li>The "Pollworker Sign In" Screen will appear.</li> <li>→ There will be a list of Judges assigned to your Early Voting Location in the blue section on the left, with blue boxes with blue check mark next to the names and the words "Signed In," with the date and time of signin beneath them.</li> <li>→ There will be a message in the middle of the screen, instructing you to "Find Your Name" from the list to the left and tap on it.</li> <li>Tap on your name.</li> </ul>
	4	<ul> <li>A signature screen, with your name, party and the Election Judge Oath will appear. Each Judge must</li> <li>→ There is no need to read the Election Judge Oath aloud or tap the black "Listen to Oath" button.</li> <li>A. Sign the screen where indicated.</li> <li>B. Tap the blue "Sign Out" button at the top right of the screen.</li> <li>Once the blue "Sign Out" button is tapped</li> <li>→ The date and time of the sign-out will appear under the Judge's name.</li> </ul>

#### Powering Down & Packing the ePollbook Case

Once all of the Judges have signed out, all of the boxes next to their names will be cleared of the blue check mark.

A. Tap the word "Menu" again.

→ The screen will go back to the "Menu" screen.



5

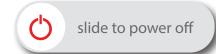


- **B.** Tap the "Home" icon in the middle of the screen.
  - → The screen will change to the "Get Started" screen.

## **Powering Down**

#### ePollbook power down:

- **A.** Press and hold the power button at the top of the left side of the iPad for 5-6 seconds.
- B. Release the button when you see the "slide to power off image.



- **C. Slide** the power sign to the right to power down, as instructed on screen.
  - → The ePollbook will power down.



2



#### <u>ePollbook Printer power down:</u>

Press and hold the power button on the ePollbook Printer

 $\rightarrow$  The printer will power down.

## **Packing the ePollbook Case**



Complete the following steps if the equipment is in an unsecured room.

- $\rightarrow$  The equipment can remain setup in most locations until the end of Early Voting.
- A. Unplug the ePollbook Printer power cord from the wall.
- B. Unplug the Card Activator and slide it out of its brace.
- **C. Remove** the stylus from the brace.
- **D.** Unscrew the brace and slide it out of its slot.
- **E. Place** all items back into the ePollbook Case.
  - → **Use** the image on page 12 as a reference for how the items should be packed in the case.
- **F. Place** the foam guards back over the ePollbook screen.
- G. Close the ePollbook Case.
  - $\rightarrow$  **DO NOT** seal the case.

# Setting up a Ballot Box & Scanner

## **Ballot Box**

**Follow** the steps on this checklist to set up a Ballot Box and Scanner.

**Check** the box next to the item as it is completed.

Check	Step#	Task to comp	lete:
-------	-------	--------------	-------

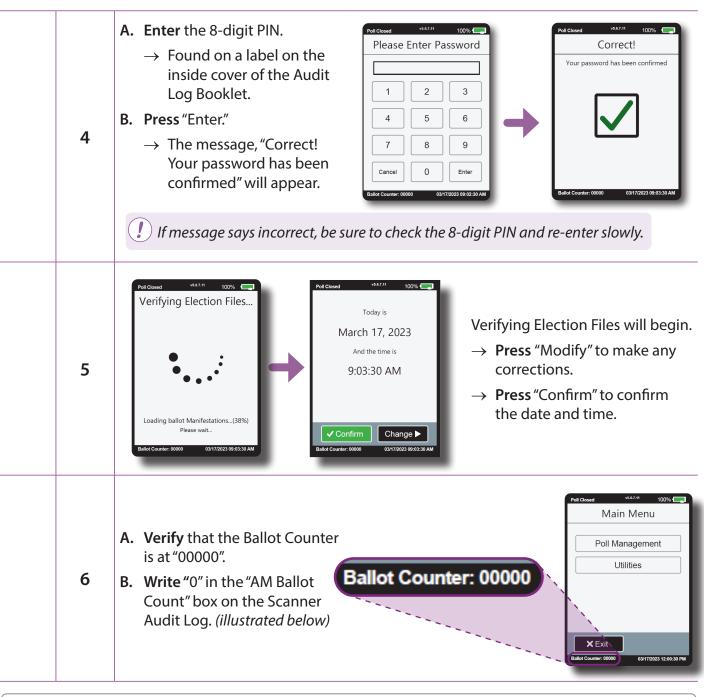
		lask to complete.
Ballo	t Box	
	1	<ul> <li>A. Confirm the seal numbers on the Ballot Box with those listed on the first pages of the Scanner Audit Log.</li> <li>B. Record the seal number on the Scanner Audit Log. (illustrated on the bottom of page 21).</li> <li>→ Cover seals (both ends)</li> <li>→ Ballot Box door seal</li> </ul>
	2	<ul><li>A. Break the seals on the cover.</li><li>B. Place broken seals in Used Seals Plastic Bag 605.</li></ul>
	3	<ul><li>A. Unlock the cover.</li><li>B. Remove the cover and set it aside.</li></ul>
	4	<ul> <li>A. Unwind the cord.</li> <li>B. Route the cord on top of the Ballot Box.</li> <li>C. Secure it to the hook at the bottom of the Ballot Box</li> <li>D. Plug it into a wall outlet or power strip.</li> <li>E. Lock the wheels.</li> <li>F. Tape the cord to the floor if necessary.</li> </ul>
	5	Confirm the seal number for the Alternate Ballot Box.  → Record the seal number on the Scanner Audit Log.
	6	<ul><li>A. Break the seal on the Ballot Box door.</li><li>B. Place broken seal in Used Seals Plastic Bag 605.</li></ul>
	7	<ul><li>A. Unlock and open the door.</li><li>B. Verify that the Ballot Box is empty.</li></ul>
	8	<ul> <li>A. Close and lock the door.</li> <li>B. Re-seal it with a red seal from New Seals Plastic Bag 603.</li> <li>→ Record the seal number on the Scanner Audit Log.</li> </ul>

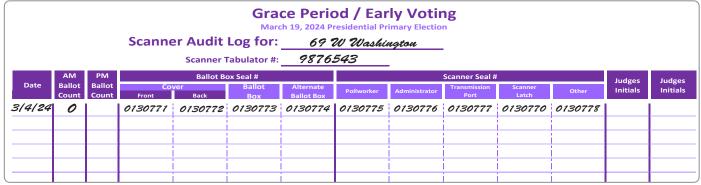
## **Powering On**

Scanne	r	
	1	<ul> <li>A. Confirm the seal numbers on the Scanner with those listed on the first pages of the Scanner Audit Log Book.</li> <li>→ Poll Worker Memory Card Door</li> <li>→ Administrator Memory Card Door</li> <li>→ Transmission Door</li> <li>→ Latch securing the Scanner to the Ballot Box</li> <li>B. Record the seal numbers on the Scanner Audit Log. (illustrated on the bottom of page 21)</li> </ul>
	2	A. Press the power button.  → Inside the hole on the front left side of the Scanner.  → Use the back of a pen to access the button.  B. Hold it for 2-3 seconds.  → The Scanner will emit several beeps.  → A green light will appear.   The power button is located to the left of the 3 LED lights next to the Administrator Memory Card Door.
	"Ready" will appear on the screen with the message "Please apply your Security Token to login."  A. Press the Security Key to the Security Key receptacle.  → The password screen will appear.	

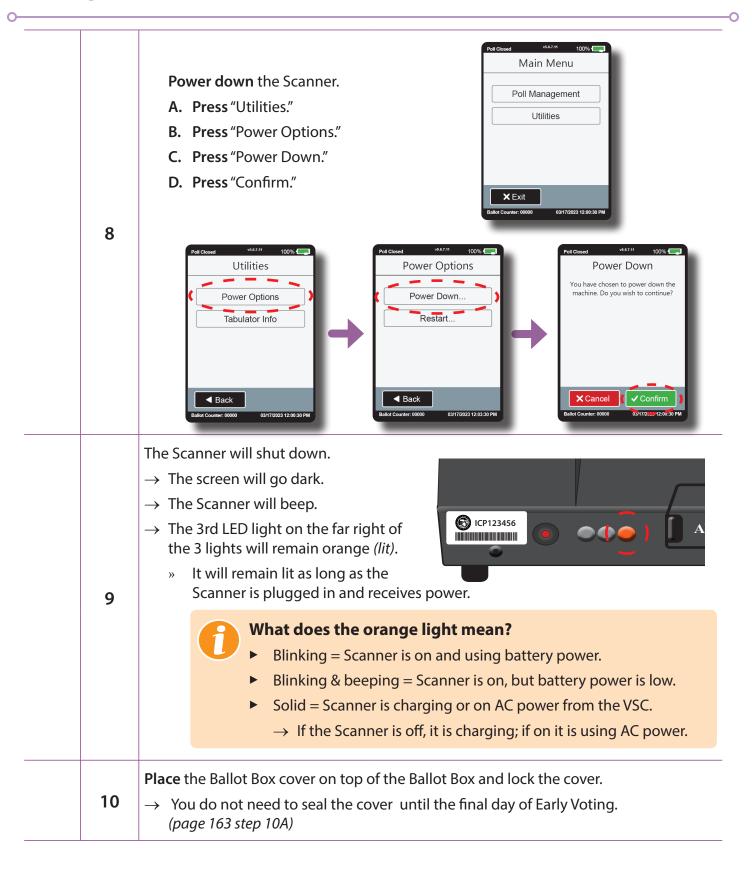
**B.** Remove the key from the receptacle.

#### Checking the Date & The Ballot Counter





#### **Powering Down**

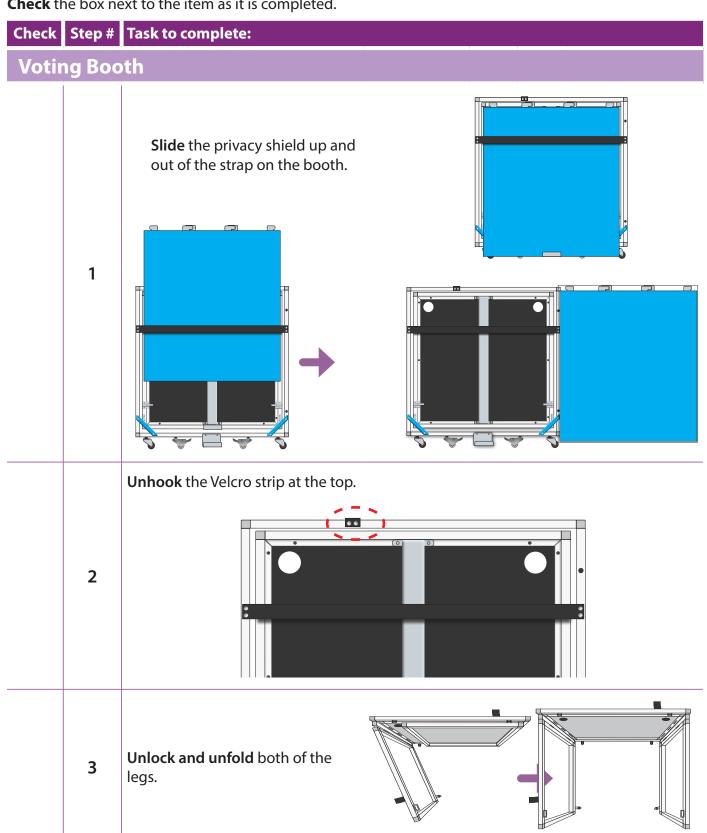


# **Setting up a Voting Booths**

**Voting Booths** 

**Follow** the steps on this checklist to set up a Voting Station.

**Check** the box next to the item as it is completed.



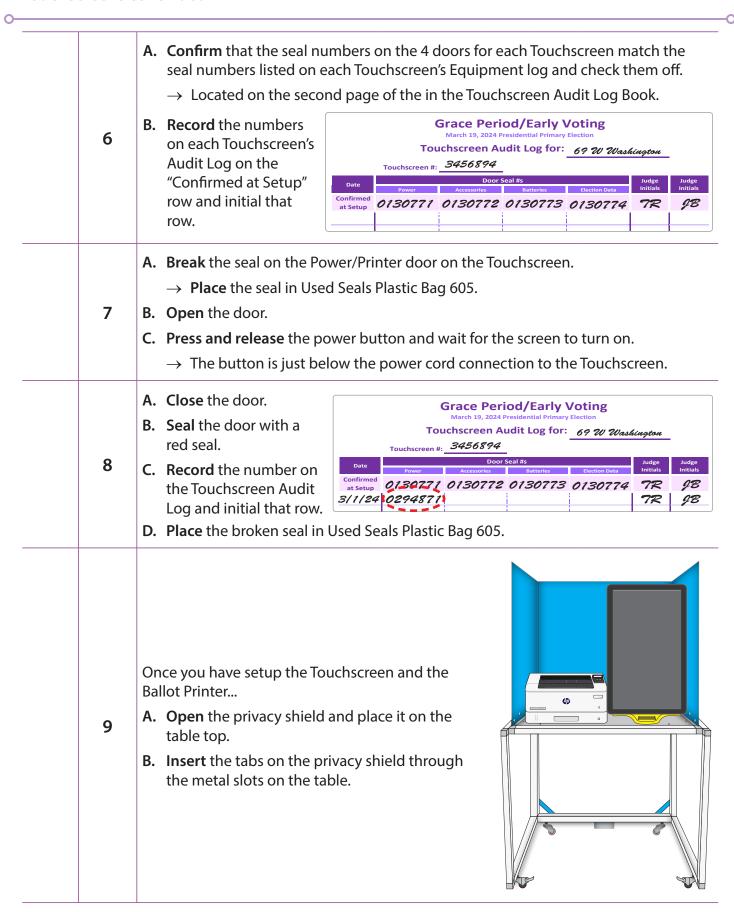
#### **UPS & Ballot Printer**

	4	<ul> <li>A. Slide the locks to release the tabletop.</li> <li>B. Lift the tabletop.</li> <li>C. Place it on the metal tabs.  → So that the sliding locks fits through the tab and the top is securely in place.</li> </ul>		
	5	Slide the lock under the table top on both sides to lock the table in place.		
	6	Press down on the wheel latches to lock them in place.  → Only 2 wheels have a lock.		
UPS				
	1	<ul> <li>A. Place one UPS between every two Voting Booths.</li> <li>→ Two Touchscreens and two Ballot Printers per UPS.</li> <li>B. Plug the power cord into a power strip or wall outlet.</li> <li>→ DO NOT plug UPS into an extension cord.</li> </ul>		
	2	Power up the UPS.  A. Press & hold the power button on the top of the screen on the face of the UPS until you see a series of light indicators.  B. Make sure you see a green light indicator below the screen.		
Ballo	Ballot Printer			
	1	Remove the Ballot Printer and power cord from its carrying case.		
	2	Place the Ballot Printer on the left side of the voting booth table top.		
	3	Connect power cord to Ballot Printer.		
	4	<ul><li>A. Drop the cord through the hole in the table top, closest to the UPS.</li><li>B. Plug the power cord from the Printer into a Printer outlet on the back of the UPS.</li></ul>		

## **Touchscreen**

	Fill the Ballot Printer with paper.  → It holds 150 sheets.		
5			
6	Press the power button on the front of the Ballot Printer to turn it on.		
Touchscre	en		
1	<ul> <li>A. Remove everything from the Touchscreen carrying case.         <ul> <li>→ Touchscreen in packing Styrofoam.</li> <li>→ ATI</li> <li>→ Power cord</li> </ul> </li> <li>B. Remove the packing material from the Touchscreen.</li> <li>C. Save all packing material to re-pack at the end of Early Voting.</li> </ul>		
2	<ul><li>A. Pull out the stand in back of the Touchscreen.</li><li>B. Place the Touchscreen on the right side of the voting booth table top.</li></ul>		
3	Confirm all seals and record seal numbers on the Touchscreen Audit log.         → Power/Printer door (lower right)       → Accessories door (upper left)         → Election Data door (upper right)       → Batteries door (lower left)		
4	<ul><li>A. Connect the audio cable to ATI.</li><li>B. Connect the headphones to the ATI.</li><li>C. Place ATI and headphones behind the Touchscreen.</li></ul>		
5	<ul> <li>A. Connect the power cable to the power adapter.</li> <li>B. Drop the cord through the hole in the table top, closest to the UPS.</li> <li>C. Plug the power cord into the back of the UPS.</li> <li>D. Connect the cable from the Touchscreen Power/Printer door to the top port on the Ballot Printer.</li> </ul>		

#### Touchscreens continued



#### **Powering Down**

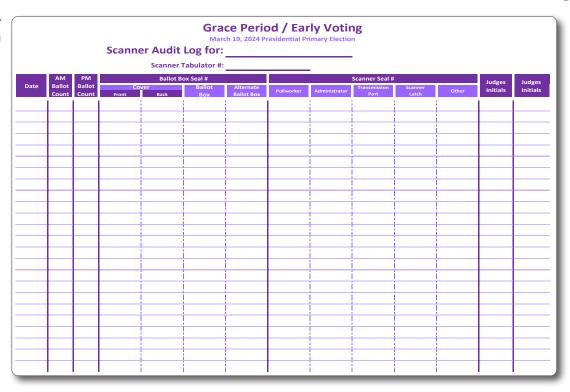
#### **Powering Down** Power off the Touchscreen. → **Insert** the Poll Worker Card, chip facing down, in the slot. 10 See page 199, Touchscreen Troubleshooting, if the Touchscreen does not read the Poll Worker Card. A. Enter the 8-digit PIN. B. Press "Login." 11 → A "Confirmation" window will appear, showing the date and time on the Touchscreen. » Illustrated below. There will be a message telling you to ensure that the Confirmation date and time match "the terminal where voter cards are activated." The current date on this device is Date: 2022-01-26 | Wednesday Time: 05:35PM, GMT-06:00 A. Make sure that the date and time on the If this isn't correct, please modify. Please ensure that the date and time on this unit 12 Touchscreens are 5 minutes ahead of the date and time on the ePollbooks. **B.** Press "Confirm" if the date and/or time are correct. → **Press** "Modify" if they need to be corrected. **Touch** the power button on the lower 13 right of the screen to power off. A "Power Off" window will Power off appear. Power off **A. Press** the "Power Off" Please, select power off action Are you sure you want to power off the device? button-14 → Another "Power Off" Prepare for storage window will appear. **B.** Press the "Yes" button. Cancel → The Touchscreen will power down.

# Powering Down

15	Power off the Ballot Printer.  → Press the power button on the front of the Ballot Printer.		
16	16	Power down the UPS.  A. Press the power button on the face of the screen on	
		the UPS. <b>B. Press</b> the "Setup/Enter" button.	

## Scanner & Touchscreen Audit Logs

Scanner Audit Log



	Grace Period/Early Voting March 19, 2024 Presidential Primary Election					
	Touchscreen Audit Log for:					
	Touchscreen #:					
Date	Power	Door S Accessories	Seal #s  Batteries	Election Data	Judge Initials	Judge Initials
Confirmed at Setup						
		y				
				İ		
				İ		
Mach	ine Replaced:	Date:		Time:		

Touchscreen Audit Log

# **First Morning**



- Setting up the Poster Kiosk & Mail Ballot Drop Box - 33
- First Morning
  - **♦ Pollbook Setup 35**
  - **♦** Sign In 37
  - ♦ eHelp Message 38
  - **♦ Ballot Box & Scanner 41** 
    - Scanner & AM Zero Tape Image
  - **♦ Open the Polls on the Scanner 42**
  - **♦ UPS, Ballot Printers & Touchscreens 45**
  - **♦ Touchscreen Login & Date 46**
  - **♦ Open the Polls on the Touchscreen 47**

مثل يملت ذراب بانكن

우편 무표함

郵寄投票箱

# **Setting up the Poster Kiosk & the Mail Ballot Drop Box**

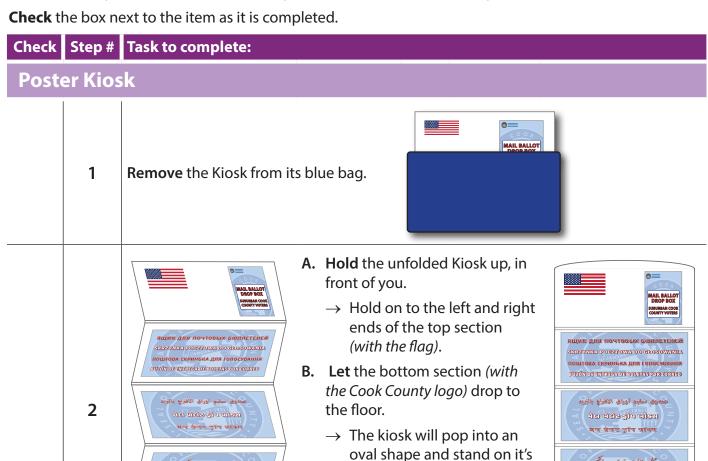
**Poster Kiosk Setup** 

**Follow** the steps on this checklist to set up the Kiosk and Mail Ballot Drop Box.

مىلى يىلىت ۋراپ يانىمى

李明 学班部

郵寄投票箱



own.

section.

→ If not, gently squeeze the

left and right sides together until it pops out any flat

#### Mail Ballot Drop Box Setup

### **Mail Ballot Drop Box**

There must be a judge posted at the Mail Ballot Drop Box, to make sure that the envelopes dropped into the box are in accordance with the rules listed above.

**Note:** There will be a Mail Ballot Drop Box at all Early Voting locations during Early Voting. The following rules apply in order to drop a Mail Ballot off.

- → Mail Drop Box operational hours: Mon Sat 9AM 5PM; Sundays 10AM 4PM.
- → The ballot must be sealed in a Mail Ballot Return Envelope.
- → The Voter Verification section on the front of the envelope must be complete and signed by the voter.
- → If someone else is dropping the envelope off for the voter, the "Ballot Delivery Authorization" section on the back of the envelope must be completed and signed.
  - » Mail Ballots being delivered in excess of 20+ ballots by one individual will need to be verified via identification to match delivery agent signature on the back-right side of the ballots.

1	<ul><li>A. Unlock and remove the cover.</li><li>B. Set it aside.</li></ul>	
2	Lock the wheels of the Mail Ballot Drop Box.	

### **Placement in the Early Voting Location**

- **A.** Place the Kiosk next to the Mail Ballot Drop Box in your Early Voting Location.
- **B.** Make sure that both the Kiosk and the Mail Ballot Drop Box are at a visible location by the front door or where voters can access the drop box with very little to no social contact.

# **First Morning of Early Voting**

ePollbook Setup - Unsecured Room

Be at your Early Voting site by 8:00 a.m. and obtain entry into the Early Voting room. Prepare your name badge with your full name and wear it everyday.

**Follow** the steps on this checklist the first morning of Early Voting to set up the ePollbooks.

**Check** the box next to the item as it is completed.

Check Step # Task to complete:

### ePollbook Setup

#### **Unsecured Room**



#### Start here if the room at the Early Voting Site **WAS NOT** secure.

<ul><li>A. Remove the ePollbook Case from the VSC.</li><li>B. Press the gray button down on each black latch Lift the lid to open the case.</li></ul>
Remove the foam guards covering the screen of the ePollbook.  → Put them back in the case after completing step 4.
<ul> <li>A. Remove the ePollbook Stand from the case.</li> <li>→ Containing both the ePollbook iPad and Printer.</li> <li>B. Place the ePollbook Stand upright on the table at Station 1.</li> </ul>
<ul> <li>A. Remove the ePollbook Printer power cord and ID Reader stand.         → They are located on the left and right sides of the ePollbook.     </li> <li>B. Remove the Card Activator, its silver brace and a stylus.         → The silver brace has a red or black screw on it's backside.     </li> </ul>
<ul> <li>Attach the 2 sections of the power cord and plug the cord into the nearest outlet.</li> <li>→ Insert the ID Reader stand into the slot on the back of the ePollbook stand.</li> <li>» The end with the hole at the bottom should be inserted into the slot.</li> <li>→ The ID slot should be aligned with the ID Reader camera on the back of the ePollbook iPad.</li> <li>B. Attach the ID Reader stand to the back of the ePollbook Stand.</li> </ul>

#### ePollbooks Setup - Secured Room

**A. Position** the Card Activator into the grooves on the silver brace. **B.** Slide the Card Activator and Card brace as one into the port Activator **Brace** Stylus of the iPad and slot of the stand on the right side. → Connecting both at 6 once. C. Turn the screw on the back side of the brace to the right, until it tightens into place. **D. Insert** the stylus into the hole at the top of the brace. Plug the shorter greenish-yellow cord from the ePollbook Printer into the bottom of 7 the Card Activator for power.

#### **Secured Room**

Start here if the room at the Early Voting Site **WAS** secure. **Press** the power button on the top right corner, on the face of the ePollbook Printer. → A blue light on the Card Activator will blink. 8  $\rightarrow$  2 blue lights on the face of the printer will appear. → The ePollbook iPad will automatically power on. **Tap** the "P" button at the bottom of the first screen when it appears. 9 → A screen with the election and location will appear. **Tap** the black "Get Started button at the Cook County bottom of the screen. Presidential Primary Election 10 03/19/2024 John Hersey High School → The "Enter Pollworker

Credentials" screen will appear.

#### ePollbook Icons

A. Enter your Username and Password on the "Enter Pollworker Credentials" screen.

→ They will both be listed on a card on the inside door of the VSC.

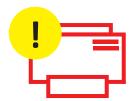


11



- **B.** Tap the "Sign In" button on the right.
  - ightarrow The "Check-in Option" screen will appear
- A. Check the 3 icons at the top right of the screen.
  - 1. Card Activator icon should be green.
    - → If **red**, with an exclamation point, the Card Activator is not connected.
      - » Turn to page 183.





- 3. The Multi-Peer icon should be green.
  - Green ePollbooks are connected and synchronizing in the precinct.
    - » There will be a circled number at the top of the icon, indicating the number of ePollbooks connected in the precinct.
  - → Yellow ePollbook recognizes the presence of other ePollbooks in the precinct, but is not connected or synchronizing with them.
  - → Red ePollbook is currently disconnected and not synchronizing with the other ePollbooks in the precinct.
    - » Call the Early Voting Call Center if it is red.





- 2. The Printer icon should be green.
  - → If red, with an exclamation point, the ePollbook Printer is not connected or powered off.
    - » Turn to page 181.









**B.** Check for the lightning symbol in the battery icon at the top right corner of the screen, to ensure the iPad is charging.

13

12



**Check** that printer tape is taut and **print** a "Test Receipt".

- A. Tap the green printer icon, then
- **B.** Tap the "Print Test Receipt" button.

#### Sign In



#### It is important that all Judges sign in and out everyday of Early Voting.

→ There is no need to administer the Election Judge Oath after the first time.

### Sign In

Menu 1 **Tap** the word "Menu" at the top left of the screen. 2 **Tap** on the "Pollworker". The "Pollworker Sign In" Screen will appear. → There will be a list of Judges assigned to your Early Voting Location in the blue section on the left, with check boxes next to the names and the words "Signed Out" beneath them. 3 → There will be a message in the middle of the screen, instructing you to "Find Your Name" from the list to the left and tap on it. **Tap** on your name. A signature screen with your name, party and the Election Judge Oath will appear. Each Judge must... **A. Sign** the screen where indicated. **SIGN IN** 4 **B.** Tap the blue "Sign In" button at the top right of the screen. Once the blue "Sign In" button is tapped... → The date and time of the sign in will appear under the Judge's name. → The button will then turn into a "Sign Out" button. Once all of the Judges have signed in, all of the boxes next to their names will be blue with blue check marks. **A.** Tap the word "Menu" again. Menu → The screen will go back to the "Menu" screen. 5 **B.** Tap the "Home" icon in the middle of the screen. → The screen will change back to the "Get Started" screen. Send a message (no later than 8:15) through eHelp that ALL Judges have arrived (with their names) and that you are up and running and ready for the first voter.

**A. Tap** on the Message icon on the upper right side of the screen.



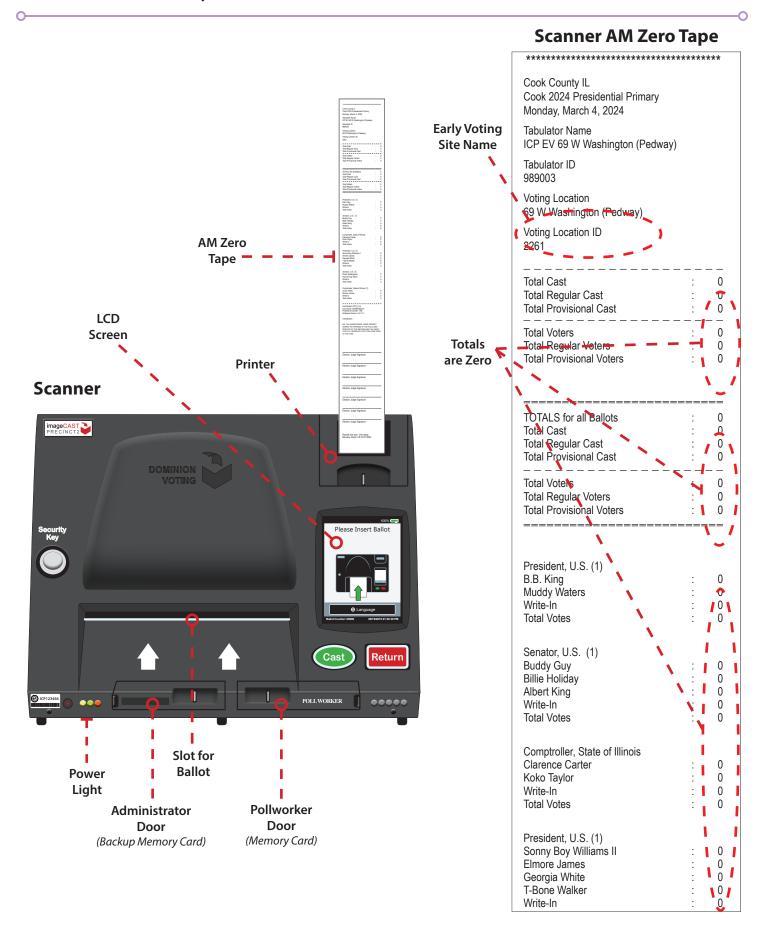
**B.** Enter a message that all equipment is setup and ready.



6

C. Tap on the little blue circle with the arrow to send the message.

#### Scanner & AM Zero Tape



#### **Ballot Box & Scanner**

Follow the steps on this checklist on the first morning of Early Voting for the Scanner.

**Check** the box next to the item as it is completed.

Check	Step#	Task to complete:
Ballo	t Box	
	1	<ul><li>A. Unlock the cover on the Ballot Box.</li><li>B. Remove the cover.</li></ul>
	2	<ul> <li>A. Break the seal on the Ballot Box door and unlock the door.         → Place the seal in Used Seals Plastic Bag 605.     </li> <li>B. Slide the door open and verify that the Ballot Box is still empty.</li> <li>C. Close and lock the door.</li> <li>D. Re-seal the door and record the new seal number on the Scanner Audit log.</li> </ul>

## Scanner

- A. Press the power button.
  - → Inside the hole on the front left side of the Scanner.
  - → Use the back of a pen to access the button.



1



- B. Hold it for 2-3 seconds.
  - → The Scanner will emit several beeps.
  - → A green light will appear.

The power button is located to the left of the 3 LED lights next to the Administrator Memory Card Door.

2

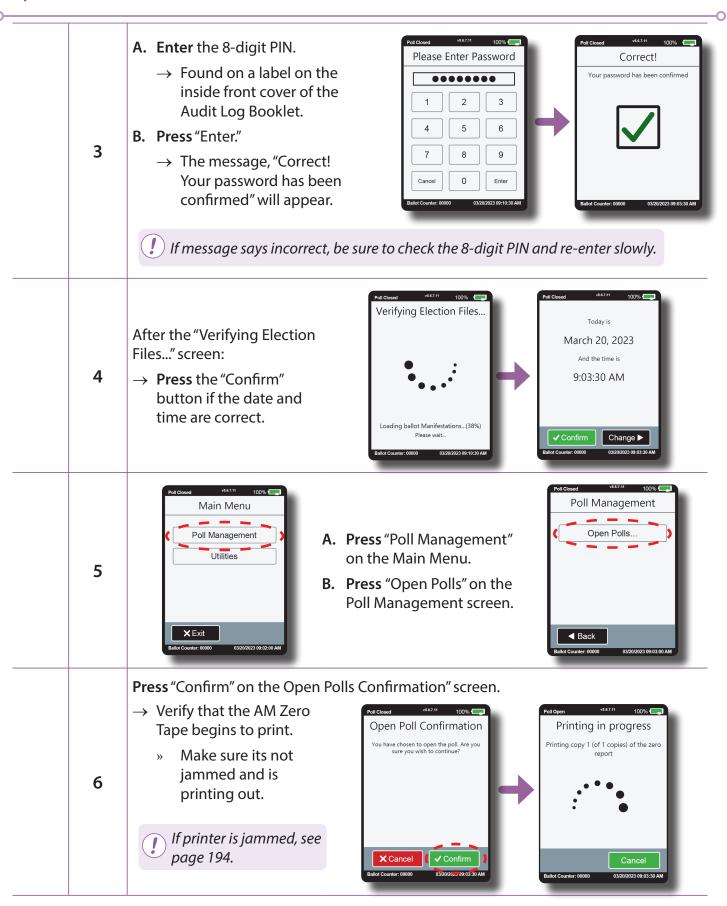
"Ready" will appear on the screen with the message "Please apply your Security Token to login."

- **A. Press** the Security Key to the Security Key receptacle.
  - $\rightarrow$  The password screen will appear.
- **B. Remove** the key from the receptacle.

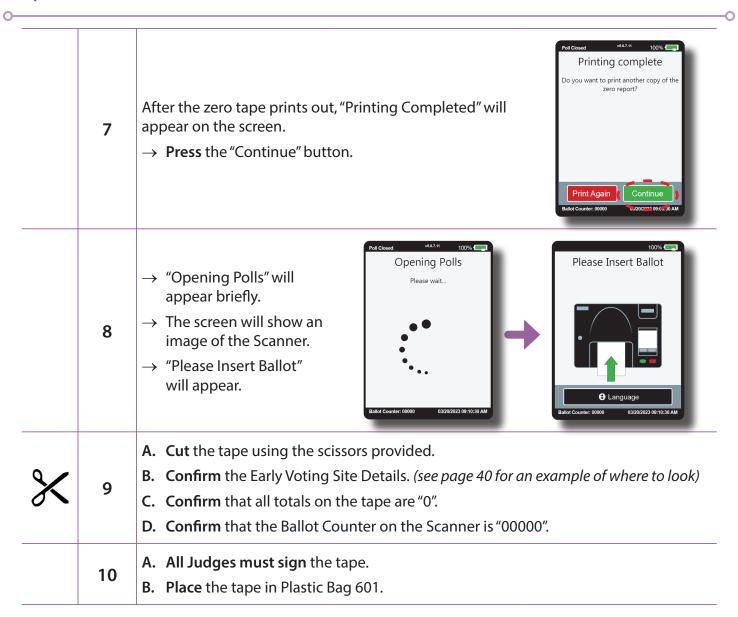


#### 42

#### Open the Polls on the Scanner (continued)



#### Open the Polls on the Scanner (continued)



The Scanner is now ready to use!

## **UPS, Ballot Printer & Touchscreen**

**Follow** the steps on this checklist on the first morning of Early Voting to step up each Touchscreen and Printer.

**Check** the box next to the item as it is completed.

Check	eck Step # Task to complete:			
	1	<ul><li>A. Press &amp; hold the power button on the top of the screen on the face of the UPS until you see a series of light indicators.</li><li>B. Make sure you see a green light indicator below the screen.</li></ul>		
	2	Press the power button on the Ballot Printer.  The Ballot Printers must be powered on before the Touchscreens.		
	3	<ul> <li>A. Break the seal on the Power/Printer door on the Touchscreen.</li> <li>→ Place the seal in Used Seals Plastic Bag 605.</li> <li>B. Open the door.</li> </ul>		
	4	Press and release the power button and wait for the screen to turn on.  → The button is located just below the power cord connection to the Touchscreen.		
	5	<ul><li>A. Close the door.</li><li>B. Seal the door with a red seal.</li><li>C. Record the seal number on the Touchscreen Audit Log.</li></ul>		
	6	The bar at the top of the screen should be red.  → On the screen, the card being inserted will be blank.  → The text on the bottom will read "Please insert your authorization card into the card reader."  » Indicating that the polls are not open and the Touchscreen is not ready for voters.  » The "authorization card" refers to the Poll Worker card.		
	7	Insert the Poll Worker Card as illustrated on screen.  → With the chip facing down.  See page 199, Touchscreen Troubleshooting, if the Touchscreen does not read the Poll Worker Card.		

#### **Touchscreen Login & Date**

8

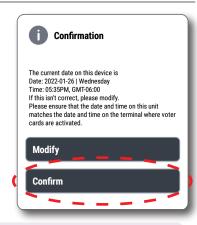
9



- A. Slowly Enter the 8 digit PIN.
  - → Found on the inside cover of the Audit Log Booklet.
- **B.** Press the "Login" button.

There will be a message telling you to ensure that the date and time match "the terminal where voter cards are activated."

- A. Make sure that the date and time on the Touchscreens are 5 minutes ahead of the date and time on the ePollbooks.
- **B.** Press "Confirm" if the date and/or time are correct.
  - → **Press** "Modify" if they need to be corrected.



See page 199, Touchscreen Troubleshooting, "Not reading the Voter Card" if the date and time are correct on the ePollbooks, but not on the Touchscreen(s).

10

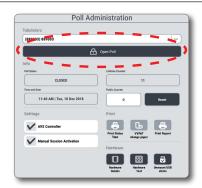


Make sure that the AVS Controller and the Manual Session Activation boxes are checked.

- → The Accessible Voter Session (AVS) is for voters who are visually impaired or would prefer to hear an audio version of their ballot.
  - » AVS instruction are listed on page 133.
- → Manual Activation is used when none of the ePollbooks are working.
  - » Manual Mode instruction are listed in the Troubleshooting section, starting on page 205.

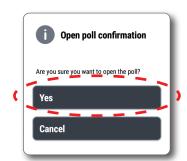
#### Open the Polls on the Touchscreen

11



Open the polls.

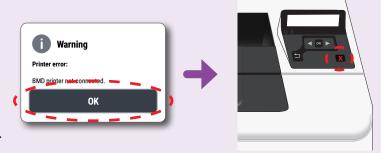
- A. Press the "Open Poll" button.
- B. Press "Yes" to confirm on the "Open Poll Confirmation" screen.



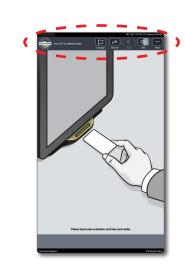


# If the "Warning Printer error:" window pops up,

- a. Press the "OK" button.
- **b.** Press the red "X" on the top right of the Ballot Printer
- c. Press the "Open Poll" button again.



12



The screen will change back to the "Insert your card" screen.

- → There will be an arrow on the card being inserted on the screen.
- → The text on the bottom will read "Please insert your activation card into the card reader.
  - » Indicating that the polls are open and the Touchscreen is ready for voters.
- → The bar at the top will be gray and display the Cook County Seal.

If you see the message "Unable to read smart card," press "OK" to remove it.

13

**Remove** the Poll Worker Card.

Complete steps 1-13 on all UPS, Touchscreens and Ballot Printers

The Touchscreens and Ballot Printers are now ready to use!



# **Each Morning**



### • Each Morning

- ♦ ePollbook Setup 51
- **♦** Sign in 52
- ♦ eHelp 53
- **♦ Ballot Box & Scanner 57**
- **♦ Opening the Polls on the Scanner 58**
- **♦ UPS, Ballot Printers & Touchscreens 61**

### ePollbook Setup

**Follow** the steps on this checklist to set up the ePollbooks each morning.

**Check** the box next to the item as it is completed.

#### **Check** Step # Task to complete:

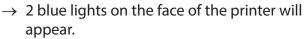


**DO NOT** leave the Home page on the ePollbook for any reason. Everything you will need is there and any activity outside of the 2 Election-associated applications on the Home page will be monitored and **WILL RESULT IN A SERIOUS** *REDUCTION IN PAY*.



**Press** the power button on the top right corner, on the face of the ePollbook Printer.

 $\rightarrow$  A blue light on the Card Activator will blink.



→ The ePollbook iPad will automatically power on.





Tap the "P" at the bottom of the Home page screen when it appears.

ightarrow A screen with the election and location will appear.



3



**Tap** the black "Get Started button at the bottom of the screen.

→ The "Enter Pollworker Credentials" screen will appear.

A. Enter your Username and Password on the "Enter Pollworker Credentials" screen.

→ Found on a label on the inside cover of the Audit Log Booklet.



4



- B. Tap the "Sign In" button on the right.
  - → The "Check-in Option" screen will appear

### Sign in



# It is important that all Judges sign in and out everyday of Early Voting.

 $\rightarrow$  There is no need to administer the Election Judge Oath after the first time.

### Sign In

31911	Ш	
	1	Tap the word "Menu" at the top left of the screen.
	2	Tap on the "Pollworker".
	3	<ul> <li>The "Pollworker Sign In" Screen will appear.</li> <li>→ There will be a list of Judges assigned to your Early Voting Location in the blue section on the left, with check boxes next to the names and the words "Signed Out" beneath them.</li> <li>→ There will be a message in the middle of the screen, instructing you to "Find Your Name" from the list to the left and tap on it.</li> <li>Tap on your name.</li> </ul>
	4	A signature screen with your name, party and the Election Judge Oath will appear.  Each Judge must  A. Sign the screen where indicated.  B. Tap the blue "Sign In" button at the top right of the screen.  Once the blue "Sign In" button is tapped  → The date and time of the sign in will appear under the Judge's name.  → The button will then turn into a "Sign Out" button.
	5	Once all of the Judges have signed in, all of the boxes next to their names will be blue with blue check marks.  A. Tap the word "Menu" again.  → The screen will go back to the "Menu" screen.  B. Tap the "Home" icon in the middle of the screen.  → The screen will change back to the "Get Started" screen.

eHelp

# eHelp

6

Send a message (no later than 8:15 am Mondays - Saturdays and 9:15 am on Sundays) through eHelp that ALL Judges have arrived (with their names) and that you are up and running and ready for the first voter.

**A. Tap** on the Message icon on the upper right side of the screen.



**B.** Enter a message that all equipment is setup and ready.



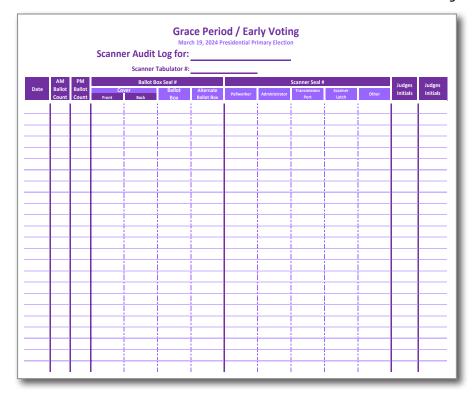
**C. Tap** on the little blue circle with the arrow to send the message.

#### **Morning Statement of Ballots**

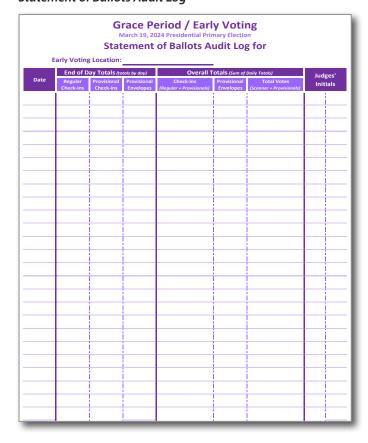
#### **Summary Report**

SUMMARY REPORT COOK COUNTY 2023 PRIMARY ELECTION 69 W WASHINGTON, PEDWAY POLLPAD COOK COUNTY IL 0034 3/4/2024, 9:30:15 JURISDICTION COUNTS TOTAL VOTERS: 2015555 TOTAL CHECK-INS: 100 TURNOUT: 0.01% LOCAL COUNTS Provisionals: 20 Spoiled: 0 Canceled: 0 Registrations: 5 Curbside Checkins: 0 Challenged: 2 Assistance Required: 2 Reasonable Impediment Declaration: 0

#### Scanner Audit Log



#### Statement of Ballots Audit Log



#### **Morning Statement of Ballots**

#### Statement of Ballots ePollbook



You <u>WILL NOT</u> need to complete the Morning Statement of Ballots on the first day of Early Voting.

### **Summary Report Receipt**

1 Press "Menu" at the top left, on the screen of one of the Statement of Ballots ePollbooks.

- A. Tap the "Summary Report" icon.
  - → The "Summary Report" will appear.

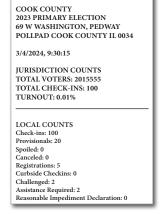


**PRINT** 

- **B.** Tap the Print button at the bottom of the screen.
  - → The "Summary Report" receipt will print.

2

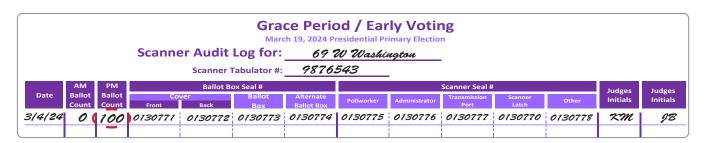
**C.** Remove the receipt and keep it near for step 3.



SUMMARY REPORT

## **Scanner Audit Log**

**Check** that the "PM Ballot Count" on the Scanner Audit Log from the night before matches the Public Counter on the Scanner.



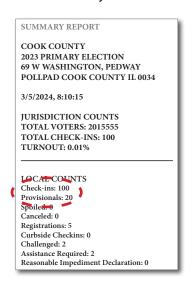


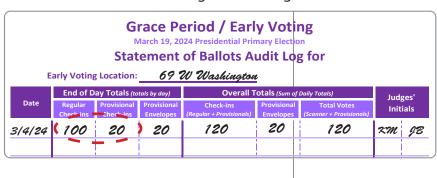
If the Public Counter **DOES NOT** match the "PM Ballot Count" from the night before, call the Early Voting Call Center.

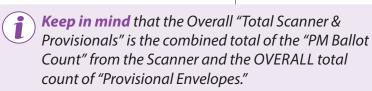
#### Morning Statement of Ballots (continued)

### **Statement of Ballots Audit Log**

**Check** that the "Check-ins" on the "Summary Report" receipt match the "Regular Check-ins" in the "End of Day Totals" on the Statement of Ballots Audit Log from the night before.



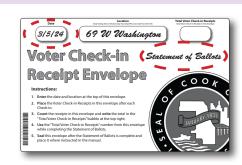




→ Make sure to keep in mind if there was a count mismatch the night before.

### **The Voter Check-in Envelope**

- A. Place the "Summary Report" receipt inside the new Voter Check-in Receipt Envelope for the Statement of Ballots ePollbook for the day.
- **B.** Write the words "Statement of Ballots" on the envelope.



### **Back to the Check-in Option Screen**

- A. Tap the word "Menu" again.
  - → The screen will go back to the "Menu" screen.



5

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3



- **B.** Tap the "Home" icon in the middle of the screen.
  - → The screen will change back to the "Get Started" screen.
- **C. Tap** the black "Get Started" button at the bottom of the screen.
  - → The "Check-in Option" screen will appear.



#### **Ballot Box & Scanner**

# **Follow** the steps on this checklist to set up the Ballot Box and Scanner each morning. **Check** Step # Task to complete: **Ballot Box** 1 Unlock the cover on the Ballot Box. Remove the cover. 2 $\rightarrow$ Do not open the Ballot Box. Scanner A. Press the power button. → Inside the hole on the front left (CP123456

1



 $\rightarrow$  Use the back of a pen to access the button.

side of the Scanner.

B. Hold it for 2-3 seconds.

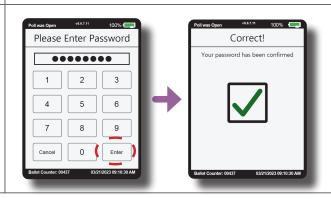
- → The Scanner will emit several beeps.
- $\rightarrow$  A green light will appear.
- The power button is located to the left of the 3 LED lights next to the Administrator Memory Card Door.

"Ready" will appear on the screen with the message "Please apply your Security Token to login." 2

- **A. Press** the Security Key to the Security Key receptacle.
- **B.** Remove the key from the receptacle.

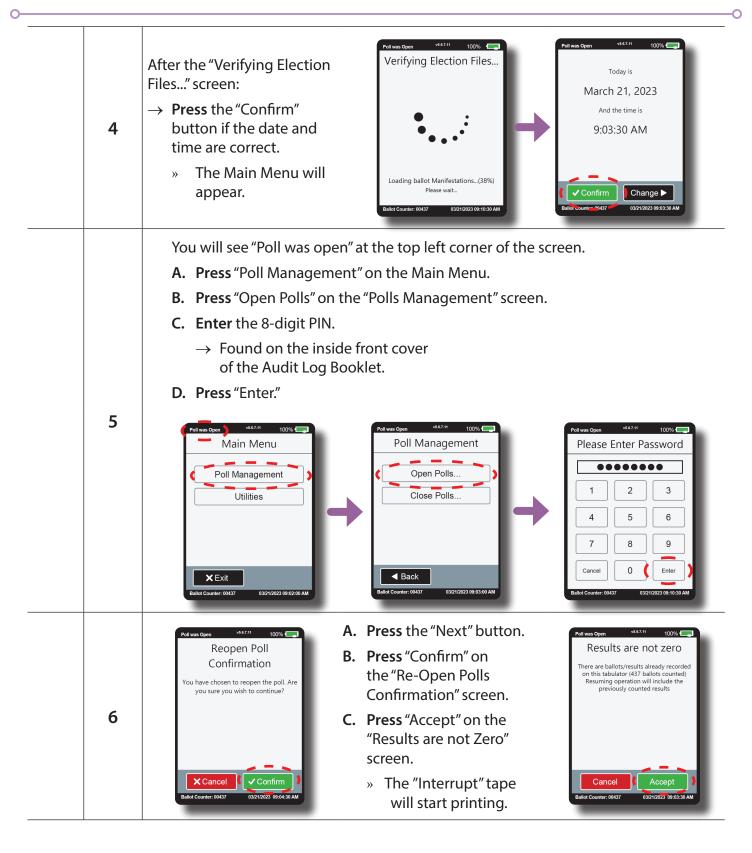


3

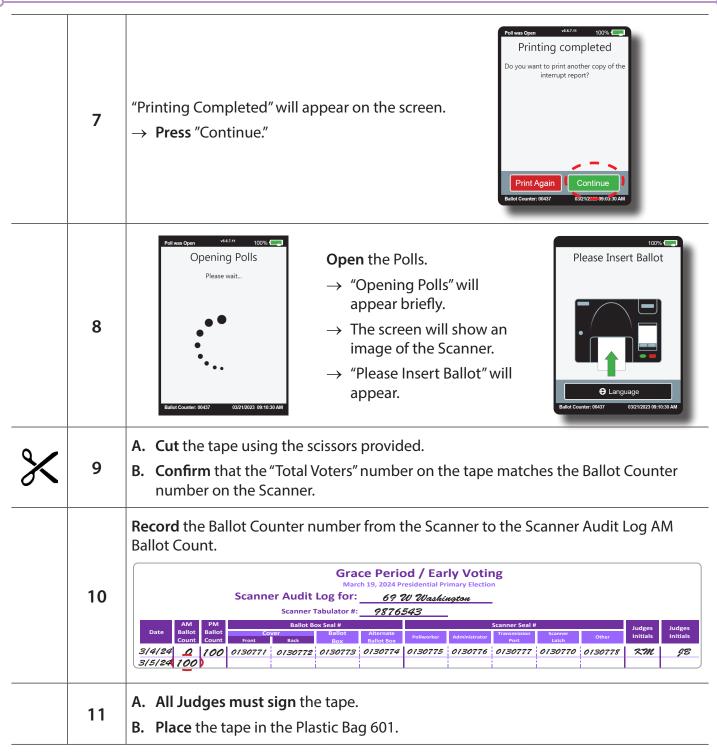


- A. Enter the 8-digit PIN.
  - → Found on the inside front cover of the Audit Log Booklet.
- B. Press "Enter."
  - → The message, "Correct! Your password has been confirmed" will appear.

#### Opening the Polls on the Scanner



#### Opening the Polls on the Scanner



The Ballot Box and Scanner are now ready to use!

# UPS, Ballot Printer & Touchscreen

Follow the steps on this checklist to set up each Touchscreen and Printer each morning.

**Check** the box next to the item as it is completed.

Check	Step#	Task to complete:		
	1	Power up the UPS.  → Press and hold the power button until it beeps.  » You will hear one long beep, followed by a short beep.		
	2	Press the power button on the Ballot Printer.  The Ballot Printers must be powered on before the Touchscreens.		
	3	<ul> <li>A. Break the seal on the Power/Printer door on the Touchscreen.</li> <li>→ Place the seal in Used Seals Plastic Bag 605.</li> <li>B. Open the door.</li> </ul>		
	4	Press and release the power button and wait for the screen to turn on.  → The button is located just below the power cord connection to the Touchscreen.		
	5	<ul><li>A. Close the door.</li><li>B. Seal the door with a red seal.</li><li>C. Record the seal number on the Touchscreen Audit Log.</li></ul>		
	6	The bar at the top of the screen should be red.  → On the screen, the card being inserted will be blank.  → The text on the bottom will read "Please insert your authorization card into the card reader."  » Indicating that the polls are not open and the Touchscreen is not ready for voters.  » The "authorization card" refers to the Poll Worker card.		
	7	Insert the Poll Worker Card as illustrated on screen.  → With the chip facing down.  See page 199, Touchscreen Troubleshooting, if the Touchscreen does not read the Poll Worker Card.		

#### **Touchscreen**

8

9



- A. Slowly Enter the 8 digit PIN.
  - → Found on the inside cover of the Audit Log Booklet.
- **B.** Press the "Login" button.

There will be a message telling you to ensure that the date and time match "the terminal where voter cards are activated."

**A.** Make sure that the date and time on the Touchscreens are 5 minutes ahead of the date and time on the ePollbooks.

**B.** Press "Confirm" if the date and/or time are correct.

→ **Press** "Modify" if they need to be corrected.



See page 199, Touchscreen Troubleshooting, "Not reading the Voter Card" if the date and time are correct on the ePollbooks, but not on the Touchscreen(s).

10



Make sure that the AVS Controller and the Manual Session Activation boxes are checked.



# If the "Warning Printer error:" window pops up,

- a. Press the "OK" button.
- **b.** Press the red "X" on the top right of the Ballot Printer.
- c. Press the "Open Poll" button again.



#### **Touchscreen**

11	Remove the Poll Worker Card.	
		The screen will change back to the "Insert your card" screen.
	to 20 Year Marie France	→ There will be an arrow on the card being inserted on the screen.
12		→ The text on the bottom will read "Please insert your activation card into the card reader.
12		» Indicating that the polls are open and the Touchscreen is ready for voters.
	Please least you activates send send and east ended.	→ The bar at the top will be gray and display the Cook County Seal.
	Non-Mindred I files monthly	If you see the message "Unable to read smart card," press "OK" to remove it.

Each day, complete steps 1-12 on all UPS, Touchscreens and Ballot Printers

The Touchscreens and Ballot Printers are now ready to use!



### Processing Regular Voters

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- **♦ ID Required 73**

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  - ► Voter Requested a Mail Ballot, & IS NOT Surrendering It - 83
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### Signature Verification Considerations

Signatures are an individual expression of an individual's name; they are not transcriptions of the name and there is no absolute formula for When evaluating a signature, remember that no one always makes a signature the same way (signatures change over time). evaluating a signature, but the following considerations are important.

**Signature Verification Considerations** 

### Step 1

# **BROAD, INITIAL CONSIDERATIONS**

The visual impression that a signature makes is a good starting point, but not final

(ranklin D. Lossandt Faulin D. Rowerelt Consistency, not identity, is what matters; the overall form of the letters should be consistent

Mused Filmone 15. Miles Filmone

Proportion, not size, matters: RELATIVE height and length are what matters Man Bures VS. Man Brush

incomplete part should be consistent with the rest of the combined letters; drift-off at end, but the "shape" of the Signatures tend not to be complete – middle initials; signature

8

[5] "Ideographic" signatures are OK, if they match

HOA Loncolas VS.

## Step 2

PARTICULAR, CLOSE CONSIDERATIONS

First letters tend to be the most consistent

S.

2 How letters are connected – or not – matters

Man Bures VS. Man Buren

Slant matters, especially left slant, which is uncommon

Dorahan Lincoln 15. Dorahan Lincoln

4 Similar flourishes are indicative of the same hand

Crossing "T" and dotting "I" is a common characteristic of consistency

Hand Washington vs. Hand Washington

### **Processing Voters**

**Processing Regular Voters** 

**Follow** the steps on this checklist to process a regular voter on the ePollbook.

### **Check** Step # Task to complete:



State law was changed on July 1, 2015 so that a photo ID is no longer required. However, if the voter has their Driver's License or State ID out, they may scan it. This will enable you to check in voters quicker and more efficiently and will reduce lines.

### **The Regular Voter**

**Give** the voter the option to use their Driver's License or State ID to speed up the check-in process.

- → If the voter chooses to use their ID,
  - **A.** Tap the black "Scan Barcode" button on the bottom left of the screen.
    - » The ID Reader will activate.
  - **B.** Have the voter place their Driver's License or State ID on the ID Reader stand, with the ID facing them.
    - » This will automatically search for the voter
  - **C. Move** to step 3 when the address verification screen with the voters information appears.



- → If the voter <u>DOES NOT</u> choose to use their ID,
  - **A. Tap** the black "Manual Entry" button on the bottom right of the screen.
    - » Last and First name boxes will appear.
  - **B.** Type in at least the first 2 3 letters of the voter's last name and of their first name.

**Hint:** If you have trouble finding a voter whose name has an apostrophe, substitute a space instead. Also, don't add a space in names like DeMille, LaBrose and McCormack or remove the space if you have entered the name with one and don't find the voter. Don't give up. For Advanced Search options, see page 72.

- **A. Tap** the black "Search" button at the top right.
  - → The voter's name and address will appear on screen.
  - → If there are other names that fit the search, a list of voter names will appear on screen.





SCAN BARCODE

**B.** Ask for additional information to find the voter if there are other voters with the same name.

- → Date of birth, address, etc.
- **C. Tap** on the voter's name.

1

### Processing Regular Voters (continued)

A screen with the message "Please verify the voter's name and address is correct" will appear, with the voter's date of birth, name and address. **A.** Flip the screen toward the voter. **B.** Ask them to verify their name and address. Smith, John DOB: 12/14/1981 **C.** Flip the screen back toward you. 9425 MANGANESE DR, Arlington Heights, 11 60004 Precinct 8000040, Split 001 **D.** Tap the "Name & Address is Correct" NAME IS NOT CORRECT button on the right if the voter's ADDRESS IS NOT CORRECT information is correct.  $m{\cap} \rightarrow I$ f the voter's name is incorrect, turn to "Name Change" on page 89. → If the voter's address is not correct or has changed, turn to "Change of Address" on page 107. The "Ballot Language" screen will appear. **A.** Flip the screen toward the voter. B. Ask the voter to tap the button for their preferred language. → Touchscreens will have all 12 languages offered by the Cook County Clerk's Office. Cook County **C. Instruct** the voter to tap the blue "Accept" button on the top right English Spanish

4

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3



after they make their selection.

### Skip this step in a General Election.

The "Party Selection" screen will appear in a Primary, but not in a General Election.

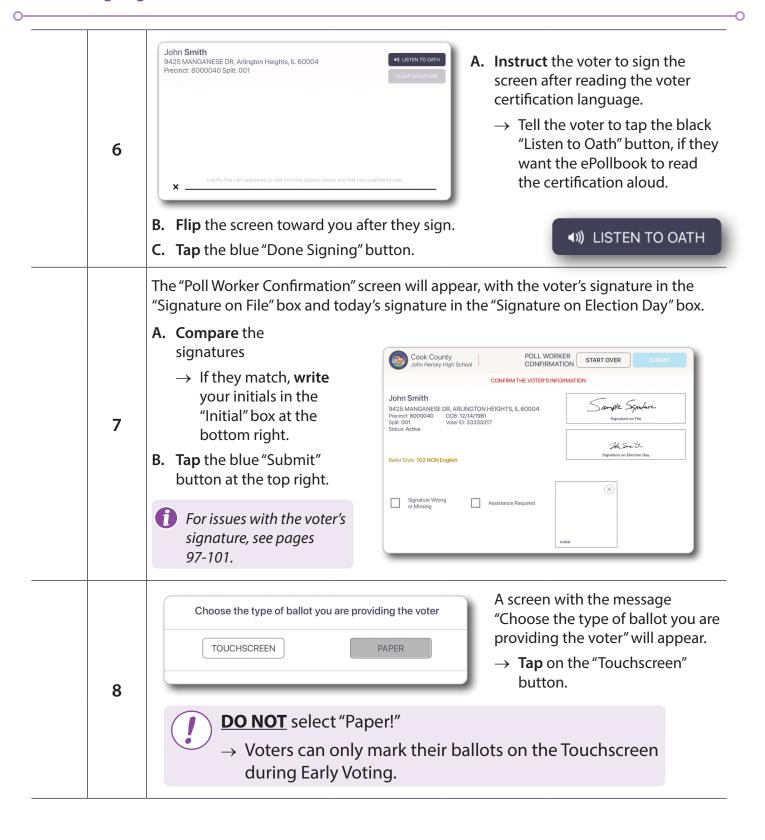
**A.** Ask the voter to select their party.

**B. Instruct** the voter to tap the blue "Accept" button on the top right when they have completed their selection.



→ The "Voter Certification" screen will appear.

### **Processing Regular Voters (continued)**

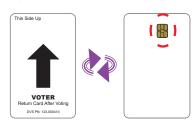


### Activating a Voter Card for the Touchscreen

### **Activating a Voter Card for the Touchscreen**

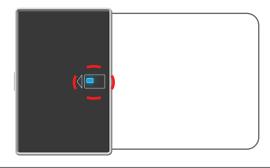
A. Insert the Voter Card into the Card Activator.

- → With the chip facing you and the arrow facing the voter.
- → A blue light will appear on the Card Activator.



**ACTIVATE CARD** 

9



**B.** Tap the "Touchscreen" button.

**Touchscreen** 

The instruction "Tap the Activate Card button" will appear.

- A. Tap the "Activate Card" button.
  - $\rightarrow$  The card will activate.
  - → A Check-in Receipt and Ballot Style Receipt will print.
    - » 2 receipts will print.
      - > 1st, a Ballot Style Receipt
        - Shorter receipt with the Ballot style listed
      - > 2nd, a Check-in Receipt
        - Longer receipt with Ballot Style and Voter information

State of the state

**B.** Place the Check-in receipt inside the Voter Check-in Receipt Envelope.

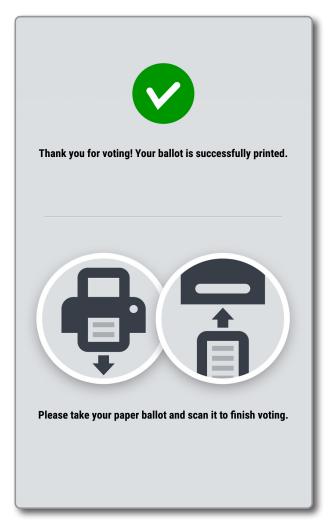


- **C. Give** the voter the Ballot Style Receipt.
- A. Remove the card from the Card Activator.
- B. Hand the activated card and a Voter Privacy Shield to the voter.
- 11 C. Explain to insert the activated card into the yellow slot on the Touchscreen, with the arrow facing up, as illustrated on the Touchscreen.
  - **D. Direct** the voter to a Touchscreen after explaining the ballot casting instructions.

### Touchscreen Ballot Casting Instructions for the Voter

### **Touchscreen Ballot Casting Instructions for the Voter**

- ⇒ The Touchscreen is only a ballot marking device, and does not cast ballots.
- ⇒ All ballots that are not Provisional must be cast using the Scanner.
  - » Refer to the "Special Circumstance Chart" on page 76 for reasons for a Provisional ballot.



- A. Tell the voter that the Touchscreen has printed their ballot when the "Thank you for voting..." screen to the left appears.
  - → Their ballot hasn't been cast yet.
- **B.** Tell the voter to follow these steps to cast their ballot:
  - 1. Remove their Voter Card from the slot.
  - 2. Find their ballot on the Ballot Printer.
  - 3. Remove their ballot from the Ballot Printer.
  - **4. Take** the following to the Scanner:
    - → Their ballot
    - → The Activation Card
    - → The Voter Privacy Shield
  - 5. **Keep** the votes on their ballot covered by the Voter Privacy Shield. The judge at the Scanner will initial it.
    - → The Scanner will not accept ballots without judge initials.
  - **6. Insert** their printed ballot into the Scanner.
    - → Still covered by the Voter Privacy Shield.

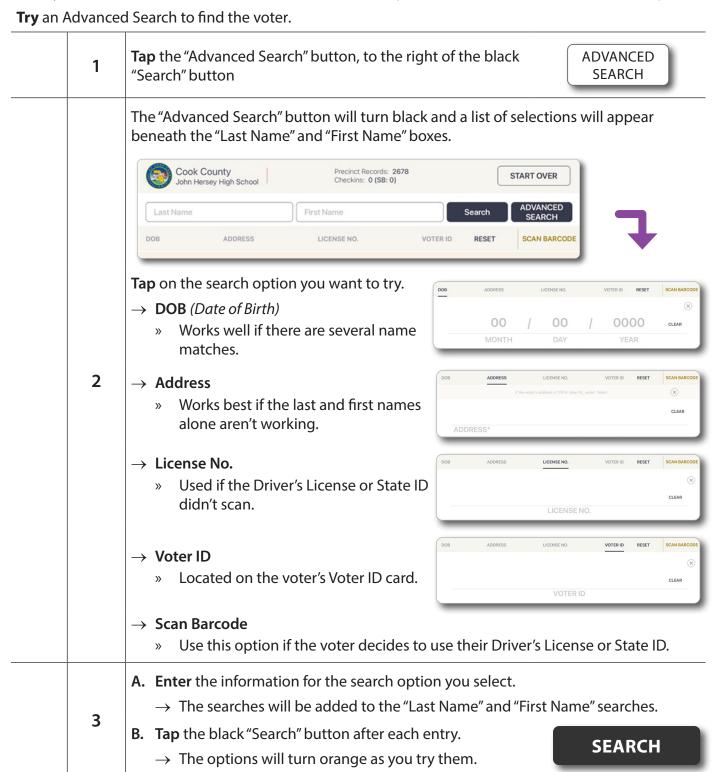
The Judge at the Scanner will collect the Voter Privacy Shield and Voter Card and give the voter an "I Voted" sticker after they cast their ballot.

### **Advanced Search Options**

### **Advanced Search Options**

If you cannot find the voter using their last and first name, don't give up! There are other options.

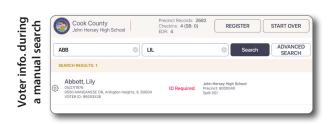
- First, verify with the voter that you've spelled their name correctly.
- ► Try names like Mc Donald, De la cruz, and Van de Kamp and O Connor, with and without the spaces.



### **Voter Required to show ID**

### **ID Required**

In some cases, when a voter registers online or through the mail and still needs to show ID, the message "ID Required" will appear to the right of the voter's information during a manual search and across the top of the first screen when a voter scans their ID to check in.





Follow the steps below if the message "ID Required" appears when checking a voter in.

Check	Step#	Task to complete:	
	1	If there is an "ID Required" message in red on the screen, <b>ask</b> the voter for ID.  → Acceptable forms of ID include:  » Photo ID  » Government Check » Utility Bill » Paycheck » Bank Statement » Other Government Document	
		If the voter does not have ID, follow the steps in "Inactive Voter" with ONLY 1 or NO ID on page 87.	
	2	In the "ID Type & ID Number" box  A. Enter the Type of ID the voter is using.  B. Add a forward slash.  C. Enter the number from the ID.	
		See the Acceptable ID list on page 108 for what to enter in the "ID Type & Number" box for the IDs listed in step 1.	
	3	Tap the "Has ID" after the voter hands you the ID.  → The message "Please verify the voter's name and address is correct" will appear.  HAS ID  HAS ID	
	4	The Check-in becomes a "Regular Voter" Check-in when "Has ID" is selected.  → Go to step 3 on page 68 in Processing Regular Voters and complete the Check-in.	

### **Special Circumstance Voters**

**Three Types of Voters** 

### Three Types of Special Circumstance Voters

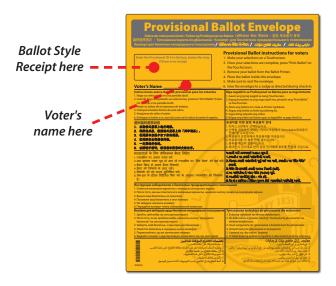
- 1. Provisional
- 2. Grace Period
- 3. Other Affidavit

The type of Special Circumstance determines how to check a voter in.

### Provisional Voters

Provisional Voters have registration issues that can't be resolved by Election Judges during Early Voting.

- → Judges <u>MUST</u> activate a Provisional Voter card on the ePollbook.
- → They must sign a Provisional Voter Affidavit.
- → They must be given a Provisional Voter Receipt that gives instructions on what they should do next.
- → Provisional ballots <u>DO NOT</u> get cast in the Scanner.
  - » Instead, they are sealed by the voter in a Provisional Ballot Envelope, with the Ballot Style Receipt from the check-in attached and the Voter's name written.



» The voter will hand the sealed envelope to the Judge at the Scanner, who will place it in Provisional Envelope 606.

### **Provisional Votes After Election Day**

- → Provisional Ballots are processed and counted if the voter's circumstance is resolved..
- → The Cook County Clerk's Office will identify the ballots using the Provisional ID number.
- → The Provisional ballots will then be accepted or rejected.

### Grace Period Registration Voters

There are Two types of Grace Period Registration Voters.

- 1. New Voters who are registering for the first time.
- 2. Voters who moved but did not re-register with their new address.
- → Grace Period voters <u>MUST</u> show two pieces of ID to fully register and vote.



### If a GRACE PERIOD REGISTRATION VOTER DOES NOT HAVE SUFFICIENT ID,

- *→ They* **CANNOT** *vote during Early Voting.*
- → They can vote Provisionally at their precinct on Election Day.
- → They must sign a Grace Period Voter Affidavit.
- → After completing the registration process and checking in, they will be given a Voter Registration Receipt as proof of their registration.
- → They are allowed to vote a regular ballot on the Touchscreen.

### Other Affidavit Voters

Other Affidavit Voters have issues that Election Judges can resolve during Early Voting.

- → They must sign an Other Affidavit Voter affidavit for their specific Special Circumstance.
- → They are allowed to vote a regular ballot on the Touchscreen

### Special Circumstance Voters (continued)

**Special Circumstance Chart** 

Below, is a list of Special Circumstances, the issues that cause them, and the pages in this manual that give instruction on how to handle them.

Circumstance	Issue	Page	Type
Voter needs Assistance	Voter has difficulty speaking, reading or writing the English language and requests help  Voter with a disability requests assistance	77	Other Affidavit
	Received a Mail Ballot, and is surrendering it or a part of it today	81	
Mail Ballot	Did not receive a ballot  Received a ballot, but is not surrendering the ballot	83	
Inactive	Inactive and has ID	85	
Voter	Inactive and has insufficient or no ID	87	Provisional
ID Required	Voter does not have ID (follow Inactive and has insufficient or no ID instructions)		
Name Change	Voter's name has changed	89	Other Affidavit
Already Checked-in	Voter is listed as "Checked-in," but says they did not check-in	91	Provisional
Signature	Voter's signature is missing in the ePollbook  Voter's signature is wrong in the ePollbook  (It is not their signature)	93	Other Affidavit
Voter Signature or Status	A challenge to a voter's signature is upheld	97 Provision	Provisional
Challenged	A challenge to a voter's status is upheld	101	i iovisioriai
Voter Moved	Voter moved and did not re-register (Change of address)	107	Grace Period
New Voter	Voter is not in the ePollbook and is not verified by Voter Verification	111	Grace renou

### **Voter Requesting Assistance** (Disability/Language)



The voter <u>MUST</u> have a language issue or specific disability that hinders them in casting a regular ballot.

**Follow** the steps on this checklist to process a voter requesting assistance on the ePollbook.

Check	Step#	Task to complete:	Other Affidavit Voter	
	1	This Check-in starts as a "Regular Voter" Check-in.  Steps 1 - 6, starting on page 68 in "Processing Regular instructions on checking a voter in.	r Voters" for	
	2	On the "Poll Worker Confirmation" screen  → Select the "Assistance Required"  box, next to the Judge Initial box, if the signatures match.	Assistance Required	

- If the voter was challenged and/or there are issues with the voter's signature, turn to the following associated checklists.
  - $\rightarrow$  These 3 issues should be processed before selecting Assistance Required.
  - → Voter's Signature On File Is Wrong or Missing, page 93 for instructions on handling voters whose signatures wrong or missing.
  - → Voter's Signature IS Challenged, page 97, for instructions on handling voters whose signatures have been challenged.
  - → Voting Status Challenged, page 101 for instructions on handling challenged voters.

The "Assistance Required" affidavit window will open with a drop down menu for Language or Disability.

- **A.** Enter the name of the person assisting in the "Assister Name" box.
- **B.** Enter "N/A" in the "2nd Assister Name" box.
  - → Enter the name of the second Judge in the "2nd Assister Name" box, if Judges are providing the assistance.



3

» In this case, there <u>MUST</u> be two Judges (each from a different party).



**C. Select** the reason the voter is requesting assistance from the "Choose Reason" dropdown menu.

### Voter Requesting Assistance (Disability/Language) (continued)

The voter and the assister(s) must sign Affidavits.

- ▶ Voter: "I am requesting assistance because I have a disability and/or I have difficulty reading the ballot."
- ► Assister: "I/we am/are qualified to assist the voter. I/we did not attempt to influence the voter's choice."
- **A.** Flip the screen toward the voter and assister(s).
- **B. Instruct** them both to sign the screen after reading the affidavits.
  - → The voter must sign the first line.
  - → The assister(s) must sign the second line.
    - » Both Judges sign next to each other, on the same line, if they are the assisters.
- **C. Flip** the screen toward you after they sign.
- **D.** Tap the blue "Continue" button at the top right.
  - Tell the voter and assister to tap the black "Listen to Oath" button if they want the ePollbook to read the affidavits aloud.

The "Poll Worker Confirmation" screen will appear, with a check mark in the "Assistance Required" box.

Assistance Required

5

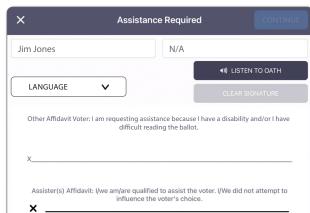
4

A. Write your initials in the "Initial" box at the bottom right.

**B.** Tap the blue "Submit" box on the top right of the screen.

SUBMIT

davits. first the



### Voter Requesting Assistance (Disability/Language) (continued)

A screen with the message "Choose the type of ballot you are providing the voter" screen will appear.



Steps 8 - 11, starting on page 69, "Processing Regular Voters" for instructions on activating a Voter Card for the Touchscreen.

Two receipts will print when the "Activate Card" button is tapped after the ballot marking choice selection at the end of the Check-in.

→ These receipts are slightly different than the receipts printed for a Regular Voter.

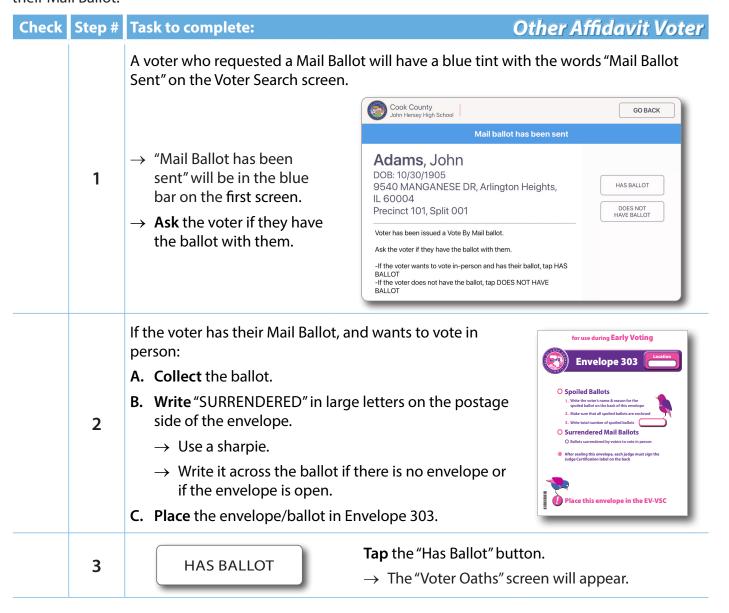
- I. Ballot Style Receipt
  - » The first shorter receipt, with the Ballot Style Number.
    - Hand this receipt to the voter.
- II. Check-in Receipt
  - The second longer receipt will show the type of Assisted Voter and the name(s) of the assister(s).
  - **Place** this receipt in the Voter Check-in Receipt Envelope.

### Voter Requested a Mail Ballot, and IS Surrendering It

There will be a Mail Ballot Drop Box at all Early Voting locations during Early Voting.

→ **However**, you can accept a voted Mail Ballot if the voter is surrendering it to vote in person.

**Follow** the steps on this checklist to process a Mail Ballot voter on the ePollbook who is surrendering their Mail Ballot.



### *Voter Requested a Mail Ballot, and <u>IS</u> Surrendering It (continued)*

The voter is required to sign a Mail Ballot Voter affidavit, stating, "I requested a Mail Ballot, but I wish to vote in person. I am surrendering the Mail Ballot."

**A.** Flip the screen toward the voter.

**B. Instruct** them to sign the screen after reading the affidavit.

**C. Flip** the screen toward you after they sign

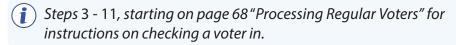
**D.** Tap the blue "Submit" button.



Tell the voter to tap the black "Listen to Oath" button if they want the ePollbook to read the affidavit aloud.

The "Please verify the voters name & address is correct" screen will appear.

→ **Verify** the voter's name and address and continue the Check-in.



Two receipts will print when the "Activate Card" button is tapped after the ballot marking choice selection at the end of the Check-in.

→ These receipts are slightly different than the receipts printed for a Regular Voter.

I. Ballot Style Receipt

- » The first shorter receipt, with the Ballot Style Number.
  - > Hand this receipt to the voter.
- II. Check-in Receipt
  - » The second longer receipt will show that the voter HAS surrendered their Mail Ballot.
  - » **Place** this receipt in the Voter Check-in Receipt Envelope.

5

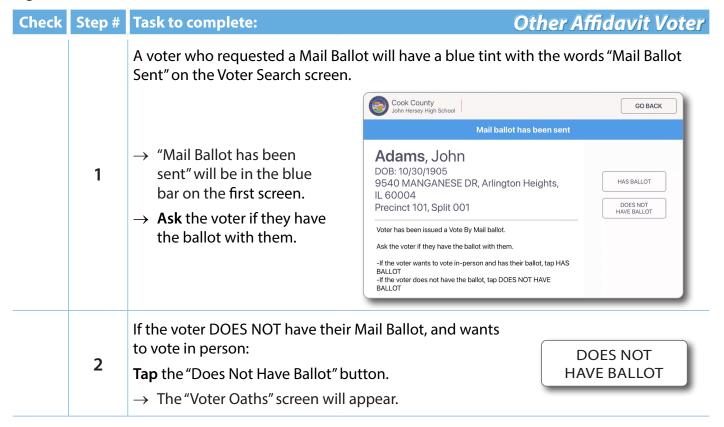
### Voter Requested a Mail Ballot, & IS NOT Surrendering It



The following procedure should be used for Mail Ballot voters who say that they...

- → Haven't received their Mail Ballot or don't have it with them and wish to vote a Regular Ballot in person.
- → Have completed and surrendered a Mail Ballot but were informed that it was not received by the Clerk's Office and wish to vote a Regular Ballot in person.

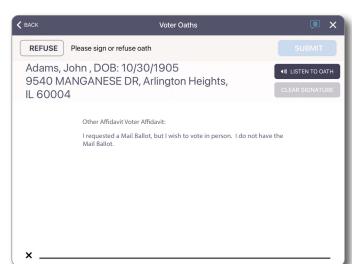
**Follow** the steps on this checklist to process a Mail Ballot voter on the ePollbook who IS NOT surrendering their Mail Ballot.

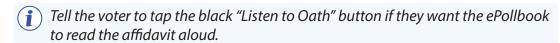


### Voter Requested a Mail Ballot, but <u>IS NOT</u> Surrendering It (continued)

The voter is required to sign a Mail Ballot Voter affidavit stating, "I requested a Mail Ballot, but I wish to vote in person. I do not have the Mail Ballot."

- A. Flip the screen toward the voter.
- **B. Instruct** them to sign the screen after reading the affidavit.
- **C. Flip** the screen toward you after they sign.
- **D. Tap** the blue "Submit" button.





The "Please verify the voters name & address is correct" screen will appear.

→ **Verify** the voter's name and address and continue the Check-in.

Steps 3 - 11, starting on page 68, "Processing Regular Voters" for instructions on checking a voter in.

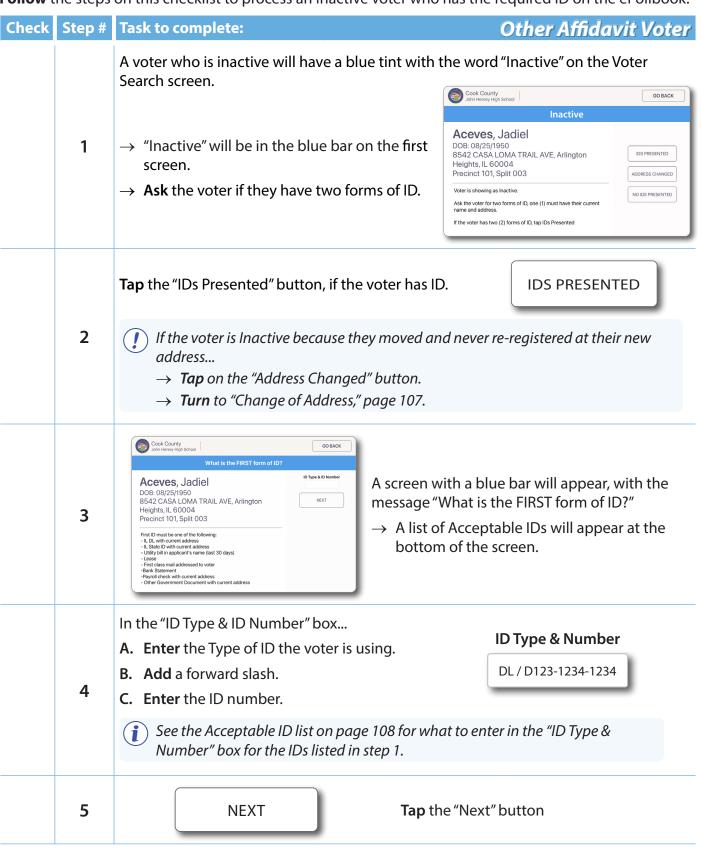
Two receipts will print when the "Activate Card" button is tapped after the ballot marking choice selection at the end of the Check-in.

- → These receipts are slightly different than the receipts printed for a Regular Voter.
  - I. Ballot Style Receipt
    - » The first shorter receipt, with the Ballot Style Number.
      - > Hand this receipt to the voter.
  - II. Check-in Receipt
    - » The second longer receipt will show that the voter HAS NOT surrendered their Mail Ballot.
    - » Place this receipt in the Voter Check-in Receipt Envelope.

3

### **Inactive Voter with ID**

Follow the steps on this checklist to process an Inactive voter who has the required ID on the ePollbook.

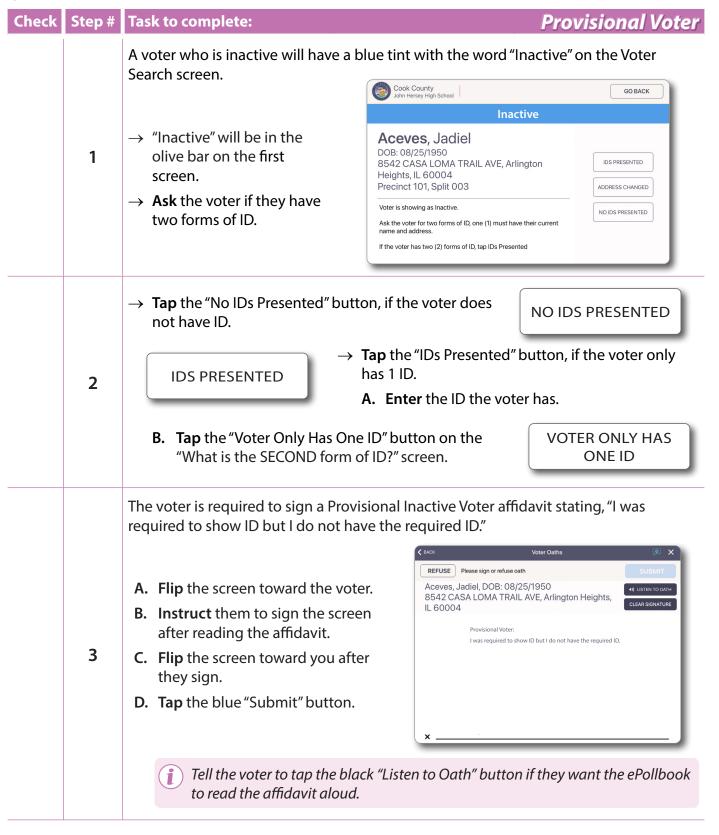


### *Inactive Voter with ID (continued)*

Cook County
John Hersey High School GO BACK A screen with a blue bar will appear, with the message "What is the SECOND form of ID?" 6 → A list of Acceptable second IDs will appear at the bottom of the screen. In the "ID Type & ID Number" box... **ID Type & Number A. Enter** the Type of ID the voter is using. SID / 1231-2341-123D **B.** Add a forward slash. 7 C. Enter the ID number. See the Acceptable ID list on page 108 for what to enter in the "ID Type & Number" box for the IDs listed in step 1. The voter is required to sign an Inactive Voter affidavit stating, "I am mistakenly listed as Inactive but still live at the address of record." **A.** Flip the screen toward the voter. **B.** Instruct them to sign the screen after reading the affidavit. 8 **C.** Flip the screen toward you after they sign. **D.** Tap the blue "Submit" button. Tell the voter to tap the black "Listen to Oath" button if they want the ePollbook to read the affidavit aloud. The "Please verify the voters name & address is correct" screen will appear. → **Verify** the voter's name and address and continue the Check-in. *Steps 3 - 11, on page 68, "Processing Regular Voters" for voter check-in instructions.* Two receipts will print when the "Activate Card" button is tapped after the ballot marking choice selection at the end of the Check-in. → These receipts are slightly different than the receipts printed for a Regular Voter. 9 Ballot Style Receipt The first shorter receipt, with the Ballot Style Number. **Hand** this receipt to the voter. II. Check-in Receipt The second longer receipt, will show that the voter was Inactive, they had ID and what ID they used. **Place** this receipt in the Voter Check-in Receipt Envelope.

### **Inactive Voter with ONLY 1 or NO ID**

**Follow** the steps on this checklist to process an Inactive on the ePollbook who DOES NOT have the required ID.



### *Inactive Voter with ONLY 1 or NO ID* (continued)

The "Ballot Language" screen will appear.

- **A.** Flip the screen toward the voter.
- **B.** Ask the voter to tap the button for their preferred language.
  - → Though checking a voter in at this point follows the same flow as a Regular Check-in, the screens after the "Party Selection" screen will all have a red bar at the top, with the word "Provisional" listed five times across.
  - Steps 4 10, starting on page 68, "Processing Regular Voters" for instructions on checking a voter in.
    - → Provisional Voters do not need Voter Privacy Shields.

Three Provisional Receipts will print when the "Activate Card" button is tapped.

- → These receipts are different than the receipts printed for a Regular Voter.
- → All three receipts will have the reason for the Provisional check-in and the Ballot Style Number.
  - I. Provisional Instruction Receipt
    - » The first long receipt is the Provisional Instruction Receipt
      - > **Hand** this receipt (in English and Spanish) to the voter.
        - Pink Form 503 will have this information in all other languages.

**Ballot** 

Style Receipt

HERE

Voter's Name

HERE

- II. Ballot Style Receipt
  - » The second, shorter receipt
    - **A.** Write the voter's name on the "Voter Name" line on a Provisional Ballot Envelope.
    - **B.** Attach this receipt to the envelope.
    - **C.** Hand the envelope to the voter.
    - **D.** Instruct the voter to...
      - **a. Place** the printed ballot from the Ballot Printer in the envelope.
      - **b. Seal** the envelope.
      - **c. Hand** the sealed envelope and Voter Card to a Judge at the Scanner.
    - **E.** Place the envelope in Provisional Envelope 606.

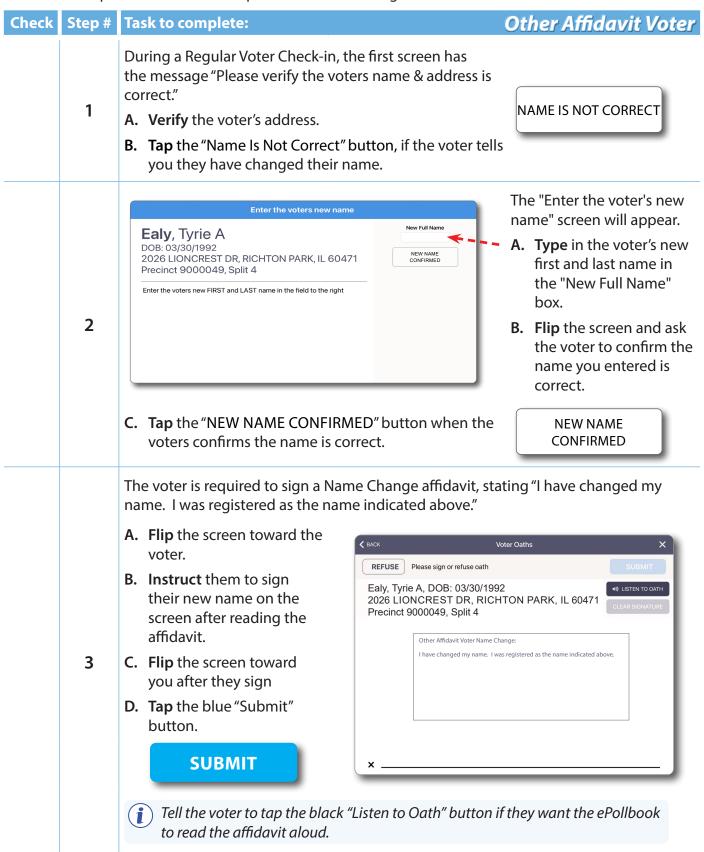


### III. Check-in Receipt

- The third long receipt will show that the voter was Inactive, there was insufficient ID and any ID the voter used.
  - If the voter had one of the IDs, it will be listed on the receipt.
- » Place this receipt in the Voter Check-in Receipt Envelope.

### **Name Change**

**Follow** the steps on this checklist to process a Name Change in the ePollbook.



### *Name Change (continued)*

The "Ballot Language" screen will appear.

- **A.** Flip the screen toward the voter.
- **B. Ask** the voter to tap the button for their preferred language.



*Follow steps* 4 - 11, *starting on page 68, for instructions on checking a voter in.* 



Make sure the voter signs with their old signature in step 6 on page 69.

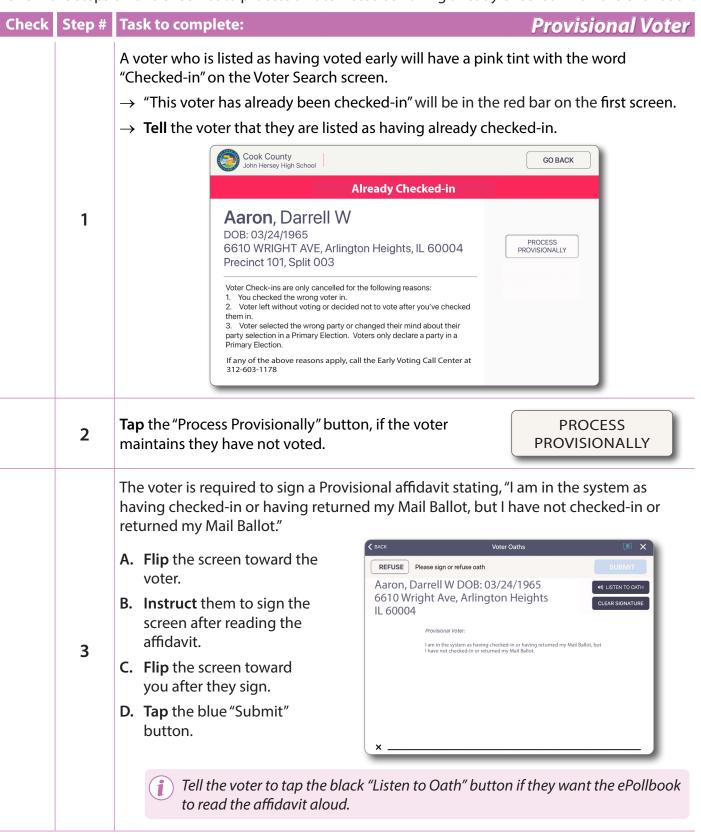
Two receipts will print when the "Activate Card" button is tapped after the ballot marking choice selection at the end of the Check-in.

→ These receipts are slightly different than the receipts printed for a Regular Voter.

- I. Ballot Style Receipt
  - » The first shorter receipt, with the Ballot Style Number.
    - > Hand this receipt to the voter.
- II. Check-in Receipt
  - » The second longer receipt will show that the voter changed their name and their check-in will be in the old name.
    - > The new name will be listed on this receipt.
    - The voter's name will be updated in our voter system after Election Day.
  - » Place this receipt in the Voter Check-in Receipt Envelope.

### Voter Listed as Already Checked-in, but says they **HAVE NOT**

Follow the steps on this checklist to process a voter listed as having already checked-in on the ePollbook.





### **Voter's Signature On File Is Wrong or Missing**

**Follow** the steps on this checklist to process a voter who's signature on file is wrong or missing.

Check	Step#	Task to complete: Other Affidavit Voter
	1	This Check-in starts as a "Regular Voter" Check-in.  Steps 1 - 6, starting on page 67, "Processing Regular Voters" for instructions on checking a voter in.
	2	On the "Poll Worker Confirmation" screen  → Select the "Signature Wrong or Missing" box, on the left, beneath the Ballot Style Number.  Signature Wrong or Missing
	3	The "Challenge Report" affidavit window will open with a drop down menu for "Challenge Reason."  CHALLENGE REASON  Signature Wrong  Signature missing  Select the signature issue from the "Challenge Reason" dropdown menu.
	4	The voter is required to sign a Other Affidavit Signature Issue affidavit, stating "My name is in the system, but my signature is either wrong or missing."  A. Flip the screen toward the voter.  B. Instruct them to sign the screen after reading the affidavit.  C. Flip the screen toward you after they sign.  D. Tap the blue "Submit" button.  Tell the voter and assister to tap the black "Listen to Oath" button if they want the ePollbook to read the affidavits aloud.

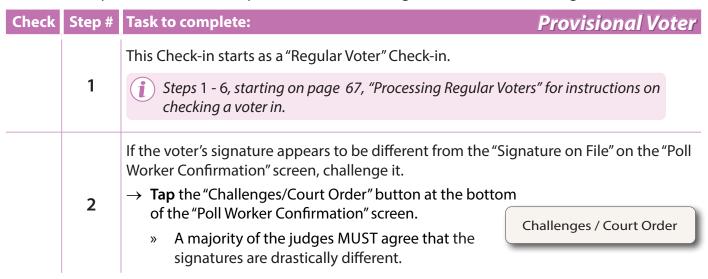
### Voter's Signature On File Is Wrong or Missing (continued)

5	The "Poll Worker Confirmation" screen will appear, with a check mark in the "Assistance Required" box  Signature Wrong or Missing	
	<ul><li>A. Write your initials in the "Initial" box at the bottom right.</li><li>B. Tap the blue "Submit" box on the top right of the screen.</li></ul>	
6	The "Choose the type of ballot you are providing the voter" screen will appear.  Steps 8 - 11, starting on page 69, "Processing Regular Voters" for instructions on Handling the Voter's Ballot Marking Choice.  Two receipts will print when the "Activate Card" button is tapped after the ballot marking choice selection at the end of the Check-in.  → These receipts are slightly different than the receipts printed for a Regular Voter.  I. Ballot Style Receipt  » The first shorter receipt, with the Ballot Style Number.  → Hand this receipt to the voter.  II. Check-in Receipt  » The second longer receipt will show that the signature does not match or is missing.  » Place this receipt in the Voter Check-in Receipt Envelope.	

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### **Voter's Signature Is Challenged**

Follow the steps on this checklist to process a voter who's signature has been challenged.



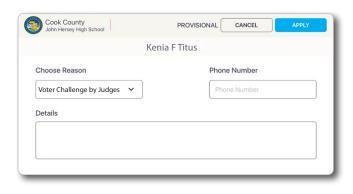
If the voter was also challenged, turn to "Voting Status Challenged," pages 93 for instructions on handling a voter who's status has been challenged.

The "Provisional" screen will appear.

A. Select "Signature Challenge" from the "Choose Reason" dropdown menu.



3



- **B.** Enter the details for the Challenge in the "Details" box.
  - → Brief explanation for why the voter was challenged.
- **C. Tap** the blue "Apply" button at the top right on the screen.

**APPLY** 

### *Voter's Signature Challenged (continued)*

### **Challenges Step 2** The "Challenges / Court Order" button at the **Challenges / Court Order** bottom of the screen will now be black. 4 Tap the "Challenges Step 2" button at the bottom of the screen. Challenges Step 2 → The "Voter Oaths" screen will appear. A. Select the box next to the "Affidavit of Challenged Voter" 5 **NEXT B.** Tap the "Next" button on the top right of the screen. The voter is required to sign a Provisional Challenged Voter affidavit stating, "My voting status was challenged. The challenge was upheld by a majority of judges." **A.** Flip the screen toward the voter. REFUSE Please sign or refuse oath **B. Instruct** them to sign the screen Titus, Kenia, F DOB: 03/15/1979 after reading the affidavit. 11120 CREST DR APT E, Tinley Park, **C.** Flip the screen toward you after IL 60487 6 they sign My voting status was challenged. The challenge was upheld by a majority of judges. **D.** Tap the blue "Submit" button. Tell the voter to tap the black "Listen to Oath" button if they want the ePollbook to read the affidavit aloud. The screen will go back to the "Poll Worker Confirmation" screen. **A.** Write your initials in the "Initial" box. 7 **B.** Tap the "Submit" button. → A screen with the message "Choose the type of ballot you are providing the voter" will appear.

### **Voter's Signature Challenged (continued)**

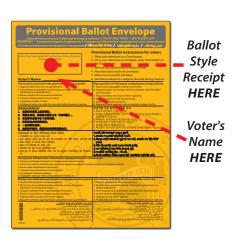
Three Provisional Receipts will print when the "Activate Card" button is tapped.

- → These receipts are different than the receipts printed for a Regular Voter.
- → All three receipts will have the reason for the Provisional check-in and the Ballot Style Number.
  - I. Provisional Instruction Receipt
    - » The first long receipt is the Provisional Instruction Receipt
      - > **Hand** this receipt (in English and Spanish) to the voter.
        - Pink Form 503 will have this information in all other languages.
  - II. Ballot Style Receipt
    - » The second, shorter receipt
      - A. Write the voter's name on the "Voter Name" line on a Provisional Ballot Envelope.
      - **B.** Attach this receipt to the envelope.
      - **C.** Hand the envelope to the voter.
      - **D. Instruct** the voter to...
        - **a. Place** the printed ballot from the Ballot Printer in the envelope.
        - **b. Seal** the envelope.
      - **c. Hand** the sealed envelope and Voter Card to a Judge at the Scanner.
      - **E.** Place the envelope in Provisional Envelope 606.



### III. Check-in Receipt

- » The third long receipt will show that the voter's signature was challenged.
- » Place this receipt in the Voter Check-in Receipt Envelope.



### Voter Listed as Already Checked-in, but says they HAVE NOT (continued)

The "Ballot Language" screen will appear.

- **A.** Flip the screen toward the voter.
- **B. Ask** the voter to tap the button for their preferred language.
  - → Though checking a voter in at this point follows the same flow as a Regular Check-in, the screens after the "Party Selection" screen will all have a red bar at the top, with the word "Provisional" listed five times across.
  - Steps 4 10, starting on page 68, "Processing Regular Voters" for instructions on checking a voter in.
    - → Provisional Voters do not need Voter Privacy Shields.

Three Provisional Receipts will print when the "Activate Card" button is tapped.

- → These receipts are different than the receipts printed for a Regular Voter.
- → All three receipts will have the reason for the Provisional check-in and the Ballot Style Number.
  - I. Provisional Instruction Receipt
    - » The first long receipt is the Provisional Instruction Receipt
      - > **Hand** this receipt (in English and Spanish) to the voter.
        - Pink Form 503 will have this information in all other languages.

Ballot

. Style Receipt

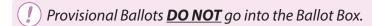
HERE

Voter's Name

HERE

II. Ballot Style Receipt

- » The second, shorter receipt
  - A. Write the voter's name on the "Voter Name" line on a Provisional Ballot Envelope.
  - **B.** Attach this receipt to the envelope.
  - **C.** Hand the envelope to the voter.
  - **D.** Instruct the voter to...
    - **a.** Place the printed ballot from the Ballot Printer in the envelope.
    - **b.** Seal the envelope.
    - **c. Hand** the sealed envelope and Voter Card to a Judge at the Scanner.
  - E. Place the envelope in Provisional Envelope 606.



### III. Check-in Receipt

- » The third longer receipt will show that the voter was listed as Already Checked-in.
- » Place this receipt in the Voter Check-in Receipt Envelope.

### **Voting Status Is Challenged**

**Follow** the steps on this checklist to process a voter who has been challenged in the ePollbook.

#### **Check** Step # Task to complete:

**Provisional Voter** 

This Check-in starts as a "Regular Voter" Check-in.

1



Steps 1 - 6, starting on page 67, "Processing Regular Voters" for instructions on checking a voter in.

### **Challenges / Court Order**

The "Poll Worker Confirmation" screen will appear, with the voter's signature in the "Signature on File" box and today's signature in the "Signature on Election Day" box.

A. Compare the signatures.

Challenges / Court Order

2

- $\rightarrow$  If they match, **continue** on to step B.
- $\rightarrow$  If missing or no match, **follow** the (!) box below, then move on to step B.
- **B.** Tap the "Challenges / Court Order" button at the bottom of the "Poll Worker Confirmation" screen, If the signatures match.
  - » A majority of the judges MUST agree to the challenge.

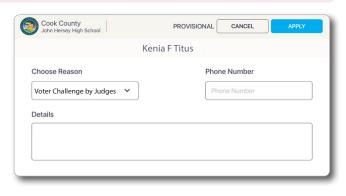


If there are issues with the voter's signature, turn to the following associated checklists.

- → "Voter's Signature On File Is Wrong or Missing," pages 93 for instructions on handling voters whose signatures wrong or missing.
- → "Voter's Signature IS Challenged," pages 97, for instructions on handling voters whose signatures have been challenged.

The "Provisional" screen will appear.

A. Select one of the three "Voter Challenge by" choices from the "Choose Reason" dropdown menu.



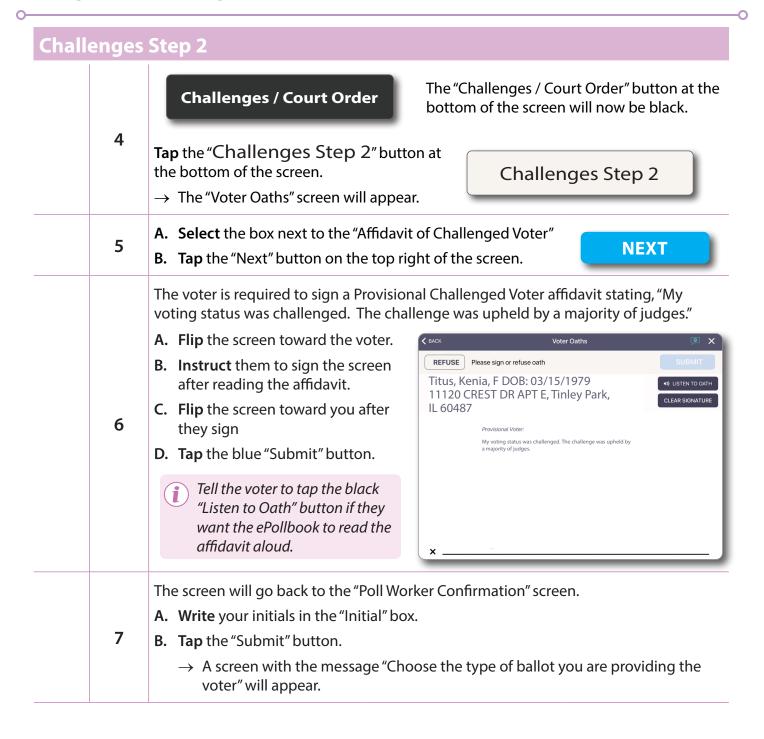
3



- **B.** Enter the details for the Challenge in the "Details" box.
  - → Brief explanation for why the voter was challenged.
- **C. Tap** the blue "Apply" button at the bottom right, under the "Details" box.

**APPLY** 

#### **Voting Status Is Challenged (continued)**



Ballot

Style

Receipt HERE

Voter's Name

HERE

#### **Voting Status Is Challenged (continued)**

Three Provisional Receipts will print when the "Activate Card" button is tapped.

- → These receipts are different than the receipts printed for a Regular Voter.
- → All three receipts will have the reason for the Provisional check-in and the Ballot Style Number.
  - I. Provisional Instruction Receipt
    - » The first long receipt is the Provisional Instruction Receipt
      - > **Hand** this receipt (in English and Spanish) to the voter.
      - > Pink Form 503 will have this information in all other languages.
  - II. Ballot Style Receipt
    - » The second, shorter receipt
      - A. Write the voter's name on the "Voter Name" line on a Provisional Ballot Envelope.
      - **B.** Attach this receipt to the envelope.
      - **C.** Hand the envelope to the voter.
      - **D.** Instruct the voter to...
        - **a. Place** the printed ballot from the Ballot Printer in the envelope.
        - b. Seal the envelope.
      - **c. Hand** the sealed envelope and Voter Card to a Judge at the Scanner.
      - **E.** Place the envelope in Provisional Envelope 606.



#### III. Check-in Receipt

- » The third long receipt will show that the voter was challenged.
- » Place this receipt in the Voter Check-in Receipt Envelope.

8

### Acceptable Forms of ID

# Acceptable Forms of ID

### **Type of ID**

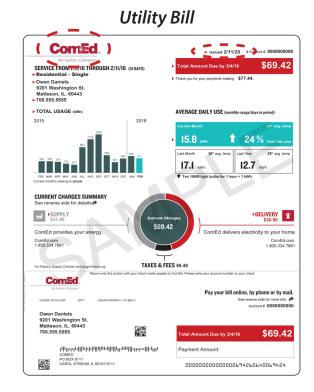
#### **ID Number Box**

Items with Name	and Ad	dress
Illinois Driver's license with current address	$\rightarrow$	Driver's license number
Illinois State ID with current address	$\rightarrow$	State ID number
Bank statement	$\rightarrow$	Bank name
Lease/rental contract	$\rightarrow$	Landlord, rental company or leasing agent
First Class Mail addressed to the voter	$\rightarrow$	Sender
Other government document	$\rightarrow$	Agency or type of document
Payroll check with current address	$\rightarrow$	Employer and date of check
Utility bill in applicant's name (last 30 days)	$\rightarrow$	Company and date
Items with Name (with	or witho	ut address)
Illinois Driver's license	$\rightarrow$	Driver's license number
Illinois State ID	$\rightarrow$	State ID number
Social security card	$\rightarrow$	Last 4 digits
Bank statement	$\rightarrow$	Bank name
Birth certificate	$\rightarrow$	State
Civic, union or professional membership card	$\rightarrow$	Organization name
Credit card	$\rightarrow$	Type (Visa, Mastercard, etc.)
Employment/student ID	$\rightarrow$	Company/school name
Lease/rental contract	$\rightarrow$	Landlord, rental company or leasing agent
Library card	$\rightarrow$	Municipality/library district
First Class Mail addressed to the voter	$\rightarrow$	Sender
Other government document	$\rightarrow$	Agency or type of document
Out of state driver's license	$\rightarrow$	State and number
Payroll check	$\rightarrow$	Employer and date of check
Utility bill in the applicant's name (last 30 days)	$\rightarrow$	Company and date
Public aid card (LINK card)	$\rightarrow$	Number
Valid U.S. passport	$\rightarrow$	Number
Voter registration card	$\rightarrow$	Number

#### Examples of Acceptable ID

#### **Bank Statement**





#### **VOTER IDENTIFICATION CARD** Cook County Karen A. Yarbrough cookcountyclerk.com 312.603.0906 TOWNSHIP / WARD / PRECINCT Evanston /WRD 7 / PCT 2 6 6CAB6H3R **EVANSTON, IL 60201** U.S. CONGRESS 9 MUNICIPALITY EVANSTON W7 STATE SENATE 9 PARK DIST. STATE REP. LIBRARY DIST. JUDICIAL SANITARY DIST. METRO OF CHGO COUNTY BOARD 13 BD. OF REVIEW 2 ELEM. SCHOOL **EVANSTON CC 65** EVANSTON TWP 202 HIGH SCHOOL COMM. COLLEGE OAKTON 535



# Out of State Driver's License



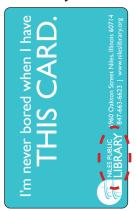
# Government Document



**Credit Card** 



**Library Card** 



**Employee ID** 



## **Who May Register to Vote**



#### To register to vote, a person must:

- ▶ **Be** a U.S. citizen.
- ▶ Be at least 18 years old.
  - $\rightarrow$  17 year old citizens who turn 18 on or before the General Election can register and vote.
- ► Reside in Suburban Cook County.
- ▶ **Display** two pieces of identification.
  - → Neither needs to be a photo ID but one must include their current address.

### **Important Information**

- A Grace Period voter must vote at the same time that they register.
- If the voter has insufficient ID, they can vote Provisionally on Election Day.
  - ► They <u>CANNOT</u> vote during Early Voting.
  - ► <u>DO NOT</u> process voters Provisionally for Grace Period voting during Early Voting
- Persons convicted of crimes and currently serving their sentences in a penal institution cannot vote.

  People awaiting trial in a penal institution or persons on parole or probation are eligible to vote.
- If a person tells you that their gender is different from the one on their ID, enter their gender as specified by the voter on the Grace Period Registration form in the ePollbook.
- Electronic retrieval of bills or other documents are acceptable as long as they contain the information needed to complete the ID box.
- Voters may not use the same type of item from both lists.
  - For example you may not accept 2 pieces of mail.

## **Change of Address**

**Follow** the steps on this checklist to process a voter whose address has changed.

**Grace Period Registration Voter Check** Step # Task to complete: Voter HAS the Required ID During a Regular Voter Check-in, the first screen has the message "Please verify the voters name & address is correct." **ADDRESS IS** → If the voter tells you they have moved in or into this **NOT CORRECT** precinct. A. Tap the "Name/Address Is Not Correct" button 1 **B.** Ask the voter if they have 2 pieces of ID. They must be from the "Acceptable Forms of ID" list on page 104. One must have the current address. If they used their Drivers License or State ID with the current address to check-in, ask them for a 2nd piece of ID. A screen, with the voter's name and birthdate will appear. Next → **Tap** the green "Next" button at the top right. 2 If the voter is also doing a name change, type in the voter's new name. The "Voter Address" screen will appear. A. Enter the voter's "Street Number". **B.** Enter the first 2-3 letters of the voter's "Street Name". C. Wait 2-3 seconds. → A dropdown list of addresses with the same "Street Number" and first 2-3 letters you entered will appear. Address Type ✓ **Tap** the address 3 6716 CHI in the dropdown bubble and the rest 6716 Chicadia LN, Arlington Heights, IL. 60004 Unit Type of the address fields 6716 Chicopee LN, Arlington Heights, IL. 60004 CLEAR FORM will automatically fill 6716 Chicory LN, Arlington Heights, IL, 60004 with the address. 6716 Chikan LN, Arlington Heights, IL. 60004 Next **D. Tap** the green "Next" button.

### **Change of Address (continued)**

#### **Residency Verification**

4

The "Residency Identification" screen will appear.

- **A.** Tap the arrow on the far right on the "Type of Verification Presented" dropdown.
- B. Select "Two Documents of ID"
- **C. Tap** the arrow on the far right of the "First Document" dropdown.
  - → This ID **DOES NOT** need to be the current address.
  - → Only 1 of the voter's ID's requires the current address. It does not have to be one of the IDs listed in this dropdown.
- **D.** Select the voter's ID from the list of IDs.
- **E. Enter** the ID number in the ID number box.
- **F. Tap** the arrow on the far right of the "Second Document with current Name and Address" dropdown.
  - → This ID must have the current address.
- **G.** Select the voter's ID from the list of IDs.
- **H. Enter** the ID number in the ID number box.



#### **NO SPACES**

There must be **NO SPACES** in the ID information you enter in the ID number box.

#### **Examples:**

- → COMED 3/20/2024
  - » Should be COMED3-20-24
- → First National Bank
  - » Should be FirstNationalBank
- **I. Tap** the green "Next" button at the top right of the screen.
  - → The Voter Signature of Confirmation screen will appear.

Next



#### If the **VOTER DOES NOT HAVE SUFFICIENT ID**,

- $\rightarrow$  They **CANNOT** vote during Early Voting.
- → They can vote Provisionally at their precinct on Election Day.

### **Change of Address (continued)**

#### **Grace Period Voting Affidavit**

5

The voter is required to sign an Grace Period Registration affidavit, stating...

"I hereby swear (or affirm) that I am a citizen of the United States, that I was born on or before November 5, 2006, that as of the date of this election, I will have resided in the State of Illinois and in the election precinct in which I reside for 30 days and that I intend that this location shall be my permanent residence, that I am fully qualified to vote and that the above statements are true."



- **A.** Flip the screen toward the voter.
- **B. Instruct** them to confirm the updated information on the screen.
- **C. Instruct** them to sign the screen after reading the affidavit.
- **D.** Flip the screen toward you after they sign.
  - → The "Submit" button will turn green when the voter signs.

**E.** Tap the green "Submit" button.

**SUBMIT** 



Tell the voter to tap the black "Listen to Oath" button if they want the ePollbook to read the affidavit aloud.

### **First Voter Registration Receipt**

An "Updated" message will pop up, with the voter's name listed.

- A. Tap the green "Accept" button.
  - ightarrow One Voter Registration Receipt will print.
    - » This receipt is in English and Spanish with information about the voter's registration.
- **B.** Hand the Voter Registration Receipt to the voter.



6



This will be the 1st of 3 receipts for an Grace Period Registration Voter Check-in.

- $\rightarrow$  The other 2 receipts will print at the end of the check-in.
  - » They are to be handled the same as every other check-in.
  - » See step 8 on the next page for instruction.

### Change of Address (continued)

#### Ballot language

7

The "Ballot Language" screen will appear.

- **A. Ask** the voter in what language they would prefer the ballot.
- **B.** Hand the voter green Form 504.
  - **ONLY IF** they select any other language than English or Spanish.



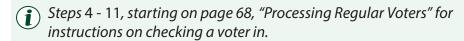


3 Steps 4 - 11, starting on page 68, "Processing Regular Voters" for instructions on checking a voter in.

### **Two More Voter Registration Check-in Receipts**

The "Ballot Language" screen will appear.

- **A.** Flip the screen toward the voter.
- **B.** Ask the voter to tap the button for their preferred language.



Two more receipts will print when the "Activate Card" button is tapped after the ballot marking choice selection at the end of the Check-in.

- → These two receipts are different than the Regular Voter Check-in receipts.
  - I. Ballot Style Receipt
    - The shorter receipt
      - Hand this receipt to the voter.
        - The voter will now have the Voter Registration Receipt and the Ballot Style receipt.
  - III. The Check-in Receipt
    - The second longer receipt will show the new address and the ID used.
    - Place this receipt in the Voter Check-in Receipt Envelope.

### If the VOTER DOES NOT HAVE SUFFICIENT ID,

- $\rightarrow$  They **CANNOT** vote during Early Voting.
- $\rightarrow$  They can show ID or vote Provisionally at their precinct on Election Day.

8

### **New Voter**



- If a voter has not registered to vote in their precinct, you will not find them in the ePollbook.
- If the voter insists they are registered and you have gone through all of the voter search options in this manual, contact the Early Voting Call Center at 312-603-1178.
  - → Advanced Search Options are in "Processing Regular Voters," on page 72.
- If the voter tells you they are not registered to vote in their precinct, register them as a new voter on the ePollbook, following the New Voter Grace Period Voting Process below.

**Follow** the steps on this checklist to process a new voter during Early Voting.

Check

Step # Task to complete:

**Grace Period Registration Voter** 

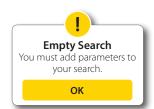
### Voter HAS the Required ID when asked

**Ask** the voter if they have 2 pieces of ID.

- → They must be from the "Acceptable Forms of ID" list on page 104.
- 1 → One must have the current address.
  - → If they used their Drivers License or State ID with the current address to check-in, ask them for a 2nd piece of ID.

During a manual search, the "Register" button will appear at the top right of the screen when you tap the black "Search" button, after entering search criteria.

- → If the voter tells you they are not registered to vote in their precinct, tap the black "Search" button.
  - **Tap** the yellow "OK" button when you see the "Empty Search" popup.



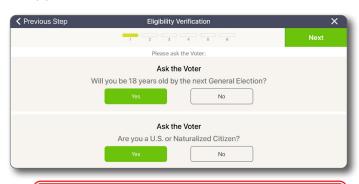
2

**Tap** the Register button.

REGISTER

The "Eligibility Verification" screen will appear.

- **A.** Tap the "Yes" button if the voter will be 18 years old by the next General Election.
- **B.** Tap the "Yes" button if the voter is a U.S. or Naturalized Citizen.
- **C.** Tap the green "Next" button at the top right of the screen.



Next

If **NO** is selected for either question, the voter is not eligible to vote in this Election.

3

#### I I Z Grace I

#### **Voter Information**

*New Voter (continued)* 

The "Naturalization Information" screen will appear. → If the voter **IS NOT** a Naturalized Citizen. **Tap** the green "Next" button. 4 → If the voter **IS** a Naturalized Citizen, A. Enter their Naturalization information. **B.** Tap the green "Next" button. The "Election Day Registration" Screen will appear with the message, "Enter Voter Information." A. Enter the voter's name and date of birth. → Name and date of birth are Previous Step required for every voter. 5 B. Enter the voter's phone number First Name \* Last Name \* Middle Name and email address. **C. Tap** the green "Next" button. Phone Numbe Next The "Voter Address" screen will appear. A. Enter the voter's "Street Number". B. Enter the first 2-3 letters of the voter's "Street Name". C. Wait 2-3 seconds.  $\rightarrow$  If the address <u>IS</u> in the precinct, a dropdown list of addresses with the same "Street Number" and first 2-3 letters you entered will appear. Tap the address Address Type ✓ in the dropdown 6 bubble and 6716 Post Direction Pre Direction the rest of the address fields will 6716 Chicadia LN, Arlington Heights, IL. 60004 Unit Type automatically fill 6716 Chicopee LN, Arlington Heights, IL. 60004 CLEAR FORM with the address. 6716 Chicory LN, Arlington Heights, IL, 60004 6716 Chikan LN, Arlington Heights, IL. 60004 Next **D. Tap** the green "Next" button.

# New Voter (continued) Residency Verification

The "Residency Identification" screen will appear.

- **A.** Tap the arrow on the far right on the "Type of Verification Presented" dropdown.
- B. Select "Two Documents of ID"
- **C. Tap** the arrow on the far right of the "First Document" dropdown.
  - → This ID **DOES NOT** need to be the current address.
  - → Only 1 of the voter's ID's requires the current address. It does not have to be one of the IDs listed in this dropdown.
- **D.** Select the voter's ID from the list of IDs.
- **E. Enter** the ID number in the ID number box.
- **F. Tap** the arrow on the far right of the "Second Document with current Name and Address" dropdown.
  - → This ID must have the current address.
- **G.** Select the voter's ID from the list of IDs.
- **H.** Enter the ID number in the ID number box.

**NO SPACES** 

There must be **NO SPACES** in the ID information you enter in the ID number box.

#### **Examples:**

- → COMED 3/10/2024
  - » Should be COMED3-10-24
- → First National Bank
  - » Should be FirstNationalBank
- **I. Tap** the green "Next" button at the top right of the screen.
  - $\rightarrow$  The Voter Signature of Confirmation screen will appear.

Next

(!)

#### If the **VOTER DOES NOT HAVE SUFFICIENT ID**,

- $\rightarrow$  They **CANNOT** vote during Early Voting.
- $\rightarrow$  They can show ID or vote Provisionally at their precinct on Election Day.

7

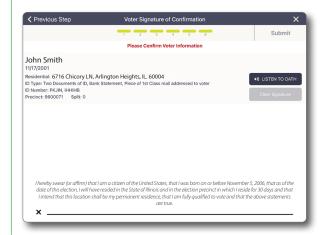
#### **New Voter (continued)**

5

#### **Grace Period Voting Affidavit**

The voter is required to sign an Grace Period Registration affidavit, stating...

"I hereby swear (or affirm) that I am a citizen of the United States, that I was born on or before November 5, 2006, that as of the date of this election, I will have resided in the State of Illinois and in the election precinct in which I reside for 30 days and that I intend that this location shall be my permanent residence, that I am fully qualified to vote and that the above statements are true."



- **A.** Flip the screen toward the voter.
- **B. Instruct** them to confirm the updated information on the screen.
- **C. Instruct** them to sign the screen after reading the affidavit.
- **D.** Flip the screen toward you after they sign.
  - → The "Submit" button will turn green when the voter signs.

**E.** Tap the green "Submit" button.

**SUBMIT** 



Tell the voter to tap the black "Listen to Oath" button if they want the ePollbook to read the affidavit aloud.

### **First Voter Registration Receipt**

An "Updated" message will pop up, with the voter's name listed.

- A. Tap the green "Accept" button.
  - ightarrow One Voter Registration Receipt will print.
    - » This receipt is in English and Spanish with information about the voter's registration.
- **B.** Hand the Voter Registration Receipt to the voter.



6



This will be the 1st of 3 receipts for an Grace Period Registration Voter Check-in.

- $\rightarrow$  The other 2 receipts will print at the end of the check-in.
  - » They are to be handled the same as every other check-in.
  - » See step 8 on the next page for instruction.

#### *New Voter (continued)*

#### **Ballot language & Naturalized Citizen Information**

The "Ballot Language" screen will appear.

- **A. Ask** the voter in what language they would prefer the ballot.
- **B.** Hand the voter green Form 504.
  - ONLY IF they select any other language than English or Spanish.



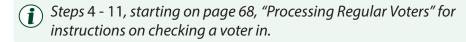


Steps 4 - 11, starting on page 68, "Processing Regular Voters" for instructions on checking a voter in.

### **Two More Voter Registration Check-in Receipts**

The "Ballot Language" screen will appear.

- **A.** Flip the screen toward the voter.
- **B. Ask** the voter to tap the button for their preferred language.



Two more receipts will print when the "Activate Card" button is tapped after the ballot marking choice selection at the end of the Check-in.

- → These two receipts are different than the Regular Voter Check-in receipts.
  - I. Ballot Style Receipt
    - » The shorter receipt
      - > Hand this receipt to the voter.
        - The voter will now have the Voter Registration Receipt and the Ballot Style receipt.
  - III. The Check-in Receipt
    - » The second longer receipt will show the new address and the ID used.
    - » Place this receipt in the Voter Check-in Receipt Envelope.



If the **VOTER DOES NOT HAVE SUFFICIENT ID**,

- $\rightarrow$  They **CANNOT** vote during Early Voting.
- → They can vote Provisionally at their precinct on Election Day.

7

7



### Canceling a Voter Check-in

**Follow** the steps on this checklist to cancel a Voter Check-in.

**Check** | Step # | Task to complete:

**Judge Steps** 

#### **Voter Check-ins are only canceled for the following reasons:**

- 1. You checked the wrong voter in.
- 2. Voter left without voting or decided not to vote after you've checked them in.
- 3. Voter selected the wrong party or changes their mind about their party selection.
  - $\rightarrow$  Voters must declare a party in a Primary Election.

Call the Call Center to request to cancel the Voter Check-in. 1

→ Call Center Advisers **WILL NOT** cancel check-ins that do not meet the above criteria.

2



**Find** the Check-in Receipt, with the voter's name in the Voter Check-in Receipt Envelope.

**A.** Write the word "CANCELED" across the receipt.

3

- **B.** Place the receipt back in the Voter Check-in Receipt Envelope, keeping it separate from the other receipts.
  - → Cancelled check-ins **ARE NOT** counted in the Total Check-ins at closing.



### Check-ins can **ONLY** be cancelled by Call Center staff:

Process the voter Provisionally if...

→ The check-in wasn't done by you and has the message "Checked-in" on the Voter Search screen or "Already Checked-in" on the Voter Information screen.

**Example:** "My dad, with the same name, must have mistakenly checked in as me."

 $\rightarrow$  The check-in doesn't fit any of the 3 requirements above.

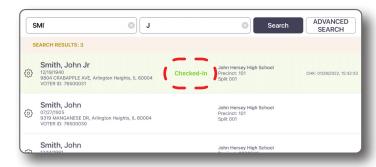
#### Canceling a Voter Check-in (continued)

### Call Center Staff <u>ONLY</u>

### The following Check-in Cancelation procedures are for Call Center staff use ONLY

▶ The options listed below are not available on the ePollbooks in your precinct.

The voter will have the message "Checked-in" next to their information on the Voter Search screen.



1

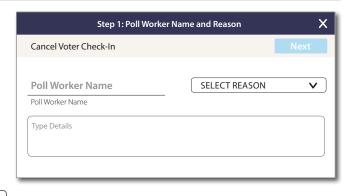


- A. Tap the gear on the left.
- **B.** Tap the "Cancel Check-in" button if the cancelation is based on the issues listed at the top of page 121.

**CANCEL CHECK-IN** 

The "Step 1: Poll Worker Name and Reason" screen will appear.

**A.** Enter your name on the "Poll Worker Name" line.



2

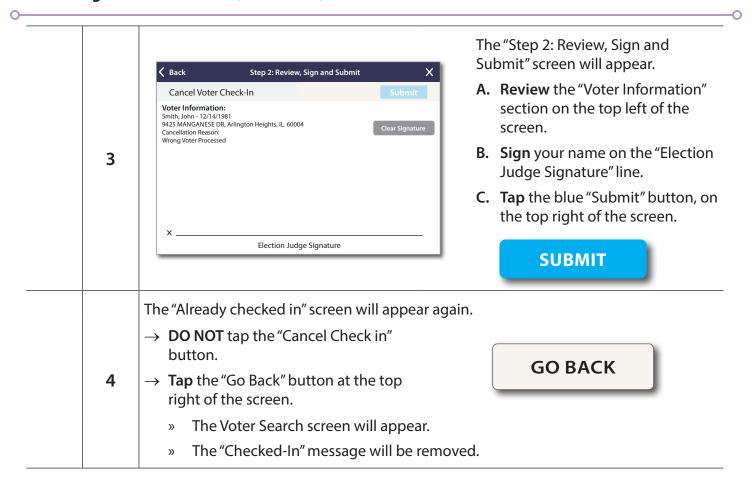


**B.** Select the Reason from the "Select Reason" dropdown.

**C. Tap** the blue "Next" button, on the top right of the screen.

**NEXT** 

#### Canceling a Voter Check-in (continued)



## **Ballots & Ballot Boxes**

- **♦** Ballots & Ballot Boxes
  - **♦ Ballot Transfer Form Image 122**
  - **♦ Casting Ballots 123**
- Scanner Messages 124
- ♦ Filled Ballot Box 125
- ♦ Mail Ballot Drop Box Work 127

#### **Ballot Transfer Form**

# **Grace Period / Early Voting**

March 19, 2024 Presidential Primary Election

# Ballot Transfer Log for: \_\_\_\_\_

**Scanner Tabulator #:** 

2.	Ballot		Judge 1	Judge 2	Rover
Date	Counter	Seal Number	Signature	Signature	Signature
				***************************************	
				***************************************	
				***************************************	
				***************************************	
				***************************************	
				***************************************	

# **Ballots & Ballot Boxes**

**Casting Ballots** 

Follow the steps on this checklist to ensure that voters cast their ballots during Early Voting.

**Check** the box next to the item as it is completed.

Check	Step#	Task to complete:
Castii	ng Bal	lots
	1	<ul> <li>A Judge will stand near the Scanner during Early Voting to</li> <li>→ Initial ballots.</li> <li>→ Assist any voter who requests help.</li> <li>Make sure to give the voter enough space to allow them to insert their ballot privately.</li> </ul>
	2	<ul> <li>A. Remind the voter to place the Privacy Shield on top of their ballot to keep their selections private.</li> <li>B. Tell them to leave the line at the top uncovered.</li> <li>At no point should any Judge look at or handle a voter's ballot.</li> </ul>
	3	Initial the top of the ballot inside the Judge's initials box
	4	<ul> <li>Ask the voter to insert their ballot into the Scanner slot.</li> <li>→ The Privacy Shield does not get inserted.</li> <li>→ The Scanner will accept the ballot much like a vending machine accepts a dollar bill.</li> <li>→ If the ballots have been marked and initialed properly, the Scanner will accept, read and store them.</li> </ul>
	5	Retrieve the privacy shield and Voter Card from the voter.
	6	<b>Hand</b> the voter an "I Voted" sticker or place them in a location where voters can pick it up.

**Scanner Messages** 

#### Messages

During Scanner operation, there are several messages that appear on the screen.

→ The chart below contains messages that you may see on the Scanner and the action to take when each appears.

LCD Message	Action	
Please Insert Ballot	Scanner is ready for use.	
Processing Ballot	Ballot is being read.	
Thank you for voting	Vote has been properly processed.	
Close Poll Confirmation Screen	Press "Confirm" if ready to close the polls	
Polls are closed	Polls should not be closed during Early Voting. Call the EV Call Center.	
Report printing Please wait	No action necessary, wait for report to finish printing.	

The voter can press the "Language" button on the "Insert Ballot" screen to change the language of the messages they see.

### **Error Messages**

A ballot card will provide an error message if the Scanner detects:

- → A blank ballot
- → An undervote (only for statewide Illinois offices)
- → No Judge's initials
- → Misread ballot

See Scanner Troubleshooting - Ballot Issues, page 187 for instructions on handling ballot issues.

**Full Ballot Box** 

Filled	d Ballo	i The Ballot Box holds about 2,000 ballots.
	1	When the public counter is nearing 1,500, <b>send</b> an eHelp message that your Ballot Box has XXX number of ballots.
	2	Before the end of the day, a Rover will bring a Ballot Transfer Bag with a tag on it and a "Ballots Transfer" form.
	3	The next morning, <u>BEFORE the Early Voting polls open</u> for the day  A. Break the seal on the Ballot Box and unlock it.  B. Place the broken seal in Used Seal Plastic Bag 605.
	4	Open the Ballot Box door.
	5	<ul> <li>A. Remove all the ballots.</li> <li>B. Place them in the Ballot Transfer Bag.</li> <li>C. Seal the bag with a red seal and record the seal number on the Ballot Transfer Audit log.</li> <li>D. Close and lock the Ballot Box door.</li> <li>E. Seal the door with a red seal and record the number on the Scanner Audit Log.</li> </ul>
	6	On the "Ballots Transfer Log":  → Enter the date.  → Enter the number of ballots.  (Ballot counter number)  → Two Judges must sign.
	7	<ul> <li>A. Place the bag in a secure location.</li> <li>→ The Rover will be at your Early Voting site as early as they can to pick up the bag and form.</li> <li>B. Make sure it is not visible to any voter.</li> </ul>
	8	A. Have the Rover sign the "Ballot Transfer Log".  B. Give the "Ballot Transfer Bag" to the Rover.    Judge 2   Rover   Signature   Signature   Louwie Beasley   Louwie Beasley   Signature   Louwie Beasley   Signature   Counter Beasley   Counter B

Full Ballot Box (continued)

The Rover will complete a "Ballot Transfer Bag Label" and attach it to the bag.

9

- **A.** Make sure the Scanner serial number matches the serial number on the label.
- **B. Send** an eHelp message with the time the Rover picked the bag up.





# MAIL BALLOT CERTIFICATION DROP OFF FORM

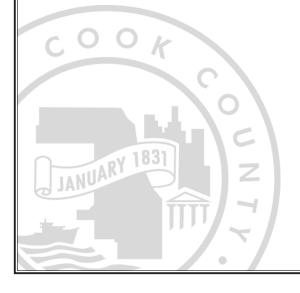
	Security	Bag	Serial #	<u> </u>
--	----------	-----	----------	----------

Number of Ballots Received

EV Judge(s) Sign Off \_\_\_\_\_

EOC (Receipt of Delivery)





Date & Time of Delivery (EOC)

Date \_\_\_\_\_

Time



Mail Ballot Drop Box Work

**Follow** the steps on this checklist to ensure that Mail Ballots are handled properly during Early Voting. **Check** the box next to the item as it is completed.

Check	Step#	Task to complete:			
4 PM	4 PM Mail Ballot Drop Box Packaging				
	1	Retrieve and date stamp each ballot.  → Date stamps will be provided. Make sure to change the date daily.			
	2	Record the number of collected ballots on a completed Mail Ballot Drop Box Form (image on page 126) and on the front of the Mail Ballot Security Bag.  → Both must be complete.			
	3	<ul> <li>A. Seal the clear Mail Ballot Security Bag with Mail Ballots and the white copy of the Mail Ballot Drop Box Form inside and place it in the EV-VSC until it is retrieved.</li> <li>→ Any Mail Ballots collected after the 4pm packaging is complete, will remain within the Mail Ballot Drop Box until the next day.</li> </ul>			
		B. Place the yellow copy of the Mail Ballot Drop Box form in Envelope 303.			

### Daily Pickup of the Mail Ballot Drop Box Security Bags

Each day a Pickens Kane Representative (with a badge) will visit your location to retrieve the prepared clear Mail Ballot Security Bag(s) from the evening before. **Give** them the following.

- → The final copy of the completed Mail Ballot Drop Box form in step 2.
- → Sealed clear Mail Ballot Security Bag(s) of counted Mail Ballots.

### Final Day for the Mail Ballot Drop Box

1	<ul> <li>Follow the daily 4 PM Mail Ballot Drop Box Packaging procedure as you have throughout Early Voting.</li> <li>→ Pickens Kane is scheduled to arrive at your location between 4:30 and 5:00 pm to pick up the Mail Ballot Security Bag(s).</li> </ul>
2	<ul> <li>A. Prepare all clear Mail Ballot Security Bags for a final pick up.</li> <li>B. Place the following in the purple pouch.         <ul> <li>→ Any Mail Ballots collected after the 4pm packaging is complete on the last day</li> <li>→ Date Stamp</li> <li>→ Mail Ballot Drop Box form</li> </ul> </li> </ul>



**DO NOT** place this final sealed clear Mail Ballot Security Bags in the Wheeled Blue Transfer Bags or anywhere inside the EV-VSC on the final day of Early Voting.

→ The clear Mail Ballot Security Bags are to be picked up separately from the equipment by Pickens Kane couriers.

FAILURE TO FOLLOW PROCEDURE WILL RESULT IN A SEVERE REDUCTION OF PAY AND POSSIBLE REMOVAL FROM THE EARLY VOTING JUDGE ACTIVE LIST.

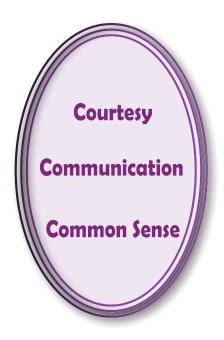
# **Assisting Voters**



- Assisting Voters Who Need Assistance 131
- ATI Handset
  - **♦ ATI Handset Control Buttons 132**
- Accessible Voting Sessions (AVS)
  - **♦ Activating an AVS 133**
  - **♦ Ballot Navigation, Using the ATI Handset 136**

## **Assisting Voters Who Need Assistance**

- ▶ Be alert to the needs of voters with disabilities.
- ▶ Be considerate of the extra time it might take for the elderly or a person with a disability to complete the voting process.
- ▶ Provide unhurried attention to a person who has difficulty speaking.
- ► Speak directly to the person who has a disability rather than to a companion who may be along.
- ► Speak calmly, clearly and directly to a person who is deaf or hard of hearing.
- ▶ Do not shout or speak in a person's ear.
- ► Rephrase rather than repeat what you've said, or write a note, if the person doesn't understand you.
- ▶ Before providing assistance to a person in a wheelchair, ask if you may do so and how you should proceed.
- ► Greet a person who is blind or visually impaired by letting the person know who and where you are. Describe what you are doing. Let the voter know when you need them to do something. If necessary, offer your arm. Don't take the voter's arm without their consent.
- ▶ Be sure you recognize that physical disabilities are not cognitive or intellectual impairments.





#### **ATI Handset**

#### **Audio Voting**

The Touchscreen is equipped with an Audio Ballot, a headset and an ATI (*Audio Tactile Interface*) handset to allow voters who are blind or visually impaired, have limited manual dexterity, or have limited reading skills to hear the ballot and make their selections through the Touchscreen's AVS (*Accessible Voting Session*).

#### **ATI Handset Control Buttons**

**SELECT** Button

The red X Select button allows the voter to make selections and cast the ballot after voting is complete.

**LEFT & Right**Arrow Buttons

The yellow Left and Right Arrow buttons allow the voter to navigate backward and forward through contests on the ballot.

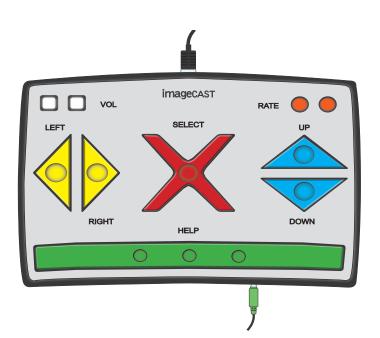
**UP & Down** Arrow Buttons The blue Up and Down Arrow buttons enable the voter to navigate through contests on the ballot and the candidate's names in a particular contest.

**RATE** Buttons The orange round buttons on the top right side of the keypad control the speed of the narrator's voice. The right button increases the speed. The left button decreases speed.

**VOLUME**Buttons

The two white square buttons on the top left side of the keypad control the volume. The right button increases volume. The left button decreases volume.

**HELP** Button The long green rectangular button provides guidance and assistance to the voter. The voter can press the Help Button at any time during voting.



# **Accessible Voting Sessions** (AVS)

**Activating an AVS** 

Follow the steps on this checklist to activate an AVS and use the ATI Handset.

**Check** the box next to the item as it is completed.

Check	Step#	Task to complete:
	1	The check-in process will not change until the end of the check-in.  → All AVS ballots are done on the Touchscreen.  → Begin checking the voter in, based on the type.
	2	<ul> <li>A. Insert the Voter Card into the Card Activator when you get to the "Choose the type of ballot you are providing the voter" screen.</li> <li>→ With the chip facing you and the arrow facing the voter.</li> <li>→ A blue light will appear on the Card Activator.</li> </ul>
		B. Tap the "Touchscreen" button.
	3	Select the "AVS" box at the bottom of the screen.  Ballot Style: 80-1 DEM Activation Code: 9055601 Provisional
	4	ACTIVATE CARD  Tap the "Activate Card" button at the top right of the screen.
	5	<ul> <li>A. Remove the Voter Card from the Card Activator.</li> <li>B. Hand it to the voter.</li> <li>→ Along with a Voter Privacy Shield or a Provisional Ballot Envelope if the checkin requires.</li> </ul>
	6	<ul> <li>A. Walk the voter to a Touchscreen.</li> <li>B. Insert the Voter Card into the slot.</li> <li>→ Chip facing down.</li> </ul>

# Accessible Voting Sessions (AVS) (continued)

7	Hand the voter the headphones and the ATI Handset.  → With the green "Help" button at the bottom.		
8	Select the language for the voter.		
9	<ul><li>A. Tell the voter that their ballot will print out after they select "Print Ballot."</li><li>B. Remind the voter to remove their printed ballot from the Printer.</li></ul>		
10	<ul><li>Instruct them to insert the printed ballot into the Scanner.</li><li>A. Inform them that a judge at the Scanner must initial it before they insert it.</li><li>B. Tell them to let you know if they need assistance when they are finished.</li></ul>		
11	<ul> <li>A. Explain to the voter that in one moment there will be instructions through the headphones on how to use the ATI.</li> <li>B. Have the voter put the headphones on.  → Ask the voter for their preferred accessible voting device.</li> <li>C. Click on the "Privacy Mask" if they want to vote audio without anyone seeing the screen.  → This masks the screen, so no one can see the voter's ballot as they vote.</li> <li>I Audio/Visual mode is only available if the Privacy Mask is turned off.</li> <li>D. Select the voter's preferred device.  → If the voter is using Paddles or a Sip and Puff device, make sure to connect their preferred device to the port at the bottom left of the ATI Handset, labeled "Sip</li> </ul>		

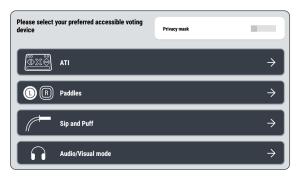
# Accessible Voting Sessions (AVS) (continued)

	<ul> <li>→ The screen will change to the "ATI Help and Instructions to use" screen.</li> <li>» This screen can be accessed by pressing the green "Help" button on the bottom of the device at any time.</li> </ul>		
	<ul> <li>→ The Touchscreen will then start giving the voter instruction on how to navigate through the ballot, using the ATI.</li> <li>» It will describe all of its functions.</li> </ul>	ATI Help and instructions to use  Confirm a selection  Change the audio volume  Change the audio speed	
12	<ul> <li>→ When instructions are complete, or at any point during the instructions, the voter may press the red "X" on the handset to move on to the ballot.</li> </ul>	Move left/right — Move up/down  Ask for instructions on using ATI	
	→ The voter can now vote independently. The "Help" screen can be closed at any time by pressing the green "Help" button on the bottom of the ATI Handset.		
13	Step away from the Touchscreen.		

#### Accessible Voting Sessions (AVS) (continued)

Ballot Navigation, Using the ATI Handset

During Accessible Voting, the ballot is marked by the voter, using their selected device.



- ► Instruction on how to use their selected device is given through the headphones.
- ► A voter can navigate through the ballot contests and choices
- ► The voter can select the language, text size, audio volume, tempo and screen colors.

The ballot is presented to the voter in the following order during Accessible Voting.

#### Step # Instruction to Voter

#### **First Contest**

1

2

The first contest on the ballot is selected and spoken.

The voter will hear instruction on how to use their device to vote for the first contest or to navigate to any other contest.

→ When a voter chooses to enter the first contest,

when a voter chooses to enter the hist contest,

- » They will hear a description and instructions on how to hear the available choices.
- $\rightarrow$  When a voter chooses to vote for a selected contest and listen to the list of choices.
  - » They will hear the first choice and instructions on how to mark a choice.
  - » They can also hear how to navigate to the next choice.

The voter repeats the same process until all choices of the selected contest are presented.

→ They can make a selection or hear the next choice.

#### **Next Contests**

After hearing/selecting all available choices in a contest, the voter can navigate to the next contest using the navigation buttons and choose to select the next contest.

→ The voter will repeat the procedure to vote for each available contest.

### Accessible Voting Sessions (AVS) (continued)

Ballot Navigation, Using the ATI Handset

### **Ballot Review**

When the last contest is reached, after selecting all the available choices, the voter is moved to the "Ballot review" screen.

1

2

- → The Ballot Review Screen can be navigated to at any time by:
  - » Using the navigation button on the bottom of the screen (Audio Visual Voting).
  - » Navigating through screen action buttons as instructed by the voice instructions for the selected Accessible Voting device.

On the Ballot Review Screen, the voter will:

- → Hear the first summary of their ballot selections.
- 2  $\rightarrow$  Get instruction on how to hear and review all contests.
  - → Learn how to cast their ballot.
    - » When the voter reaches the last contest.

### **Marking the Ballot**

When the voter makes the selection to print their ballot, the voter will get the 2 options.

- 1 A. Accept and print the ballot.
  - **B.** Review/make changes to their choices by returning to the Review screen.

When the voter chooses to accept and print their ballot, they will get one of the following:

- → The screen will give confirmation and the voter will hear through the headphones that their ballot has been marked.
- → The screen will give a warning or message and the voter will hear through the headphones that something went wrong in marking the ballot.

The voter will be instructed to select the "Continue" button.

**3**  $\rightarrow$  The Accessible Voting session is complete.

ightarrow The "Ready for next Voter" screen will appear on the Touchscreen.

## **Casting the Ballot**

### Regular, Other Affidavit & EDR Voters

The voter will be directed or escorted to the Scanner, where they will insert their ballot cards to cast.

→ Make sure their ballot is covered by a Voter Privacy Shield as they insert it into the Scanner.

### **Provisional Voters**

The voter will be instructed to place their ballot in their Provisional Ballot Envelope and directed or escorted the Scanner to hand their ballot to a Judge to be placed in the Provisional Envelope 606.

→ Make sure the Provisional Ballot Envelope contains their ballot cards and is sealed.

# **End of Day Operations**



- Last Voter Rules 141
- Alternate Ballot Box 143
- End of Day Statement of Ballots
  - ♦ Summary Report & Opening the Statement of Ballots 145

  - **◇ Provisional Envelope Total 146**
  - **♦ Overall Provisional Total 147**
  - **♦ Scanner Total 147**
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### End of Day Voting Equipment

- **♦** Scanner(s) 151
- **♦ Touchscreens 152**
- ♦ Ballot Printers, UPS & Secure the Voting Equipment - 153

### End of Day ePollbook

- **♦** Signing out 155
- **♦ Packing the ePollbook Case 157**



### **Last Voter Rules**

### Important last voter rules

For Early Voting locations that stay open until 7pm during the second week of Early Voting, instructions on how to handle long standing lines at or near the closing of voting will apply:

- → If long standing lines are still heavy near the close of voting at 7pm, an Early Voting Judge will indicate/mark the cut off placement for voting check-ins at 6:45pm.
  - » This is to ensure the ability to close voting as close to 7pm as possible.
- → Any voters that are remaining after the cut off indicator is placed, must return the following day to vote if applicable or vote in precinct if it is the last day of Early Voting.



### **Please Note:**

If the cut off time has been called and there are only 2 or 3 persons already being checked-in to vote, please use discretion when allowing additional voters to check in as to not extend too far past the 7pm closing time.

### **Alternate Ballot Box**

If the Scanner was out of service during the day and voters put their ballots into the Alternate Ballot Box, you will have to process those ballots at the end of the day <u>only when all voters have left the polling place</u> and the Scanner is back in service.

**Follow** the steps on this checklist to process ballots from the Alternate Ballot Box during Early Voting.

**Check** the box next to the item as it is completed.

**Check** Step # Task to complete:



### Remember:

Ballots in the Alternate Ballot Box are processed **ONLY** at the end of the day and **ONLY** when all voters have left the polling place

1	<ul> <li>A. Break the seals on the Alternate Ballot Box door on the back of the Ballot Box and unlock it.</li> <li>B. Place the broken seal in Used Seal Plastic Bag 605.</li> <li>C. Slide the gray cover over to close the Alternate Ballot Box slot.</li> </ul>
2	<b>Remove</b> all ballots from the Alternate Ballot Box once the Scanner is back in service.
3	Scan all of the ballots.  → Remember to initial them first.  » The Scanner will not accept ballots with missing initials.  See Scanner Troubleshooting - Ballot Issues, page 187 for instructions on handling ballot issues if there are any issues scanning the ballots.
4	<ul><li>A. Close the slot.</li><li>B. Lock and re-seal the Alternate Ballot Box.</li></ul>
5	Record the seal number on the next row on the Scanner Audit Log.  Grace Period / Early Voting March 19, 2024 Presidential Primary Election  Scanner Audit Log for:  Scanner Audit Log for:  Scanner Tabulator #:  9876543  Date Ballot Ballot Ballot Ballot Ballot Ballot Box Seal #  Date Cover Ballot Box Seal #  Ballot Box



### **Please Note:**

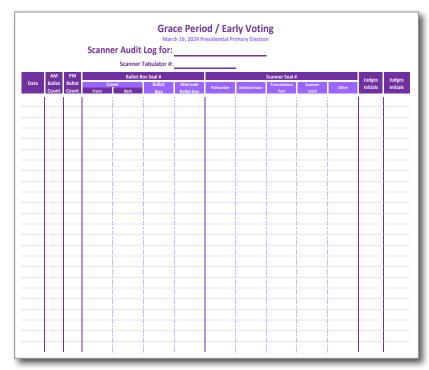
Call the Early Voting Call Center if the Scanner is still not working at the end of the night.

### Statement of Ballots Tools

### **Summary Report**

SUMMARY REPORT COOK COUNTY 2023 PRIMARY ELECTION 69 W WASHINGTON, PEDWAY POLLPAD COOK COUNTY IL 0034 3/4/2024, 9:30:15 JURISDICTION COUNTS TOTAL VOTERS: 2015555 TOTAL CHECK-INS: 100 TURNOUT: 0.01% LOCAL COUNTS Check-ins: 100 Provisionals: 20 Spoiled: 0 Canceled: 0 Registrations: 5 Curbside Checkins: 0 Challenged: 2 Assistance Required: 2  $\stackrel{\frown}{Reasonable\ Impediment\ Declaration:} 0$ 

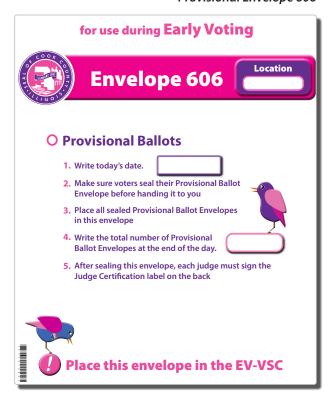
### Scanner Audit Log



### Statement of Ballots Audit Log



### Provisional Envelope 606



# **End of Day Statement of Ballots**

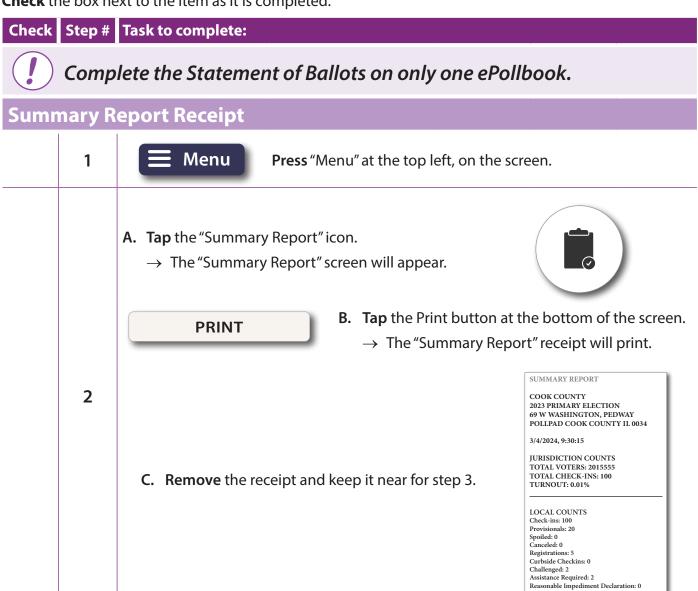
**Summary Report & Opening the Statement of Ballots** 

Follow the steps on this checklist at the end of EACH day to complete the Statement of Ballots on one ePollbook.



Submitting the Statement of Ballots should be the first order of business at the end of the day.

**Check** the box next to the item as it is completed.



### **Nightly Totals**

**Voter Check-in & Provisional Totals** 

### **Nightly Totals**



### ePollbook & Scanner counts are cumulative

Check-in and Provisional counts on the ePollbook (Summary Report) and the total votes on the Scanner are cumulative. They will increase daily and their totals will be overall.

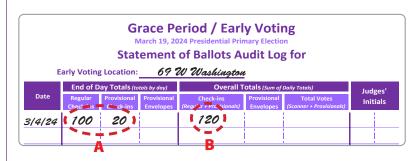
### **Provisional Ballot Envelope counts are daily**

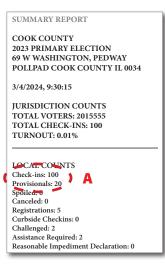
Provisional Ballot Envelope counts are daily and based on the number of envelopes inside Envelope 606. The Statement of Ballots Audit Log will help to find their overall total.

### **Voter Check-in Totals** (Regular + Provisional)

- A. Write the "Check-in" & "Provisional" totals from the "Summary Report" receipt in the "Regular Check-in" & "Provisional Check-in" boxes in the "End of Day" section on the Statement of Ballots Audit log.
- **B.** Write their combined total in the "Check-ins" box in the "Overall Totals" section.
  - → Overall Check-ins = Regular + Provisional.

3

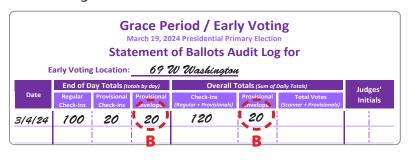




### **Provisional Envelope Total**

- A. Count the Provisional Ballot Envelopes inside Provisional Envelope 606 and write the total in the bubble in step 4 on the face of the envelope.
- **B.** Write the total from Envelope 606 in the "Provisional Ballot Envelopes" boxes in both the "End of Day" and "Overall Totals" sections on the Statement of Ballots Audit log.

4



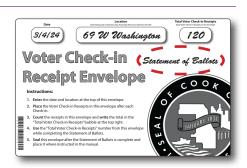


5

**A.** Place the Summary Report Receipt inside the Voter Check-in Receipt Envelope.

**B.** Make sure that the information at the top of the envelope is complete.

There is no need to count the receipts unless
Totals Check-in do not match Total Votes.



# **Overall Provisional Envelope Total**

st Nigh

- **A.** Add the "End of Day" Provisional Envelope count from step 4 to the "Overall Totals" Provisional Envelope count from the night before.
- **B.** Write the total in the "Overall Totals" box for the night.

example of a 2nd night of Early Voting, with a 550 total on the Scanner ballot counter.

**Grace Period / Early Voting** March 19, 2024 Presidential Primary Election Statement of Ballots Audit Log for 69 W Washington **Early Voting Location:** Judges' Date **Initials** 120 3/4/24 100 20 20 201 120 98 zm30 550 50 3/5/24 600 KM.

Ready
Please apply your
Security Token to login

Shutdown
Ballot Cour or: 00100 03M/2024 05:02:30 PM

- A. Record the number from the Scanner Ballot Counter in the "PM Ballot Count" column on the Scanner Audit Log.
- **B. Initial** the line confirming all information on the correct date.
  - → Make sure the information is written on the correct log.

7

								rly Voti					
			Scann	er Audit	Log for:	693	W Washii	ngton	_				
				Scanner	Tabulator #	9876	543	_					
	AM	PM		Ballot E	Box Seal #				Scanner Seal	#		Judges	Judges
Date	Ballot Count		Front	ver Back	Ballot Box	Alternate Ballot Box	Pollworker	Administrator	Transmission Port	Scanner Latch	Other	Initials	Initials
3/4/24	0 (	100	0130771	0130772	0130773	0130774	0130775	0130776	0130777	0130770	013077%	zm	98
		Δ		i	i	İ			İ				

every night <u>AFTER</u> the First Night

Scanner Total

6

# ters than votes → It

### **Totals Do Not Match**

### **Total Votes** (Scanner + Provisional)

A. Combine the overall "Provisional Ballot Envelope" total from the Statement of Ballots Audit log with the "PM Ballot Count" from the Scanner Audit Log.

 $\rightarrow$  Total Votes = Scanner + Provisional.

								rly Voti
			Scann	er Audit	Log for:	692	W Washi	egtou
				Scanner	Tabulator #	9876	543	_
	AM	PM			Box Seal #			
Date	Ballot Count	Ballot Count	Front	over Back	Ballot Box	Alternate Ballot Box	Pollworker	Administrator
3/4/24	0 (	100	0130771	0130772	0130773	0130774	0130775	0130776
		Ā						
				i	1	I		i .

8

Grace Period / Early Voting March 19, 2024 Presidential Primary Election Statement of Ballots Audit Log for									
E	Early Voting Location: 69 W Washington								
	End of D	ay Totals (to	tals by day)	Overall 1	Judges'				
Date	Regular Check-ins	Provisional Check-ins	Provisional Envelopes	Check-ins (Regular + Provisionals)	Provisional Epyclopes	Total Votes (Scanner + Provisionals)	Initials		
3/4/24	100	20	20	120	20	120	zm gz		
					Ā	В			

B. Write the total in the "Total Votes" box in the "Overall Totals" section on the Statement of Ballots Audit log.

### If Check-ins & Total Voters Do Not Match

Now that you've figured out how many voters were checked in, make sure you have the correct number of <u>votes cast</u> (*Provisional and Scanner totals*).

- → If not, you need to give a very good explanation of why.
  - → A Touchscreen **voter fled** without pressing Print Ballot, and you had to cancel out the ballot.
    - » If you know which voter fled, call the Call Center to cancel the voter's check-in.
    - » If you don't know, use this as your explanation.
  - → A **voter fled** with their ballot, or spoiled their ballot and left without voting.
    - » If you know which voter, call the Call Center to cancel the voter's check-in.
    - » If not, use this as your explanation.
  - ightarrow The Scanner is not working at the end of the night.
    - » If there are uncounted paper ballots, type "Uncounted Paper Ballots" in the text box.
    - » If all ballots were counted, but you couldn't retrieve the total because the Scanner was off, call the Early Voting Call Center to report you were unable to retrieve your Total Votes because the Scanner wasn't working.
  - $\rightarrow$  Other
    - » If none of the above apply, enter your explanation.
    - It is very important that the number of voters matches the number of votes, so don't just use "Other" as a catch-all. If your totals don't match, you need to find out why and tell us why.
  - If totals don't match, after completing the Statement of Ballot steps 1 6, starting on page 149...

    A) follow steps 1 & 2 on page 148. B) Select "Count Mismatch" from the "Select a Reason" dropdown menu. C) Enter the mismatch reason in the "Enter Poll Book Description" box. You will need to give a very good explanation for why the Total Check-ins & Voters do not match. D) Tap the "Submit" Button.

### Statement of Ballots Entry

Opening the Statement of Ballots & Check-in Total

# **Statement of Ballots Entry**

### **Opening the Statement of Ballots**

A. Tap the word
"Menu" at the top
left on screen.



**B.** Tap the "Statement of Ballots/Poll Book Entries" icon.



1



The "Menu" screen will appear.



The "Poll Book Entries" screen will appear.



2

**A.** Tap the "ADD" button at the top right for the.

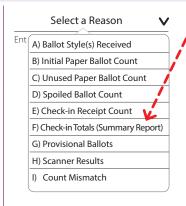


B. Enter your name.





### **Check-in Total**



**A. Select** "Check-in Totals (Summary Report)" from the "Select a Reason" dropdown menu on the upper right.

**B.** Enter the "Check-in" total from the "Overall Totals" section on the Statement of Ballots Audit log in the "Enter Poll Book Description" box.

→ The "Poll Book Entries" screen will appear.

**C.** Tap the "Submit" Button.

SUBMIT

3

D. Check that "Check-in Totals (Summary Report)" is listed on the "Poll Book Entries" screen.

Poll Book Entries View or add New Poll Book Entry Sue Smith F) Check-in Totals (Summary Report) 3/4/2024 17:15:12 120 Patrick Jones Voter ID: 143256789 3/4/2024 16:45:12 Edit Registration Scott Weiland Voter ID: 123455432 Edit Registration 3/4/2024 15:32:13 Joe Schmo Voter ID: 135081789 Edit Registration 3/4/2024 13:50:03 Edward Vedder Voter ID: 123456789 3/4/2024 12:15:36 Edit Registration

### **Total Provisional & Scanner Voters**

### **Provisional Ballot Total**

Select a Reason

A) Ballot Style(s) Received
B) Initial Paper Ballot Count
C) Unused Paper Ballot Count
D) Spoiled Ballot Count
E) Check-in Receipt Count
F) Check-in Totals (Summary Report)
G) Provisional Ballots
H) Scanner Results
I) Count Mismatch

- **A.** Tap the "ADD" button and enter your name again.
- B. Select "Provisional Ballots" from the "Select a Reason" dropdown menu.
- C. Enter the "Provisional Envelope" total from the "Overall Totals" section on the Statement of Ballots Audit log in the "Enter Poll Book Description" box.
- **D.** Tap the "Submit" Button.
  - → The "Poll Book Entries" screen will appear.



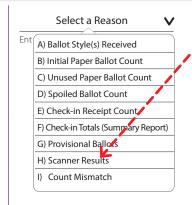
**SUBMIT** 

E. Check that "Provisional Ballots" is listed on the "Poll Book Entries" screen.

### **Scanner Results**

5

4



- **A.** Tap the "ADD" button and enter your name again.
- **B.** Select "Scanner Results" from the "Select a Reason" dropdown menu.
- C. Enter the count from the "PM Ballot Count" column on the Scanner Audit Log in the "Enter Poll Book Description" box.
- **D.** Tap the "Submit" Button.
  - → The "Poll Book Entries" screen will appear.
- **E.** Check that "Scanner Results" is listed on the "Poll Book Entries" screen.

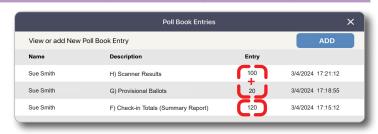
### **Total Check-ins & Voters** (Check-ins = Scanner + Provisional)

6

**Verify** the total "Check-ins" match the "Total Voters" on the "Poll Book Entries" screen.

Check-ins

Scanner + Provisional





### **Poll Book Entry Error Correction**

- **A.** Create a new entry.
- **B.** Enter the corrected number in the "Enter Poll Book Description" box.
- **C. Tap** the "Submit" Button.
  - → Check that the "Provisional Ballots" count is listed on the "Poll Book Entries" screen.

# **End of Day Voting Equipment**

Scanner

**Follow** the steps on this checklist at the end of everyday power off all voting equipment.



Submitting the Statement of Ballots should be the first order of business at the end of the day.  $\rightarrow$  If you <u>HAVE NOT</u> yet submitted the Statement of Ballots, return to page 145 and do so.

Check Step # Task to complete:

### Scanner(s)

1

- **A. Press and hold** the Security Key against the Security Key Receptacle.
- **B.** Release the key once the number pad appears on screen.



2



- A. Enter the 8-digit PIN.
- B. Press "Enter."
  - → The message, "Correct! Your password has been confirmed" will appear.



3

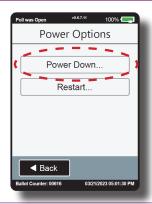


- **A. Press** the "Utilities" button on the Main Menu screen.
- **B.** Press the "Power Options" button on the Power Options screen.



### **Touchscreens**

4



- **A.** Press the "Power Down" button on the Utilities screen.
  - → The message "You have chosen to power down the machine. Do you want to continue?" will appear on the screen.
- **B.** Press the "Confirm" button.



5



- → The message "Preparing to turn off" will be followed by beeping.
- → The screen will go dark and the green light will disappear.

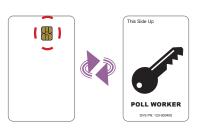


- **A.** Place the cover on the Ballot Box, over the Scanner.
- 6 B. Lock the cover.
  - $\rightarrow\,$  There is no need to seal it each night.

### **Touchscreens**

1

- A. Insert the Pollworker Card.
  - $\rightarrow$  Chip facing down.
- B. Enter the 8-digit PIN
- **C. Press** the "Login" button.





2



- A. Press the "Admin menu" button.
- **B.** Touch the power button on the lower right of the screen to power off.



### Ballot Printers, the UPS & Secure the Voting Equipment

3



A "Power Off" window will appear

- A. Press the "Power Off" button
  - → Another "Power Off" window will appear.
- B. Press the "Yes" button.
- C. Remove the Poll Worker Card.



# **Ballot Printers**

Power off the Ballot Printer.

→ **Press** the power button on the front of the Ballot Printer.



### **UPS**

### Power down the UPS

 $\rightarrow$  **Press** the power button on the face of the screen on the UPS.



# **Secure the Voting Equipment**

1	If the room is being used after Early Voting,  → Pack and place all voting equipment in another area that can be secured.
2	Place the Audit Log Booklet in the Supply Carrier Tote at the end of the day.  → It should never be left out.

You have completed your Early Voting end of day duties.



# **End of Day ePollbook**

Signing out

**Follow** the steps on this checklist at the end of every day to sign out for the day, power down and pack away the ePollbooks (if necessary) in your Early Voting Location.

**Check** the box next to the item as it is completed.

### **Check** Step # Task to complete:



The Statement of Ballots ePollbook is the only ePollbook that should stay on after the Statement of Ballots is submitted. It should stay on until the "End of Day" tasks are complete and the judges have all signed out.

# **Signing Out**

1	Tap the word "Menu" at the top left, of the screen.
2	Tap on the "Pollworker" icon.
3	<ul> <li>The "Pollworker Sign In" Screen will appear.</li> <li>→ There will be a list of Judges assigned to your Early Voting Location in the blue section on the left, with blue checked boxes next to their names and the words "Signed In," with the date and time of sign-in beneath them.</li> <li>→ There will be a message in the middle of the screen, instructing you to "Find Your Name" from the list to the left and tap on it.</li> <li>Tap on your name.</li> </ul>
4	<ul> <li>A signature screen, with your name, party and the Election Judge Oath will appear. Each Judge must</li> <li>→ There is no need to read the Election Judge Oath aloud or tap the black "Listen to Oath" button.</li> <li>A. Sign the screen where indicated.</li> <li>B. Tap the blue "Sign Out" button at the top right of the screen.</li> <li>Once the blue "Sign Out" button is tapped</li> <li>→ The date and time of the sign-out will appear under the Judge's name.</li> </ul>

### eHelp & Powering Down

Once all of the Judges have signed out, all of the boxes next to their names will be cleared of the blue check mark. **A.** Tap the word "Menu" again. Menu → The screen will go back to the "Menu" screen. 5 **B.** Tap the "Home" icon in the middle of the screen. → The screen will change to the "Get Started" screen. Send a message through eHelp that the "End of Day" tasks are complete and the 6 judges have all signed out. **A.** Tap on the Message icon on the upper right side of the screen. **B.** Enter a message that all equipment is powered down and the judges are all signed out. **C. Tap** on the little blue circle with the arrow to send the message. **Powering Down** ePollbook power down: A. Press and hold the power button at the top of the left side of the iPad for 5-6 seconds. **B.** Release the button when you see the "slide to slide to power off 1 power off image. **C. Slide** the power sign to the right to power down, as instructed on screen.  $\rightarrow$  The ePollbook will power down. ePollbook Printer power down: 2 **Press and hold** the power button on the ePollbook Printer.  $\rightarrow$  The printer will power down.

### Packing the ePollbook Case

# **Packing the ePollbook Case**



Complete the following steps if the equipment is in an unsecured room.

- $\rightarrow$  The equipment can remain setup in most locations until the end of Early Voting.
- A. Unplug the ePollbook Printer power cord from the wall.
- B. Unplug the Card Activator and slide it out of its brace.
- C. Remove the stylus from the brace.
- **D. Unscrew** the brace and slide it out of it's slot.
- E. Place all items back into the ePollbook Case
- **F. Place** the foam guards back over the ePollbook screen.
- G. Close the ePollbook Case.
- H. Seal the ePollbook Case with a red seal.



# **Each Night:**

- A. Lock the EV-VSC.
- **B.** Put the key back into the lock box.
- **C.** Close and lock the door to the room.

# **Closing & Packing Up**



- ♦ Scanner 161
- Touchscreens 163
- **♦** Ballot Printers 164
- UPS & Voting Booths 165
- ePollbooks 166
- Return Carrier Plastic Bag & Poster Kiosk 167
- Supplies, Materials & Equipment Pickup 168
- Election Day Super Centers 169

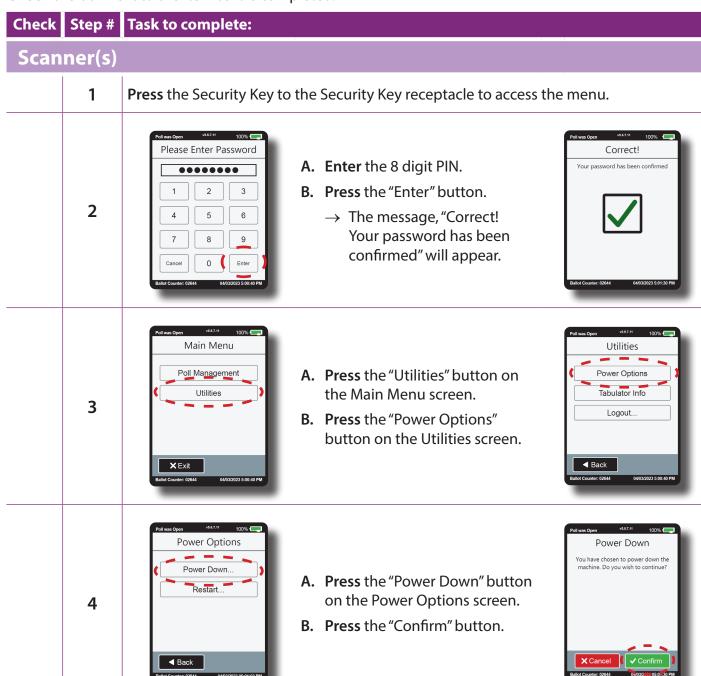
# **Closing, Packing & Pickup**

Scanner

Follow the steps on this checklist to close the Scanner at the end of the final day of Early Voting.

Submitting the Statement of Ballots should be the first order of business at the end of the final day of Early Voting.

**Check** the box next to the item as it is completed.



### Scanner

5



- → The message "Preparing to turn off" will be followed by beeping.
- → The screen will go dark and the green light will disappear.



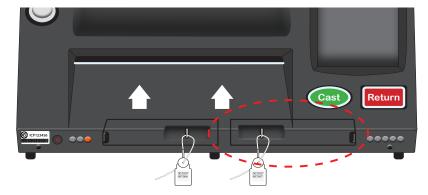
Remove the Memory Card.

- **A. Verify** that the Scanner is off before removing the memory card.
  - $\rightarrow$  The screen should be powered off and dark.
  - → The green light on the front of the Scanner should be off.
- B. Break the seal on the "Poll Worker" door and place it in Used Seal Plastic Bag 605.

6

7

- C. Open the "Poll Worker" door.
- **D.** Push on the Memory Card to eject it.



- → The Memory Card will pop out.
- **E.** Pull out the Memory Card and place it in the small plastic bag.
- F. Place the small plastic bag with the Memory Card into Plastic Bag 601.
- **G.** Close the door.

# Failure to return Memory Card(s) will result in a serious **REDUCTION IN PAY.**



- A. Remove all ballots from the Ballot Box.
  - → **Place** them in the Ballot Transfer Bag.
- B. Seal the Ballot Transfer Bag with a red seal.
  - → **Record** the seal number on the Ballot Transfer Log.
- C. Lock the Ballot Box.
  - D. Seal the ballot box
    - → **Record** the seal number on the Scanner Audit Log.

### **Touchscreens**

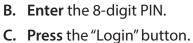
8	<ul><li>A. Unplug the power cord from the wall or power strip.</li><li>B. Wrap it into the top container of the Ballot Box.</li></ul>
9	<ul><li>A. Place the cover on the Ballot Box, over the Scanner.</li><li>B. Lock the cover.</li></ul>
10	<ul> <li>A. Place one seal on each end of the Ballot Box, securing the cover.</li> <li>→ Record the seal number on the Scanner Audit Log.</li> </ul>

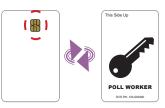
# **Touchscreens**

1

A. Insert the Pollworker Card.
 → Chip facing down.

B. Enter the 8-digit PIN







2



A. Press the "Admin menu" button.

**B.** Touch the power button on the lower right of the screen to power off.

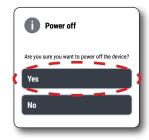


3



A "Power Off" window will appear

- A. Press the "Power Off" button
  - → Another "Power Off" window will appear.
- **B.** Press the "Yes" button.
- C. Remove the Poll Worker Card.



### **Ballot Printers**

164

4	A. Remove the Privacy Shield.  B. Unplug the headphones from the ATI Device.  C. Unplug the cord to the ATI Device.
5	<ul><li>A. Unplug the power adapter from the power cord.</li><li>B. Unplug the power cord from the UPS.</li><li>C. Pull the cord up through the hole in the Voting Booth.</li></ul>
6	<ul><li>A. Unplug the printer cable from the back of the printer.</li><li>B. Wrap the cords up neatly.</li></ul>
7	<ul> <li>A. Push in the stand on the back of the Touchscreen.</li> <li>B. Lay the Touchscreen flat on a table.</li> <li>→ Not on the Voting Booth.</li> </ul>
8	<ul> <li>A. Carefully pack it back into the packaging material you saved from unpacking.         <ul> <li>→ Take care that all of the cords are wrapped neatly and that the packing material secures the Touchscreen.</li> </ul> </li> <li>B. Pack it all in the respective (by ID tag) Touchscreen carrying case.         <ul> <li>→ Face down, handle up</li> <li>→ Touchscreen</li> <li>→ Headphones</li> <li>→ ATI</li> </ul> </li> </ul>

# **Ballot Printers**

1	Power off the Ballot Printer.  → Press the power button on the front of the Ballot Printer.
2	<ul><li>A. Unplug the Printer from the UPS.</li><li>B. Pull the cord up through the holes in the Voting Booth.</li><li>C. Unplug the Printer power cord from the back of the Printer.</li></ul>

### **UPS & Voting Booths**

3

- A. Wrap the power cord neatly.
- B. Place the Printer and power cord in the respective (by ID tag) Printer Carrying Case.

### **UPS**

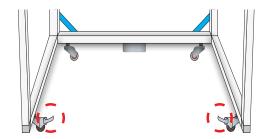
### Power down the UPS

- **A. Press** the power button on the face of the screen on the UPS.
- **B.** Press the "Setup/Enter" button.
- **C. Unplug** the power cord.



# **Voting Booths**

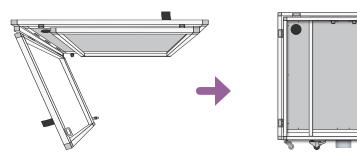
1 Lift up on the wheel latches to unlock them.



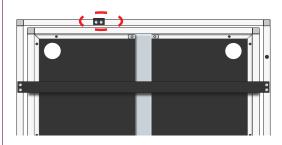
- 2 Slide the locks under the table top on both sides to unlock the table top.
- A. Lift the tabletop up to remove the pins from the tabs and lower it toward the floor.
  - **B.** Slide the locks to secure the tabletop.

4

Close the legs.



5



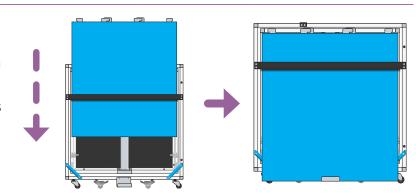
Hook the Velcro strip at the top.

166

6

Slide the privacy shield in the strap on the booth.

→ Metal connectors should be at the top, as illustrated here.



# **ePollbooks**

### ePollbook power down:

- **A.** Press and hold the power button at the top of the left side of the iPad for 5-6 seconds.
- B. Release the button when you see the "slide to power off image.





- **C. Slide** the power sign to the right to power down, as instructed on screen.
  - $\rightarrow$  The ePollbook will power down.

### <u>ePollbook Printer power down:</u>

- **2 Press and hold** the power button on the ePollbook Printer.
  - $\rightarrow$  The printer will power down.



- **A.** Unplug the ePollbook Printer power cord from the wall.
- **B.** Disconnect the 2 sections of the cord.
  - **C.** Wrap the cord up.
  - **A.** Unplug the Card Activator.
- **B.** Slide it out of its brace.
  - **C. Remove** the stylus from the brace.
  - **D.** Unscrew the brace and slide it out of it's slot.
  - **A.** Place all items back into the respective (by ID tag) ePollbook Case.
- **5 B. Place** the foam guards back over the ePollbook screen.
  - C. Close the ePollbook Case.

### Plastic Bag 600 & Poster Kiosk

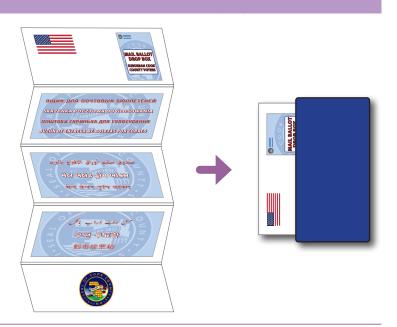
# Return Carrier Plastic Bag 600

	<u> </u>
1	Plastic Bag 601:  → The Scanner Memory Card(s) in the small plastic bag(s)  → AM Zero Tape.  → All the daily "Interrupt" tapes  → All Lanyards, with the following items attached:  » Poll Worker Card  » Scanner Security Key  » Ballot Box Key  → All additional Poll Worker Cards on lanyards
2	Audit Log Booklet
3	Check-in Receipt Envelopes  → With Check-in Receipts.

# **Poster Kiosk**



- **B.** Place it in its protective bag.
- C. Place it back in the EV-VSC.





### Supplies, Materials & Equipment Pickup

## **Packing Supplies & Materials**

**A.** Pack all supplies and materials in the EV-VSC.



### Use **ONLY** these bags and **Envelopes**.

- → Return Carrier Plastic Bag 600
- → Envelope 303
- → Envelope 604
- → Envelope 606

- → Poster kiosk
- → New Seals Plastic Bag 603
- → Used Seals Plastic Bag 605
- → Unused Check-in Receipt Envelopes

- **B.** Lock the EV-VSC.
- C. Place the EV-VSC Key back in the lock box and attach it to the back of the VSc

### **Equipment Pick Up**

### Last Day of Early Voting Equipment & Supply Pickup

March 18th

Drivers will arrive at each site after 5:30 p.m. on March 18<sup>th</sup> (*Time is based on the Early Voting site's closing time*)

- ⇒ There are seven Early Voting Sites with 7:00 p.m. closing times in June.
  - → The Early Voting Unit will let those Judges know that their sites are on that list.
  - $\rightarrow$  The drivers for those sites will arrive after 7:30 p.m.
- A. They will pick up:
  - $\rightarrow$  The EV-VSC(s)
  - → ePollbook Cases
  - → All Scanner(s)/Ballot Box(es)
  - → Mail Ballot Drop Box
  - → All Touchscreens
  - → All Printers
  - → All Voting Booths
- **B.** <u>All Early Voting Judges</u> must remain at their Early Voting Site until the equipment has been picked up.



Call the Early Voting Call Center when your equipment has been picked up.

### **Election Day Super Centers**

# **Election Day Super Centers**

The following locations will serve as Election Day Super Centers in March.

- → They will have the same hours as a regular Election Day Polling Place, but will have the capability of an Early Voting site.
- → Voters from all over Suburban Cook County will be allowed to vote at the Super Centers.

The Early Voting Unit will give more detailed instruction to the Judges that will be working at these locations closer to Election Day.

### **Election Day Super Center**

- → 69 W Washington, 5th Floor
- → Markham Couthouse
- → Maywood Courthouse
  - » Whitcomb Building
- → Rolling Meadows Courthouse
- → Skokie Courthouse
- $\rightarrow$  Bridgeview Courthouse





# **Changing Printer Tape**

- Changing Scanner Printer Tape 173
- Changing the ePollbook Printer Tape 175

## **Changing Scanner Printer Tape**

Follow the steps on this checklist to change the Printer Tape on the Scanner.

**Check** the box next to the item as it is completed.

**Check** Step # Task to complete:

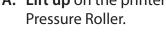
1



**Lift** the printer cover door.



**A. Lift up** on the printer



**B.** Remove the printer Pressure Poller.

**C. Remove** the empty paper roll spool and white core.

2





- A. Insert the white core into the new paper
- B. Place the new paper roll in the printer.
- **C. Pull** the tape forward.





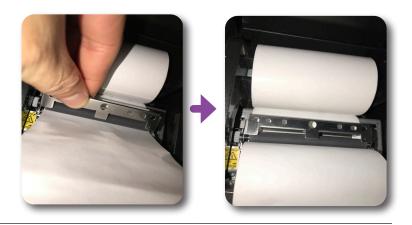
#### **Changing Scanner Printer Tape (continued)**

**Place** the Printer pressure roller back into its guides.

→ The guides are a white "Wheel" on the left side and the metal pin on the right.

5

- $\rightarrow$  It will snap into place.
  - » It is important that the roller snaps into place on both sides.



- A. Pull the tape out long enough to stretch past the open lid.
- **B.** Thread the tape through the slot in the Printer cover door.
- C. Close the Printer cover door.
- D. Cut off any excess paper.



## **Changing the ePollbook Printer Tape**

**Follow** the steps on this checklist to change the ePollbook Printer Tape.

**Check** the box next to the item as it is completed.

#### **Check** Step # Task to complete:

1



There will be a red light on the face of the printer when the printer tape starts running low.

- → It hasn't run out yet but will soon.
- → **Change** the tape after a few more check-ins.
- A. Pull down on the printer door tab on the upper left side of the printer.
  - $\rightarrow$  The door will open as you pull the tab.

**B.** Remove the empty roll's black spool core from the printer.





#### Changing the ePollbook Printer Tape (continued)

- **A.** Place the new roll inside the printer with the tape positioned up and over.
- **B.** Pull a few inches of the tape out and up.

3



- A. Close the door to the printer, while holding the few inches you've pulled out.
  - → The red light will turn back to blue and the tape will advance forward.
- **B.** Tear the excess tape from the printer.



0\_\_\_\_\_\_







#### ePollbook

- **♦ Pollbook Printer Issues 181**
- **♦ ID Reader & Power Issues 182**

- **♦ Help Messages** 
  - ► Receiving & Sending Messages 185

#### Scanner

- **♦ Power & Ballot Issues 187**
- **♦ Clearing Ballot Jams 190**
- **♦ Printer Issues 194**
- **♦ Memory Card Issues 195**

#### **♦ Scanner Replacement - 197**

#### Touchscreen

- **♦ Activation Issues 199**
- **♦ ATI Handset Issues 201**
- **♦ Ballot Printer Issues 202**
- **♦ Screen Issues 203**

#### • Touchscreen Replacement - 204

#### Manual Mode

- ♦ ePollbook & Touchscreen 205
  - ► Regular Voters & Provisional Voters 206
  - ► Voters using the ATI Handset 207
  - ▶ Voter Fled 209





## ePollbook Troubleshooting

ePollbook Printer Issues

During ePollbook operation, there are several situations that may require simple repair functions. In other cases, you will have to call the Early Voting Call Center. The table below notes some common situations and the corrective action required.

situations and the corrective action required.				
Problem	Tasks to Complete:			
<b>Printer Issues</b>				
A red light appeared on the top left on the face of the printer.	The printer tape is running low on tape and will need to be changed.  → You can continue printing until you start to see a pink streak on the take.  » Changing the ePollbook Printer Tape, on page 175.			
Paper is not advancing from the printer.	<ol> <li>Press the paper advance button on the face of the printer.         <ul> <li>The tape should advance forward.</li> </ul> </li> <li>Re-seat the paper tape.         <ul> <li>Open the printer door.</li> <li>Remove &amp; reinsert the tape.</li> <li>Close the door.</li> <li>Tap the green printer icon on the upper right of the ePollbook screen.</li> </ul> </li> <li>e. Tap the "Print Test Receipt" button.         <ul> <li>A "Printer Test" receipt should print out.</li> </ul> </li> <li>Call the Early Voting Call Center if step one doesn't work.</li> </ol>			
The printer isn't printing	<ol> <li>Check the printer icon at the top right on the ePollbook.         <ul> <li>It will more than likely be red with an exclamation point.</li> </ul> </li> <li>Check to see if there are lights on the face of the printer.</li> <li>Press the power button on the top right corner of the printer.</li> <li>Check that the 2 sections of the power cord are firmly connected.</li> <li>Make sure the printer power cord is connected to an outlet.</li> </ol>			

**6.** Call the Early voting Call Center if steps 1-5 do not work.

#### **ID Reader & Power Issues**

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			- Y A		-	4		/ A X	9
	A 1	-					1		•

The ID Reader is not reading the ID

- 1. Make sure the ID Reader stand is connected to the ePollbook stand correctly.
- 2. Make sure the ID is placed on the ID Reader stand, with the barcode in clear view of the ID Reader camera.
- **3. Adjust** the stand or move the ID around in front of the camera on the ePollbook iPad to reduce glare on the ID.
- **4.** Call the Early Voting Call Center if steps 1 and 3 do not work.

#### **Power Issues**

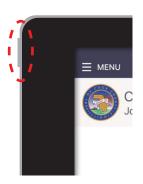
The ePollbook

power.

iPad isn't getting

#### 1. Make sure...

- a. The ePollbook Printer is powered on.
- b. The greenish-yellow power cord from the ePollbook Printer is securely attached to the Card Activator.
- c. The connection between the iPad and the Card Activator is secure.
- d. The silver brace is securely in place, not leaning or loose.
- 2. Re-seat the Card Activator and silver brace..
  - **a. Unplug** the power cord from the Card Activator.
  - **b. Unscrew** the screw on the silver brace.
    - → Just enough to loosen it. DO NOT completely unscrew it.
  - **c. Unplug** both the Card Activator and silver brace.
    - → Wait 5 seconds after unplugging.
  - **d.** Slide them both back in without the power.
  - e. Tighten the screw on the back of the brace.
  - f. Plug the power cord back into the Card Activator.
  - **g.** Press and hold the power button on the top left corner of the iPad.
    - → A white Apple logo will appear.
- **3.** Call the Early Voting Call Center if these steps do not work.



# The ePollbook is completely dead and won't charge

There is no reserve battery power left in the iPad.

- → It can only be charged with an iPad lightning charger.
  - Call the Early Voting Call Center if no there is no lightning charger in the polling place.

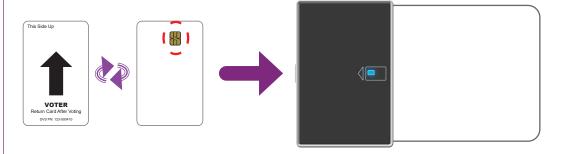
## **Card Activator Issues**

- 1. Check the Card Activator icon at the top right on the ePollbook.
  - → It will more than likely be red with an exclamation point.





- 2. Make sure that the silver brace is far enough into the slot on the right side of the ePollbook, its not leaning or loose and that the screw is tight.
- **3. Make sure** the Activation Card is inserted properly in the Card activator slot.
  - → The face of the side with the Voter Arrow should be facing the voter and the white side should be facing you.



Not responding to the Activation Card

- **4. Make sure** the blue light on the Card Activator comes on when the Activation Card is inserted.
- 5. Re-seat the Card Activator and silver brace.
  - a. Unplug the power cord from the Card Activator.
  - **b. Unscrew** the screw on the silver brace.
    - → Just enough to loosen it. DO NOT completely unscrew it.
  - **c. Unplug** both the Card Activator and silver brace.
    - → Wait 5 seconds after unplugging.
  - d. Slide them both back in without the power.
  - e. Tighten the black screw.
  - **f. Plug** the power cord back in if the Card Activator icon at the top right turns green again.



- **6. Reboot** the ePollbook if steps 1-5 do not work.
- **7. Call** the Early Voting Call Center if steps 1-6 did not work.

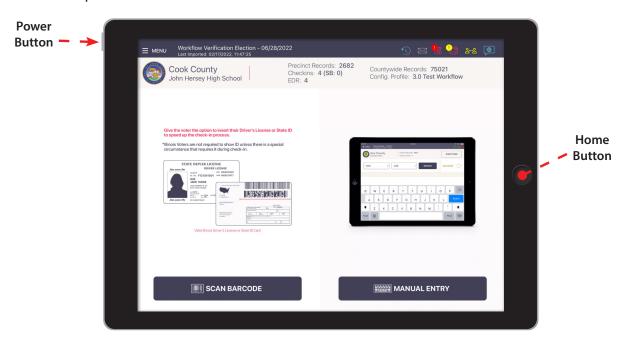
#### Rebooting the iPad

#### Rebooting the iPad

- 1. Press and hold the Home and power buttons at the same time.
  - a. Keep holding them through the "slide to power off" prompt.
    - → **DO NOT** slide to power off for this step.
  - **b.** Let both buttons go when the screen goes black and you see the Apple logo.
    - → The Apple logo will show up a few seconds after the "slide to power off" prompt goes away.
    - $\rightarrow$  The reboot will take a few seconds.
    - $\rightarrow$  The screen will show a colorful background, with the time at the top after the reboot.

**DO NOT**"slide to power off" for this step





- 3. Press the Home button again.
- **4.** Tap the "P" at the bottom of the screen.
  - → The screen will go back to the Get Started Screen.
- **5. Tap** the black "Get Started" button.
  - → The "Enter Pollworker Credentials" screen will appear.
- 6. Enter the Username and Password.
- 7. Tap the black "Sign-in" button on the right.
  - → The "Check-in Option" screen will appear.
  - $\rightarrow$  The reboot is complete.



#### Receiving & Sending Messages with eHelp

## eHelp

eHelp is an ePollbook messaging system that can be used during Early Voting for a variety of needs, such as supply requests, reporting equipment problems and voter registration verification.

- ► The Early Voting Unit will use it to broadcast messages to all sites.
- ▶ If there is a ballot change, for example, you will be notified through eHelp.

► If there is a ballot	change, for example, you will be notified through eHelp.
	⇒ Receiving a message from the Early Voting Call Center  The eHelp link is the envelope looking icon on the top right side of the screen.
Messages from the	→ When a message is sent from the Early Voting Call Center, the envelope will appear with a number of how many messages have been sent.
Early Voting Unit through eHelp	<ol> <li>Tap on the eHelp icon on the upper right side of the screen.</li> </ol>
	ightarrow The message board will drop down.
	2. Read the message.
	3. Act according to the message.
	4. Respond to the message.
	5. Tap on the little blue circle with the arrow to send the message.
	<b>6. Tap</b> anywhere outside the message box to close the message board.
	⇒ Sending a message to the Early Voting Call Center
Messages to the Early Voting Unit	Tap on the eHelp icon on the upper right side of the screen.
	→ The message board will drop down.
through eHelp	2. Type the message in the space provided.
	3. Tap on the little blue circle with the arrow to send the message.
	4. Tap anywhere outside the message box to

close the message board.

0\_\_\_\_\_\_

# **Scanner Troubleshooting**

**Power & Ballot Issues** 

During Scanner operation, there are several situations that may require Judges to perform simple repair functions. In other cases, Judges will have to call the Call Center. The table below notes some common situations and the corrective action required.

Problem	Tasks to Complete:		
Power Issues			
No lights indicating power Not powering up	<ol> <li>Check all connections.</li> <li>Make sure the cord is plugged into the Scanner and the Scanner to a wall outlet or power strip.</li> <li>Make sure the wall outlet or power strip is working properly.</li> <li>▶ If there is still no power</li> <li>→ Set up and use the Alternate Ballot Box until the Scanner is fixed.</li> </ol>		
Ballot Issues			
Blank Ballot Detected	<ul> <li>A message that the ballot is blank will appear on the LCD.</li> <li>1. Explain to the voter that no votes were detected on the ballot.  → The review screen will say "Blank Ballot."</li> <li>2. Ask the voter if they want to mark the ballot or override and leave the ballot blank.</li> <li>▶ If the voter wants to leave the ballot blank:  A. Explain that no votes will be counted.  B. Instruct them to press the "Cast" button on the Scanner.</li> <li>▶ If the voter wants to mark a new ballot:  A. Have them press the "Return" button and gently remove their own ballot.  B. Give the voter a chance to mark a new ballot.  → Follow instructions for "Voter wants to mark a new ballot" on page 188.</li> <li>C. Spoil the blank ballot and put it in Spoiled Ballot Envelope 303.</li> </ul>		
Ballot is not initialed	A message that the Judge's initials are missing will appear on the LCD screen and the ballot will eject.  1. Have the voter gently pull their ballot from the slot on the Scanner.  2. Instruct the voter to cover their votes with the Voter Privacy Shield.  3. Initial the ballot in the Judge's initials box.  4. Have the voter re-insert the ballot into the Scanner.		

## Ballot Issues (continued)

	A message that the ballot has undervotes will appear on the LCD.				
	1. Explain to the voter that the screen shows what race(s) that were undervoted.				
	2. Ask the voter if they want to mark a new ballot or override and leave the ballot as is.				
	► If the voter wants to leave the ballot as is.				
	A. Explain that all contests marked correctly will be counted, but the undervoted contests will not.				
Undervote	B. Instruct them to press the "Cast" button on the Scanner.				
Detected	► If the voter wants to mark a new ballot:				
	A. Have them press the "Return" button and gently remove their own ballot.				
	B. Give the voter a chance to mark a new ballot.				
	→ Follow instructions for "Voter wants to mark a new ballot" on page 189.				
	C. Spoil their undervoted ballot and put it in Spoiled Ballot Envelope 303.				
	A message that the ballot has overvotes will appear on the LCD.				
	1. Explain to the voter that the screen shows what race(s) that were overvoted.				
	2. Ask the voter if they want to mark a new ballot or override and leave the ballot as is.				
	► If the voter wants to leave the ballot as is.				
	<b>A. Explain</b> that all contests marked correctly will be counted, but the overvoted contests will not.				
Overvote	B. Instruct them to press the "Cast" button on the Scanner.				
Detected	► If the voter wants to mark a new ballot:				
	A. Have them press the "Return" button and gently remove their own ballot.				
	B. Give the voter a chance to mark a new ballot.				
	→ Follow instructions for "Voter wants to mark a new ballot" on page 189.				
	C. Spoil their undervoted ballot and put it in Spoiled Ballot Envelope 303.				

## **Ballot Issues (continued)**

	If the voter chooses to mark a new ballot				
	1. Send them to the Check-in Station to reactivate their Voter Card.				
	2. Spoil the ballot by writing "Spoiled" across on it's face.				
	3. Place the spoiled ballot in Envelope 303.				
	4. Bring up the voter's name on the list of voters.				
Matanagatata	5. Tap the gear icon on the left of the voter's name.				
Voter wants to mark a new ballot	6. Tap the "Reactivate Voter Card' button.				
	→ A "Creating Card" message will appear.				
	REACTIVATE VOTER CARD				
	7. Tap the "OK" button when the "Success" window pops up.				
	8. Send them to the Touchscreen to mark a new ballot.				
	Make sure that the Scanner is powered on.				
	→ If power is not the issue, have voters use the Alternate Ballot Box until your Scanner is fixed or replaced.				
	1. Unlock the Alternate Ballot Box and lift the cover.				
	2. Break the seals on the Alternate Ballot Box.				
	ightarrow <b>Place</b> the broken seals in Used Seals Plastic Bag 605.				
	3. Unlock the Alternate Ballot Box and lift the cover.				
	4. Open the Slot.				
The Scanner is not accepting ballots	5. Close the cover.				
	6. Lock and seal the Alternate Ballot Box.				
	→ Record the new seal numbers on the Scanner Audit Log.				
	7. Instruct voters to place their ballots in the Alternate Ballot Box.				
	8. Call the Early Voting Call Center.				
	i If the Scanner is replaced, see "Scanner Replacement" on page 197				
	<ol> <li>At the end of the day, if the Scanner is fixed,</li> <li>Remove the ballots from the Alternate Ballot Box.</li> <li>Scan them in the Scanner.</li> </ol>				

There is damage to the marks on the edges of the ballot that the Scanner uses to process the ballot. A message that the ballot was Misread or Defective will appear on the LCD screen and the ballot will eject.

- ▶ If the ballot is defective, give the voter a new ballot.
  - 1. **Explain** that the ballot has not been counted.
  - **2. Follow** instructions on page 189 for "Voter wants to mark a new ballot".
  - 3. Spoil their Defective ballot and put it in Spoiled Ballot Envelope 303.
- If the ballot was misread, give the voter a chance to mark a new ballot.
  - 1. **Explain** that the ballot has not been counted and needs to be reinserted.
  - 2. Have the voter re-insert the ballot in different orientations.
    - $\rightarrow$  If after a few tries, the ballot keeps returning...
      - **A.** Have them press the "Return" button and gently remove their own ballot.
      - **B.** Give the voter a new ballot.
        - → Follow instructions for "Voter wants to mark a new ballot" on page 189.
      - **C. Spoil** the ballot and put it in Spoiled Ballot Envelope 303.

#### **Clearing Ballot Jams**

The Scanner will give a message "Clear Paper Jam" with a red arrow pointing toward the ballot.

- 1. Explain that the ballot has not been counted and needs to be re-inserted.
- 2. Instruct the voter to gently remove their ballot.
  - ► If the edges and corners are not visibly damaged, have them reinsert the ballot.
  - ▶ If there is visible damage to the ballot...
    - **A. Give** the voter the opportunity to mark a new ballot.
      - → Follow instructions for "Voter wants to mark a new ballot" on page 188.
    - **B. Spoil** the ballot and put it in Spoiled Ballot Envelope 303.

#### Defective Or Misread Ballots Detected

Jam in the Front Slot

The Scanner will give a message saying "Assistance Required".

- 1. Press the Security Key to the Security Key receptacle.
- 2. Enter the PIN.
  - → The screen will say "Paper Jam" "RESULTS HAVE BEEN SAVED" "Try to manually remove the ballot from the MAIN EXIT slot" or "Try to manually remove the ballot from the DIVERTER EXIT slot"



- 3. Explain that the ballot has been counted but is jammed in the Exit slot.
- **4. Break** the seal on the door covering the latch to move the Scanner to clear the jam.
  - → **Place** the broken seal in Used Seals Plastic Bag 605.
- 5. Unlock and Lift the cover and unlatch the Scanner.
- **6. Slide** the Scanner forward and **remove** the ballot.
  - → **Place** it in the Ballot Box slot so that it drops into the Ballot Box.
- 7. Press the "OK" button.
- 8. Press the "Exit" button on the "Main Menu" screen.
  - → You will see "Start Voting Session Confirmation".
- 9. Press the "Confirm" button.
  - → This will take you back to the main "Please insert Ballot" screen.
  - → The Scanner is ready to accept ballots again.
- ▶ **If the ballot jam has not been cleared,** you will see "Residual Paper Jam! Please try to clear paper jam manually before entering the menu".
  - A. Repeat steps 6-9.
  - B. Press the "Cleared" button.
  - C. Press the "Exit" button on the main Menu.
    - → You will see "Start Voting Session Confirmation".
  - D. Press the "Continue" button.
    - → This will take you back to the main "Please insert Ballot" screen.
    - → The Scanner is ready to accept ballots again.
- **10. Slide** the Scanner back into place.
- 11. Re-latch the Scanner.
- **12. Close** the covers to both the latch and Transmission door.
- **13. Lock and seal** the cover when the Scanner is working properly with a red seal from New Seals Plastic Bag 603.
- **14. Record** the seal number on the Scanner Audit Log.

Jam in the Exit Slot
Ballot WAS cast
(part 1)

	► If the steps are still not successful, you will continue to see "Paper Jam" on the screen after you try to start the Voting Session.				
	There is a jam inside the Scanner and you will need a new Scanner.				
	1. Press the "Shut down" button.				
	2. Break the seals on the Alternate Ballot box and unlock it.				
	3. Lift the cover and slide the slot open.				
	4. Close and lock the cover, with the slot open.				
	5. Re-seal the Alternate Ballot Box.				
	→ <b>Record</b> the seal numbers on the Scanner Audit Log.				
Jam in the Exit Slot	<b>6. Use</b> the Alternate Ballot Box until a Rover comes with the new Scanner.				
Ballot <b>WAS</b> cast (part 2 - if part 1 did not	→ If the tech determines that the Scanner is not usable, they will power it down and remove the Memory Cards.				
work)	ightarrow They will insert the Memory Cards into the new Scanner.				
	7. Set up the new Scanner following the Scanner setup procedures, starting on page 43.				
	8. Begin using the new Scanner.				
	ightarrow The Ballot Counter will resume where it left off on the old Scanner.				
	» The new Scanner will have the same count as the old Scanner.				
	► After the polls are closed for the day				
	A. Remove the ballots from the Alternate Ballot Box.				
	<b>B.</b> Scan them into the new Scanner before completing the Statement of Ballots.				
	The Scanner will give a message saying "Assistance Required".				
	1. Press the Security Key to the Security Key receptacle.				
Jam in the Scanner Ballot <b>WAS NOT</b> cast (part 1)	→ The screen will say "Paper Jam" "RESULTS HAVE NOT BEEN SAVED" "Try to manually remove the ballot from the device."				
	2. Explain that the ballot has not been counted and is jammed in the Scanner.				
	→ If the ballot is straight				
	A. Press the "OK' button.				
	» The ballot will be returned.				
	B. Scan it again.				
	» Only if there is no visible damage to the ballot.				
	» If the ballot is accepted, the issue is resolved.				

- ▶ **If the ballot does not return,** you will see "Residual Paper Jam! Please try to clear paper jam manually before entering the menu".
  - 1. **Break** the seals on the Transmission cover and the cover on the latch that locks the Scanner in place.
    - → **Place** the broken seals in Used Seals Plastic Bag 605.
  - 2. Open the Transmission door by lifting it to the right.
  - 3. Unlock and Lift the latch cover and unlatch the Scanner.
  - 4. Slide the Scanner forward and remove the ballot.
  - 5. Spoil the ballot and issue the voter a new Voter Card.
  - **6.** Follow steps 7-13 on page 191.

#### ▶ If the ballot cannot be removed from the Scanner in step 4 above,

- 1. **Spoil** the ballot and issue the voter a new Voter Card.
- 2. Call the Early Voting call Center.
  - → A Rover will be sent out with a new Scanner.
- **3.** Use the Alternate Ballot Box until a Rover arrives with the new Scanner.
  - → If the Rover determines that the Scanner is not usable, they will power it down and remove the memory cards and replace it.
  - → They will insert the Memory cards into the new Scanner.
- **4. Set up** the new Scanner following the Scanner setup procedures, starting on page 43.
- **5. Begin using** the new Scanner.
  - → The Ballot Counter will resume where it left off on the old Scanner.
    - » The new Scanner will have the same count as the old Scanner.

Jam in the Scanner

Ballot WAS NOT cast
(part 2)

#### **Printer Issues**

Printer Issues	
Paper Jam	<ol> <li>Break the seal on the Printer cover.         <ul> <li>→ Place it in Used Seals Plastic Bag 605.</li> </ul> </li> <li>Lift the Printer door.</li> <li>Make sure the paper is feeding through evenly.</li> <li>Reinstall the pressure roller over the paper tape.</li> <li>Thread the tape through the slot on the door.</li> <li>Close the Printer cover.</li> </ol>
The Pressure Roller is loose	<ul> <li>The pressure roller is loose or incorrectly installed, the message "Make sure paper is loaded and everything is OK" will appear.</li> <li>1. Break the seal on the Printer cover.  → Place it in Used Seals Plastic Bag 605.</li> <li>2. Open the Printer door.</li> <li>3. Remove, then Reinstall the pressure roller over the paper tape.</li> <li>4. Close the Printer cover.</li> </ul>
No paper loaded	<ul> <li>When the Printer runs out of paper, the message "Make sure paper is loaded and everything is OK" will appear.</li> <li>1. Follow the instructions in Changing Scanner Printer Tape, page 173, to correctly install or re-install the Printer paper.  → If you see a pink stripe on the tape, the tape is nearing the end.</li> <li>2. Press "OK."  → The message "Printer is recovering! Please Wait" will appear.</li> <li>3. Wait for the Printer to recover and press "OK."  → If it stops while printing, press "Resume" to continue printing the report.</li> </ul>
Report is not printing	<ul> <li>→ Make sure that there is paper loaded into the thermal Printer.</li> <li>→ Make sure that the paper was not installed backward.</li> <li>» If so, remove the paper roll.</li> <li>→ In either case above, follow the instructions in Changing Scanner Printer Tape, page 173, to correctly install or re-install the Printer paper.</li> </ul>
Thermal Printer Error	This message comes up whenever there is an error printing.  → Could also be Jam or loose roller scenarios.  → Follow the instructions in Changing Scanner Printer Tape, page 173.

#### **Memory Card Issues**

#### **Memory Card Issues**

At the beginning of the day, if you see the message "Verification Failed. Audit log file verification failed", followed by "Startup Error", call the Early Voting Call Center or send a eHelp message.

- ► The Memory Cards have been corrupted and your Scanner is no longer usable.
- ▶ Use the Alternate Ballot Box until a Rover can resolve the issue.
- 1. Break the seals on the Alternate Ballot Box and unlock it.
- 2. Open the slot.
- 3. Lock and re-seal the Alternate Ballot Box.
  - → **Record** the seal numbers on the Scanner Audit Log.
- **4. Instruct** voters to use the Alternate Ballot Box until a Rover comes with the new Ballot Box and Scanner.
  - → If the Rover determines that the Scanner is not usable, they will power it down.
- **5. Set up** the new Scanner following the Scanner setup procedures, starting on page 43.
- 6. Begin using the new Scanner.
- ► At the end of the day...
  - A. Remove the ballots from the Alternate Ballot Box.
  - **B.** Scan them into the new Scanner before completing the Statement of Ballots.

Log File Mismatch 0\_\_\_\_\_\_0

## **Scanner Replacement**

Scanner is no longer accepting ballots or is damaging every ballot.

If the Scanner is damaging every ballot or is no longer accepting ballots, call the Early Voting Call Center or send a eHelp message. You may need a new Scanner.

**Follow** the steps on this checklist when replacing a Scanner.

Only <u>after</u> a Rover has looked at the Scanner and said that it must be replaced.

**Check** the box next to the item as it is completed.

Check	Step#	Task to complete:
	1	<ul><li>A. Break the seals on the Alternate Ballot Box.</li><li>B. Place the broken seals in Used Seals Plastic Bag 605.</li><li>C. Unlock it.</li></ul>
	2	Open the slot.
	3	Re-seal the Alternate Ballot Box.  → Record the seal numbers on the Scanner Audit Log.
	4	Use the Alternate Ballot Box until a Rover comes with the new Scanner.
	5	Rovers  If the Rover determines that the Scanner is not usable, they will  → Power it down and remove the Memory Cards.  → Insert the Memory Cards into the new Scanner.
	6	<ul> <li>A. Set up the Scanner, following the Scanner setup procedures, page 43.</li> <li>B. Begin using the new Scanner.</li> <li>→ The Ballot Counter will resume where it left off in the old Scanner.</li> <li>C. Place the AM Zero Tape from the new Scanner in Plastic Bag 601.</li> </ul>
	7	<ul> <li>After the polls are closed for the day</li> <li>A. Remove the ballots from the Alternate Ballot Box.</li> <li>→ One Judge from each party.</li> <li>B. Scan the ballots into the new Scanner.</li> <li>→ Do this before completing the Statement of Ballots.</li> </ul>



## **Touchscreen Troubleshooting**

#### **Activation Issues**

During Touchscreen operation, there are several situations that may require Judges to perform simple repair functions. In other cases, the Judges will have to call the Call Center. The table below notes some common situations and the corrective action required.

Problem	Tasks to Complete:		
<b>Activation Issues</b>			
Not reading the Poll Worker Card	<ol> <li>Reboot the Touchscreen.</li> <li>Break the seal on the Power door.</li> <li>Press the power button to power down.</li> <li>Press the power button to power back up.</li> <li>Insert the Poll Worker Card and continue with step 8 on page 48, First Morning of Early Voting, Touchscreen Login &amp; Date.</li> <li>Place a new seal on the Power door if this worked.         <ul> <li>Record the new seal number on the Touchscreen Audit Log.</li> <li>If this does not work, call the Early Voting Call Center.</li> </ul> </li> </ol>		
Not reading the Voter Card The Date and Time are wrong	<ul> <li>Verify that the clock on the Touchscreen is 5 minutes ahead of the clock on the ePollbook.</li> <li>→ If the Touchscreen clock is behind the ePollbook clock, the card cannot be read.</li> <li>1. Reboot the Touchscreen <ul> <li>You will be given the option to "Modify" the time after you login back in.</li> <li>a. Press the "Modify" button.</li> <li>b. Set the time one or two minutes ahead of the time on the ePollbook.</li> <li>c. Press the "Save Changes" button.</li> <li>→ The message "Date and Time were changed successfully" will appear.</li> </ul> </li> <li>2. Call the Early Voting Call Center if step 1 does not work.</li> </ul>		
Voter inserted the Voter Card incorrectly	<ol> <li>Pull the Voter Card out.</li> <li>Have the voter insert the card with the chip facing down.</li> </ol>		

#### **Activation Issues (continued)**

The Voter Card will need to be reactivated for any of the following reasons:

- Voter Card timed out
  - → Voter Cards time out an hour after activation.
- Voter says they have the wrong ballot or selected the wrong party.
  - → This must happen before the ballot is cast.
- Voter wants a new ballot.
- Reactivating a Voter Card
- → The voter says they have the wrong ballot, overvotes, undervotes, defective ballots, etc.
- 1. Bring up the voter's record on the ePollbook.
- **2. Tap** the gear icon to the left of the voter's name.
- **3. Tap** the "Reactivate Voter Card" button.
  - → A "Creating Card message will appear.



#### REACTIVATE VOTER CARD

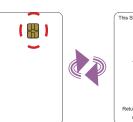
**4.** Tap the "OK" button when the "Success" window pops up.

If a Voter Card is removed while voting, prior to casting the ballot, the Touchscreen will beep for 30 seconds and the following message will display on the screen:

"Vote Card removed. BALLOT WAS NOT PRINTED. Please re-insert Vote Card or call for immediate help".

- If the voter <u>HAS NOT</u> left the Early Voting site.
  - → Tell the voter to re-insert their card in the Touchscreen, chip facing down.
    - » They can resume voting.
- ► If the voter <u>HAS</u> left the Early Voting site,
  - 1. **Insert** the Poll Worker card, chip facing down.
  - 2. Enter the 8-digit PIN.
  - 3. Press "Login".
    - → The ballot will be automatically cancelled in the Touchscreen.
  - 4. Remove the Poll Worker card.
    - → The Touchscreen is ready for the next voter.







## **ATI Handset Issues**

	In a Primary, this issue would be party associated.
	1. Remove the voter's Voter Card.
	2. Insert the Poll Worker Card.
	3. Enter 8-digit PIN.
Voter says they have	4. Tap the "Login" button.
the wrong ballot	5. Remove the Poll Worker Card.
They have not cast their ballot on the Scanner	→ The screen will go back to the "Touchscreen is ready for the next voter."screen.
	6. Send the voter back to the Check-in Station.
	7. Turn to page 117 Canceling a Voter Check-in.
	8. Reactivate the voter's card once the edit is complete following the "Reactivating a Voter Card because it has timed out" steps on page 200.
<b>ATI Handset Issues</b>	
	1. Break the seal on the door.
	2. Place the broken seals in Used Seals Plastic Bag 605.
The ATI has lost	3. Verify that the ATI cable is connected to the USB port in the upper left door of the Touchscreen.
connectivity	4. Verify that the power light on the top of the ATI is on.
	5. Close and re-seal power door,
	6. Record new seal number in Audit log.
Voter using audio cannot	Verify that the headphones are connected to the lower right jack on the bottom of the ATI.
hear through the headphones	2. Verify that the ATI audio cable is connected to the green jack in the upper left door of the Touchscreen.
Voter requests an	1. Have the voter remove their Voter Card from the Touchscreen.
Audio Ballot, then decides to vote a regular ballot instead	<ul> <li>Follow steps 1 - 7, starting on page 205 to manually activate the voter's ballot on the Touchscreen using the Activation Code listed on their Ballot Style Slip.</li> <li>→ Also listed on their Voter Check-in Receipt.</li> </ul>
	, , aso ascer on their voter eneck in necesper
Voter requests an audio ballot, then decides to vote with assistance (without audio ballot)	<ol> <li>Have the voter remove their Voter Card from the Touchscreen.</li> <li>Call the Call Center to cancel the check-in and re-check the voter in using the Voter Requesting Assistance checklist on page 77.</li> </ol>

Jam

#### **Ballot Printer Problems (continued)**

#### **Ballot Printer Issues**

- ⇒ Front of the Printer
  - 1. Pull the paper tray out.
  - 2. Slowly pull out the jammed paper.
    - $\rightarrow$  Use both hands.
    - → **Dispose** of the paper or spoil the ballot if it has votes on it.
  - 3. Push the paper tray back into the Printer.
    - → The Touchscreen will give the option to reprint or cancel the ballot.
- Paper  $\Rightarrow$  Back of the Printer
  - 1. Open the rear cover.
  - 2. Gently pull the jammed paper out of the fuser unit.
  - 3. Close the fuser cover and the back cover.
  - $\Rightarrow$  **Step 4** for both scenarios.
    - → **Press and hold** the X button on the printer until it says "Ready" on the printer screen.
      - » This is to clear any existing print jobs in the printer queue.
      - » Use the option on the touchscreen to reprint the ballot.

The Printer is dirty and the printer head needs cleaning.

- 1. Press the right arrow button until you reach the "Setup Menu."
- 2. **Press** the "OK" button to enter the service section.
  - → The screen will read "Service Cleaning Page."
- 3. Press the "OK" button.
  - → The screen will read "Cleaning Mode", then "Tray 1 Plain Paper", then "Press OK to Start."
- 4. Press the "OK" button.
  - → The paper will print and the screen will say "Cleaning."
  - → **DO NOT** remove the paper until it finishes printing.
- **5.** Throw the paper away.
- **6. Verify** a clean print by printing a service page.
  - A. Press the right arrow button until you reach "Reports."
  - B. Press the "OK" button.
  - **C. Press** the left arrow button until you reach the "Reports Service Page."
  - **D.** Press the "OK" button.
    - $\rightarrow$  The page will print.
  - **E.** Throw the page away.

The ballot cannot be read by the Scanner because it was printed with marks on the paper

#### Screen Issues

The Printer is not printing	<ul> <li>Verify that</li> <li>→ The Printer is powered on.</li> <li>→ The connection to the Printer and the Touchscreen are secure.</li> <li>→ There is sufficient paper in the paper tray.</li> </ul> Verify that
The Ballot Printer lost connection to the Touchscreen	<ul> <li>The "Ready" light is on.</li> <li>→ The Printer is plugged into the UPS and that the UPS is powered on.</li> <li>→ The USB cable is plugged into the Touchscreen and into the printer.</li> <li>→ The USB cable is connected to the USB port and NOT to the network port.</li> </ul>
Screen Issues	
The screen is not responding to touch.	Below are 2 resolutions.  A. Clean the screen with a soft cloth.  B. Re-boot the Touch Screen.  Power down  1. Insert the Poll Worker card (chip down).  2. Enter the 8 digit PIN.  3. Press the power button symbol at the bottom right of the screen.  Power up  4. Break the seal on the power door on the bottom right back side of the Touchscreen.  5. Press the power button, under the power cord.  6. Insert the Poll Worker card.  7. Acknowledge the date/time.  8. Open the poll.  9. Remove the Poll Worker card.  10. Verify that the Touchscreen is working.  11. Close and re-seal the power door.

5

## **Touchscreen Replacement**

When you receive a new Touchscreen to replace one that is not working properly, the Technician or Rover will have a replacement form to fill out. They will keep this form and return it with the Touchscreen.

**Follow** the steps on this checklist when replacing a Touchscreen - only after a technician/Rover has looked at the Touchscreen and said that it must be replaced.

**Check** the box next to the item as it is completed.

#### Check | Step # | Task to complete: **DO NOT** start these steps, unless a technician/Rover has looked at the Touchscreen and said that it must be replaced. See "Closong, Packing the **A.** Turn off the power to the Touchscreen. Touchscreen" on page 163, 1 **B.** Pack the Touchscreen into it's carrying case. steps 1 - 8. **Record** the date and time that the machine was returned on the designated lines at the bottom of the Audit Log. 2 Time: 11:30am 🗾 🕽 C Date: **Machine Replaced:** 3/6/24 **Set up** the new Touchscreen as soon as possible, starting with step 3 in the "First 3 Morning of Early Voting, UPS, Ballot Printers & Touchscreens' section on page 47. **Complete** the Audit Log sheet for the new Touchscreen. 4 **Record and initial** the red seal numbers on the Touchscreen Audit Log.

#### **Manual Mode**

ePollbook & Touchscreen

When the Card Activator on the ePollbook is not working, voters can continue to vote on the Touchscreen in Manual Mode without the use of a Voter Card.

**Follow** the steps on this checklist for every voter.

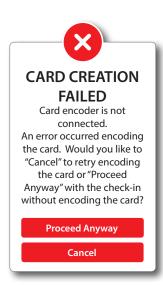
**Check** Step # Task to complete:

ePollbook or Signature Book



#### **ONLY REASON to use the Emergency Kit.**

- All ePollbooks in the precinct are not working.
  - ⇒ **NOT** reason enough to use the Emergency Kit.
    - → There is no peer-to-peer connection between ePollbooks.
    - → At least one ePollbooks is working.
    - → One or all card activators are not working.
- A. Check the voter in.
- B. Tap "Proceed Anyway" on the "Card Creation Failed" Popup.
  - → If the ePollbook is not working, write the Activation Code from the Signature Book on the Ballot Style slip from the Emergency Kit.
- **C.** Take the Ballot Style receipt from the ePollbook to the Touchscreen.
  - → Only use the Emergency Kit if ALL ePollbooks in your location aren't working.
- **D.** Continue on to the Touchscreen.



## Touchscreen

Insert the Poll Worker Card into the card slot on the Touchscreen.

→ Chip facing down.

Enter the 8-digit PIN.

→ The next window will give the choice "Admin Menu" or "Ballot Activation."

#### **Regular & Provisional Voters**

Press "Ballot Activation" button.

→ The "Activate Ballot" window will open.



4



- **A.** Enter the Activation Code from the Ballot Style Slip.
- B. Press the "Next" button, at the bottom right.

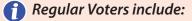


## Regular Voters

Press the "Regular" button.

- $\rightarrow$  To start a regular voting session.
- ightarrow The Language Selection screen will appear.

5



- → Voters with no Special Circumstance
- → Other Affidavit Voters
- → Election Day Registration Voters



- **6** Remove the Poll Worker Card.
- 7 Step away from the Touchscreen.
  - $\rightarrow$  The voter can now vote.

#### Provisional Voters

5



**Press** the "Provisional" button.

- $\rightarrow$  To start a Provisional Voting session.
- → A window with the Provisional ID will appear.

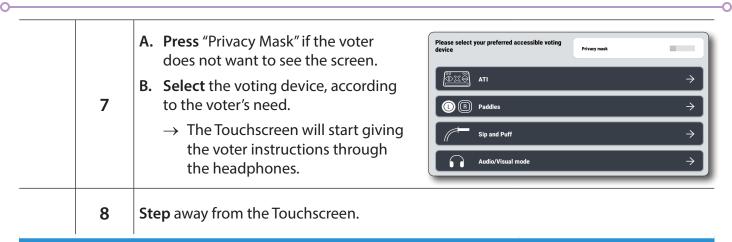
## Voters using the ATI Handset

6	<ul> <li>A. Write the Voter's Name on the "Voter's Name" line on the Provisional Ballot Envelope.</li> <li>→ It is extremely important that the correct Voter's name is written on the envelope.</li> <li>B. Attach the Ballot Style receipt to the Provisional Ballot Envelope.</li> <li>→ If the ePollbooks are working.</li> <li>C. Press the "Continue" button.</li> <li>→ The Language Selection screen will appear.</li> </ul>
7	Remove the Poll Worker Card.
8	Step away from the Touchscreen.  → The voter can now vote.
Voters using the ATI Handset	
1	A. Enter the Activation Code from the Ballot Style Slip.  B. Press the box next to "Enable AVS Controller."  → A check mark will appear in the box.
2	Hand the voter the headphones and the ATI Handset.
3	A. Press the "Next" button, at the bottom right.

#### **Voters using the ATI Handset (continued)**

## **Regular Voters** Press the "Regular" button. Activate $\rightarrow$ To start a regular voting session. 2 Provisional Code $\rightarrow$ The Language Selection screen will appear. Regular Voters include: 4 → Voters with no Special Circumstance → Other Affidavit Voters → Election Day Registration Voters 5 Remove the Poll Worker Card. **Step** away from the Touchscreen. 6 → The voter can now vote. **Provisional Voters** Activate A. Press the "Provisional" button. 2 Provisional Code → To start a Provisional Voting session. 4 → A window with the Provisional ID will appear. B. Press the "Continue" button. → The Language Selection screen will appear. Remove the Poll Worker Card. 5 Votación en Español 6 **Select** the language for the voter. $\rightarrow$

#### **Voter Fled**



## **Voter fled while in Manual Mode**

If a voter leaves the Touchscreen before printing out their ballot, **cancel** their activation.

- 1. Press the "More" button, at the top right of the screen.
- 2. Press "Cancel Activation."
  - $\rightarrow$  The screen will return to the voter screen.





## **Important Early Voting Help Information**

## **Early Voting Call Center**

Send a message through **eHelp** 

OR

Call this phone number if you are having any of the issues listed below during Early Voting and Grace Period hours.

(312) 603-1178

**Note:** The phone number on the ePollbook is for voting on Election Day.

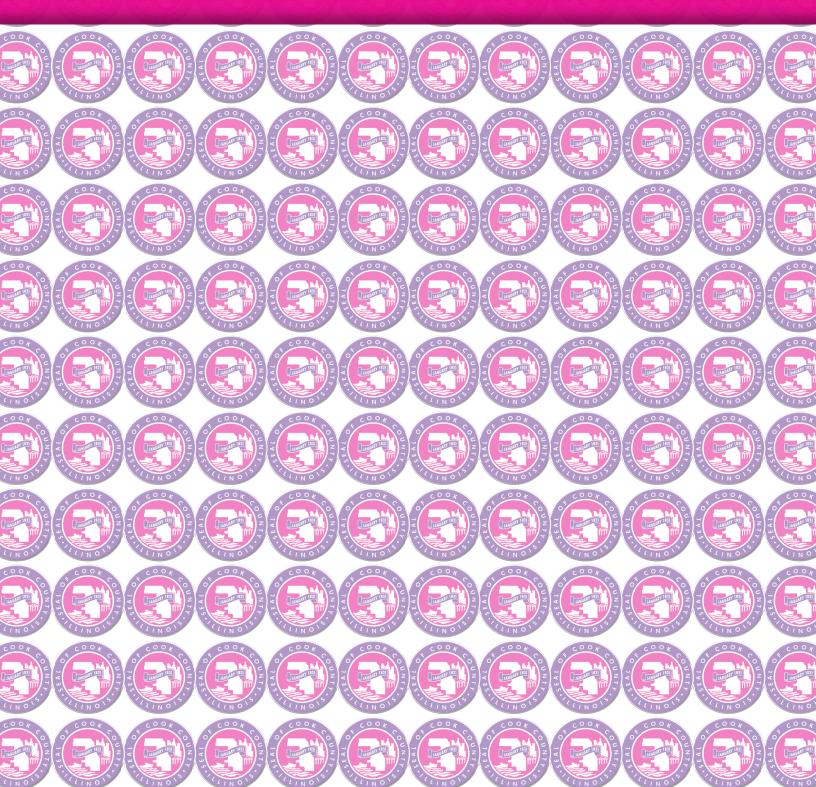
- → Setup
- → Delivery & pickup
- → Opening & closing
- → ePollbook
- $\rightarrow$  Card activation
- → Attendance/Running late
- → Voter Verification
- → Activation code issues
- → Supplies
- → Equipment issues
- → Internet





## **OUR MISSION:**

## ACCURACY - EFFICIENCY - ADVOCACY - CYBER SECURITY





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